

16426 / 23.04.2019

MARKET RELEASE

CONPET S.A., headquartered in Ploiești, No.1-3, Anul 1848 Street, registered at the Trade Register Office attached to Prahova Court under no. J29/6/1991, tax identification number 1350020, legally represented by Mr. CHIŞ Timur - Vasile, Director General, with a subscribed and paid-up share capital amounting 28,569,842.40 RON, informs the investors that, by Resolution of the Ordinary General Meeting of Shareholders no. 3 dated 23.04.2019, was approved the distribution of the amount 64,652,923 RON as dividends due to the shareholders:

The amount comes from:

a). the distribution of the accounting profit achieved in 2018:	59,242,229 RON
b). the distribution of the retained earnings representing surplus achieved out of revaluation reserves:	4,304,887 RON
c). the distribution as dividends of other reserves	1,105,807 RON

The cumulative value of the gross dividend per share amounts to 7.46782718 RON/share, of which the tax on dividend will be withheld, within the quota provided by the legislation in force on payment date.

The shareholders entitled to receive dividend distributed out of the profit allocated following the completion of the 2018 financial year, as well as of the distribution of the retained earnings and other reserves are the ones registered in the consolidated Register of shareholders (held by „Depozitarul Central” S.A.) at **the registration date** approved by the Ordinary General Meeting of Shareholders, namely **11.06.2019**, proportionally to the participation quota to the share capital. **(ex-date 10.06.2019)**.

The Ordinary General Meeting of Shareholders approved, within the meeting dated 23.04.2019 the settlement of the date of **June 27th, 2019** as **payment date**, namely the calendar date on which the distribution of the revenues related to securities holding becomes certain.

The date of deferred payment for the non-resident shareholders represented by Participants opting for payment deferral and who wish for the application of the more favorable provisions of the Convention on the avoidance of double taxation concluded between Romania and their residence country will be the date of **17.10.2019**. **The term for the submission of the fiscal residence certificate** in original or authorized copy is the date of **27.09.2019**.

The net value of dividends will be calculated as follows:

- The gross value of the dividends related to each shareholder will be calculated by multiplying the number of shares held **at the registration date** by the aggregate value of the gross dividend per share, the resulted amount being rounded up or down to two decimals;
- The tax on dividend will be calculated and retained pursuant to the provisions of the Fiscal Code;
- The net payment value of dividends will be represented by the difference between the gross value and the related tax.



e-mail: conpet@conpet.ro





CONPET S.A., Romania

1-3 Anul 1848 Street, Ploiești 100559, Prahova
Tel: +40-244-401360; fax: +40-244-516451
TIN: RO 1350020; NACE Code 4950; CRN J29/6/22.01.1991
Subscribed and paid-up share capital 28 569 842.40 RON



The expenses incurred by dividends' payment will be borne by the shareholders.

The payment method of the dividends will be communicated to the shareholders before payment performance, by way of a market release.

Additional information regarding the necessary documents in view of dividends payment can be obtained at CONPET S.A. headquarters in Ploiești, No.1-3 Anul 1848 Street, the Financial Department, phone no: 0244/401.360, extension 2668.

Director General,

Eng. Timur-Vasile Chiș

S.s. Illegible

Stamp

Economic Director,

Econ. Sanda Toader

S.s. Illegible



e-mail: conpet@conpet.ro

www.conpet.ro

