

**NOTE:****prepared in compliance with ASF Regulation no. 5/2018****regarding the voting result during the OGMS held on 09.04.2019 - in first call**

As per the provisions of Art. 209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiești, No.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Ordinary General Meeting of Shareholders (herein-after called OGMS), which took place in first call, under the legal and statutory quorum conditions, on 09.04.2019, at CONPET S.A. headquarters, located in Ploiești, No.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 8, holders of a number of 6,371,273 shares/voting rights, representing 73.5923 % of the total number of shares/voting rights, namely a share capital in amount of 21,025,200.9 RON, out of which:
  - 5 shareholders present in the meeting hall, holders of a number of 5,083,425 shares/voting rights, representing 58.7168 % of the total number of shares/voting rights, a share capital in amount of 16,775,302.5 RON, respectively the representative of the Ministry of Energy, holder of a number of 5,083,372 shares/voting rights, representing 58.7162% of the total number of shares/voting rights, respectively a share capital in amount of 16,775,127.6 RON and 4 shareholders natural persons, holders of a number of 53 shares with nominal value of 3.30 RON, representing 0.0006 % of the total number of shares/voting rights, respectively a share capital amounting to 174.9 RON.
  - 3 shareholders who have submitted correspondence voting bulletins, holders of a number of 1,287,848 shares/voting rights, representing 14.8755 % of the total number of shares/voting rights, respectively a share capital in amount of 4,249,898.4 RON.
- **The statement of shares and voting rights at OGMS date:**  
Total number of shares: 6,371,273, out of which shares with voting rights: 6,371,273  
Total number of voting rights: 6,371,273
- **The result of the vote during OGMS dated April 9<sup>th</sup>, 2019:**

**ITEM 1**

As a result of the voting on the approval of the election of Mrs. Ciobanu Cătălina as Secretary of the Ordinary General Meeting of Shareholders (proposal of the majority shareholder), it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,371,261 (99.9998%)	-	12 (0.0002%)

*Number of shares for which valid votes were expressed: 6,371,273 (representing 73.5923 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,273. Total number of validly expressed votes: 6,371,273. By majority of cast votes, namely by a number of 6,371,261 "For" votes, representing 99.9998% of the total votes cast, Item 1 is approved.*

## ITEM 2

As a result of the voting on the approval of the Investment Program for the year 2019 (Annex no. 1) in total value of 86,000 thousand RON, according to Substantiation Note no. 7965/27.02.2019, endorsed by the BOA, it was registered the following result:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
6,371,261 (99.9998%)	12 (0.0002%)	-

*Number of shares for which valid votes were expressed: 6,371,273 (representing 73.5923 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,273. Total number of validly expressed votes: 6,371,273. By majority of cast votes, namely by a number of 6,371,261 "For" votes, representing 99.9998% of the total votes cast, Item 2 is approved.*

## ITEM 3

As a result of the voting on the approval of the Revenues and Expenditure Budget for the year 2019 - Annex no. 1, accompanied by the Substantiation Annexes no 2-5, it was registered the following result:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
6,371,261 (99.9998%)	12 (0.0002%)	-

*Number of shares for which valid votes were expressed: 6,371,273 (representing 73.5923 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,273. Total number of validly expressed votes: 6,371,273. By majority of cast votes, namely by a number of 6,371,261 "For" votes, representing 99.9998% of the total votes cast, Item 3 is approved.*

## ITEM 4

As a result of the voting on the approval of the registration date 25.04.2019 advanced by the Board of Administration, with ex-date 24.04.2019, it was registered the following result:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
6,371,261 (99.999812%)	11 (0.000173%)	1 (0.000015%)

*Number of shares for which valid votes were expressed: 6,371,273 (representing 73.5923 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,273. Total number of validly expressed votes: 6,371,273. By majority of cast votes, namely by a number of 6,371,261 "For" votes, representing 99.999812% of the total votes cast, Item 4 is approved.*

## ITEM 5

Following the exercise of the vote on the empowerment:

a) of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution, it was registered the following voting result:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
6,371,261 (99.999812%)	-	12 (0.0002%)

*Number of shares for which valid votes were expressed: 6,371,273 (representing 73.5923 % of the share capital). Total number of expressed votes (here-included the correspondence votes):*

6,371,273. Total number of validly expressed votes: 6,371,273. By majority of cast votes, namely by a number of 6,371,261 "For" votes, representing 99.9998% of the total votes cast, Item 5 a) is approved.

b) of the Director General to perform the necessary diligence in order to register the present OGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence, it was registered the following voting result:

For	Against	Abstention
6,371,261 (99.999812%)	-	12 (0.0002%)

Number of shares for which valid votes were expressed: 6,371,273 (representing 73.5923 % of the share capital). Total number of cast votes (here-included the correspondence votes): 6,371,273. Total number of validly expressed votes: 6,371,273. By majority of cast votes, namely by a number of 6,371,261 "For" votes, representing 99.9998% of the total votes cast, Item 5 b) is approved.

OGMS Secretary  
Ciobanu Cătălina

Internal Auditor  
Manuela Stoica

Technical Secretariat  
Adina Modoran  
Andreea Rusu  
Alina Petrescu