



CONPET S.A., Romania

1-3 Anul 1848 Street, Ploiești 100559, Prahova
Tel: +40-244-401360; fax: +40-244-516451
TIN: RO 1350020; NACE Code 4950; CRN J29/6/22.01.1991
Subscribed and paid-up share capital 28 569 842.40 RON



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No. 14354 / 09.04.2019

Current report no. 13/2019

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of the report	09.04.2019
Issuer's Name:	CONPET SA PLOIEȘTI
Registered Offices:	No. 1-3, Anul 1848 Street
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Tax Identification Number at the Trade Register Office	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market where the issued securities are being traded:	B.S.E., PREMIUM Category

Reporting significant events:

The Resolution of the Ordinary General Meeting of Shareholders (OGMS) of CONPET SA dated 09.04.2019 (in first call)

The Ordinary General Meeting of Shareholders (OGMS) of CONPET SA, convened for the date 09.04.2019/10.04.2019 was held in first call on 09.04.2019, starting 10.00 A.M., at the company's headquarters in Ploiesti, no. 1-3 Anul 1848 street, following the fulfilment of the statutory - legal quorum conditions.

The OGMS Convening Notice, approved by BoA Decision no.7/27.02.2019, was published in the Official Gazette of Romania, Part IV, no. 947/01.03.2019 and in „Romania Libera” newspaper, the edition of 01.03.2019, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no. 6/27.02.2019, report published on www.bvb.ro and www.conpet.ro.

As per the provisions of Article 17 para. (1) letter a) of the Articles of Incorporation, for the validity of the OGMS deliberations, is necessary, in first call, the presence of the shareholders (here-included the votes by correspondence) representing at least half (1/2) of the total number of voting rights, and the OGMS resolutions be taken by majority of the expressed votes.

At the OGMS sessions could participate the shareholders registered in the Shareholders Registry consolidated at the reference date 29.03.2019. Therefore, in the hall were present one



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shareholder legal person, namely the representative of the Ministry of Energy - on behalf of the Romanian State acting as majority shareholder, holder of a number of 5,083,372 shares with nominal value of 3.30 RON, representing 58.7162% of the total number of shares/voting rights, respectively a share capital in amount of 16,775,127.6 RON, as well as 4 shareholders natural persons, holders of a number of 53 shares with nominal value of 3.30 RON, representing 0.0006% of the total number of shares/voting rights, respectively a share capital amounting to 174.9 RON.

For the OGMS meeting, 3 shareholders submitted correspondence voting bulletin, holders of a number of 1,287,848 shares/voting rights, representing 14.8755% of the total number of shares/voting rights, respectively a share capital in amount of 4,249,898.4 RON.

Consequently, the total number of voting rights within the OGMS meeting (where there have been included also the votes cast by correspondence) was of 6,371,273 and corresponds to a number of 6,371,273 shares with nominal value of 3.30 RON, representing 73.5923% of the total number of shares/voting rights, namely a share capital amounting 21,025,200.9 RON.

Based on the materials related to the OGMS Agenda, considering the mandate of the representative of the Ministry of Energy, as well as the vote exercised by correspondence, following the debates and proposals formulated by the shareholders during the meeting, was issued the OGMS Resolution no.2/2019, bearing the following contents:

RESOLUTION NO. 2
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of the Company "CONPET" S.A. Ploiesti
dated 09.04.2019

The Ordinary General Meeting of Shareholders of the Company CONPET S.A. headquartered in Ploiești, Street 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, following the debates of the shareholders, adopt today, during the meeting dated 09.04.2019 (in the first call), the following:

RESOLUTION

Art. 1. Approves the election of Mrs. Ciobanu Cătălina as Secretary of the Ordinary General Meeting of Shareholders;

Art. 2. Approves the investment program for the year 2019 (Annex no. 1) in total value of 86,000 thousand RON, according to Substantiation Note no. 7965/27.02.2019, endorsed by the BOA

Art. 3. Approves the Revenues and Expenditure Budget for the year 2019 - Annex no. 1, accompanied by the Substantiation Annexes no 2-5.



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Art. 4. Approves the registration date 25.04.2019 proposed by the Board of Administration, with ex-date 24.04.2019.

Art. 5. Approves the Empowerment:

- a) of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;
- b) of the Director General to perform the necessary diligence in order to register the present OGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

Director General

Eng. Timur— Vasile CHIȘ

S.s. Illegible, Stamp



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