

NOTE:**prepared in compliance with ASF Regulation no. 5/ 2018
regarding the voting result during the OGMS held on 26.03.2019 - in first call**

As per the provisions of Art.209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiesti, No.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Ordinary General Meeting of Shareholders (herein-after called OGMS), which took place in first call, under the legal and statutory quorum conditions, on 26.03.2019, at CONPET S.A. headquarters, located in Ploiesti, No.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 8, holders of a number of 6,371,392 shares/voting rights, representing 73.5937 % of the total number of shares/voting rights, namely a share capital in amount of 21,025,593.6 RON, out of which:
 - 5 shareholders present in the meeting hall, holders of a number of 5,083,544 shares/voting rights, representing 58.7182 % of the total number of shares/voting rights, a share capital in amount of 16,775,695.2 RON, respectively the representative of the Ministry of Energy, holder of a number of 5,083,372 shares/voting rights, representing 58.7162% of the total number of shares/voting rights, respectively a share capital in amount of 16,775,127.6 RON and 4 shareholders natural persons, holders of a number of 172 shares with nominal value of 3.30 RON, representing 0.0020 % of the total number of shares/voting rights, respectively a share capital amounting to 567.6 RON.
 - 3 shareholders who have submitted correspondence voting bulletins, holders of a number of 1,287,848 shares/voting rights, representing 14.8755 % of the total number of shares/voting rights, respectively a share capital in amount of 4,249,898.4 RON.
- **The statement of shares and voting rights at OGMS date:**
Total number of shares: 6,371,392, out of which shares with voting rights: 6,371,392
Total number of voting rights: 6,371,392
- **The result of the vote during OGMS dated March 26th, 2019:**

ITEM 1

As a result of the voting on the approval of the election of Mr. Prepelică Alexandru as Secretary of the Ordinary General Meeting of Shareholders (proposal of the majority shareholder), it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,371,381 (99.9998%)	-	11 (0.0002%)

Number of shares for which valid votes are expressed: 6,371,392 (representing 73.5937 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,392. Total number of validly expressed votes: 6,371,392. By majority of cast votes, namely by a number of 6,371,381 "For" votes, representing 99.9998 % of the total votes cast, Item 1 is approved.

ITEM 2

Following the exercise of the vote on the approval of the transaction with S.N.T.F.M. "CFR MARFĂ" S.A. that will result into the conclusion of a contract having as scope „Transport services by rail of oil and rich gas from the loading ramps to the destinations set by CONPET S.A.”, the following result was recorded:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,371,381 (99.9998%)	11 (0.0002%)	-

Number of shares for which valid votes are expressed: 6,371,392 (representing 73.5937 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,392. Total number of validly expressed votes: 6,371,392. By majority of expressed votes, respectively with a number of 6,371,381 "For" votes, representing 99.9998 % of the total votes cast, Item 2 is approved.

ITEM 3

The OGMS takes notes of the Information Note no. 270270 /CCM /11.12.2018, issued by the Control Body of the Ministry of Energy for the verification of the aspects notified by Note no. 210023/31.05.2018 of the General Directorate for Privatization and Management of the State Participations in Energy, on the Company CONPET SA Ploiesti and requests to the Board of Administration:

- (i) performance, through the Nomination and Remuneration Committee and the Audit Committee, of an analysis on the identified issues and
- (ii) presentation, in the next OGMS of a report containing the conclusions of the analysis and, if necessary, the proposals on administrative and/or civil measures to be taken.

(* request of the majority shareholder from the OGMS draft resolution proposed thereby)

ITEM 4

Following the exercise of the vote on the approval of the registration date 12.04.2019 proposed by the Board of Administration, with ex-date 11.04.2019, it was registered the following result:

For	Against	Abstention
6,371,381 (99.9998%)	-	11 (0.0002%)

Number of shares for which valid votes are expressed: 6,371,392 (representing 73.5937 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,392. Total number of validly expressed votes: 6,371,392. By a majority of expressed votes, respectively with a number of 6,371,381 "For" votes, representing 99.9998 % of the total votes cast, Item 4 is approved.

ITEM 5

Following the exercise of the vote on the empowerment:

a) of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution, it was registered the following voting result:

For	Against	Abstention
6,371,381 (99.9998%)	-	11 (0.0002%)

Number of shares for which valid votes are expressed: 6,371,392 (representing 73.5937 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,392. Total number of validly expressed votes: 6,371,392. By a majority of expressed votes, respectively with a number of 6,371,381 "For" votes, representing 99.9998 % of the total votes cast, Item 5 a) is approved.

b) of the Director General to perform the necessary diligence in order to register the present OGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence, the following result was recorded:

For	Against	Abstention
6,371,381 (99.9998%)	-	11 (0.0002%)

Number of shares for which valid votes are expressed: 6,371,392 (representing 73.5937 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,392. Total number of validly expressed votes: 6,371,392. By a majority of expressed votes, respectively with a number of 6,371,381 "For" votes, representing 99.9998 % of the total votes cast, Item 5 b) is approved.

OGMS Secretary
Alexandru Prepelită

Internal Auditor
Manuela Stoica

Technical Secretariat
Adina Modoran
Andreea Rusu
Alina Petrescu