

**NOTE:**  
**prepared in compliance with ASF Regulation no. 5/2018**  
**regarding the voting result during the EGMS held on 26.03.2019 - in first call**

As per the provisions of Art.209 of ASF Regulation no.5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiești, No.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Extraordinary General Meeting of Shareholders (herein-after called EGMS), which took place in first call, under the legal and statutory quorum conditions, on 26.03.2019, at CONPET S.A. headquarters, located in Ploiești, No.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 6, holders of a number of 6,371,381 shares/voting rights, representing 73.5935 % of the total number of shares/voting rights, namely a share capital in amount of 21,025,557.3 RON, out of which:
  - 3 shareholders present in the meeting hall, holders of a number of 5,083,533 shares/voting rights, representing 58.7180 % of the total number of shares/voting rights, a share capital in amount of 16,775,658.9 RON, respectively the representative of the Ministry of Energy, holder of a number of 5,083,372 shares/voting rights, representing 58.7162% of the total number of shares/voting rights, respectively a share capital in amount of 16,775,127.6 RON and 2 shareholders natural persons, holders of a number of 161 shares with nominal value of 3.30 RON, representing 0.0018 % of the total number of shares/voting rights, respectively a share capital amounting to 531.3 RON.
  - 3 shareholders who have submitted correspondence voting bulletins, holders of a number of 1,287,848 shares/voting rights, representing 14.8755 % of the total number of shares/voting rights, respectively a share capital in amount of 4,249,898.4 RON.
- **The statement of shares and voting rights at EGMS date:**  
Total number of shares: 6,371,381, out of which shares with voting rights: 6,371,381  
Total number of voting rights: 6,371,381
- **The result of the vote during EGMS dated Tuesday, March 26th, 2019:**

#### ITEM 1

Following the exercise of the voting on the approval of the election of Mr. Prepeliță Alexandru as Secretary of the Extraordinary General Meeting of Shareholders (proposal of the majority shareholder), it was registered the following result:

For	Against	Abstention
6,371,381 (100.00%)	-	-

*Number of shares for which valid votes were expressed: 6,371,381 (representing 73.5935 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,381. Total number of validly expressed votes: 6,371,381. By a number of 6,371,381 "For" votes, representing 100.00% of the total votes cast, Item 1 is approved.*



## ITEM 2

Following the exercise of the vote on the:

a) Approval of the initiation of the procedure for the augmentation of the share capital of CONPET S.A. by the value of the land plots held based on 48 land ownership certificates, the following result was registered:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
5,808,641 (91.1677%)	562,740 (8.8323%)	-

*Number of shares for which valid votes were expressed: 6,371,381 (representing 73.5935 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,381. Total number of validly expressed votes: 6,371,381. By a number of 5,808,641 "For" votes, representing 91.1677 % of the total votes cast, Item 2 a) is approved.*

b) the approval of the formulation of a request to the Trade Office Register attached to Prahova Law Court for the appointment of an authorized appraiser for the evaluation of the land plots in total surface of 554,537.61 sqm corresponding to the 48 land ownership certificates, in view of augmentation of the share capital of CONPET S.A.

<b>For</b>	<b>Against</b>	<b>Abstention</b>
5,808,641 (91.1677%)	562,740 (8.8323%)	-

*Number of shares for which valid votes were expressed: 6,371,381 (representing 73.5935 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,381. Total number of validly expressed votes: 6,371,381. By a number of 5,808,641 "For" votes, representing 91.1677 % of the total votes cast, Item 2 b) is approved.*

## ITEM 3

Following the exercise of the vote on the approval of the registration date 12.04.2019 proposed by the Board of Administration, with ex-date 11.04.2019, it was registered the following result:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
6,371,381 (100.00%)	-	-

*Number of shares for which valid votes were expressed: 6,371,381 (representing 73.5935 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,381. Total number of validly expressed votes: 6,371,381. By a number of 6,371,381 "For" votes, representing 100.00% of the total votes cast, Item 3 is approved.*

## ITEM 4

Following the exercise of the vote on the empowerment:

a) of the President of the Extraordinary General Meeting of Shareholders to sign the EGMS Resolution;

<b>For</b>	<b>Against</b>	<b>Abstention</b>
6,371,381 (100.00%)	-	-

*Number of shares for which valid votes were expressed: 6,371,381 (representing 73.5935 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,381. Total number of validly expressed votes: 6,371,381. By a number of 6,371,381 "For" votes, representing 100.00% of the total votes cast, Item 4 a) is approved.*



b) of the Director General to perform the necessary diligence in order to register the present EGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,371,381 (100.00%)	-	-

*Number of shares for which valid votes were expressed: 6,371,381 (representing 73.5935 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,381. Total number of validly expressed votes: 6,371,381. By a number of 6,371,381 "For" votes, representing 100.00% of the total votes cast, Item 4 b) is approved.*

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