

THE MINISTRY OF ENERGY

MINISTER'S OFFICE

100.557/AA/22.02.2019

To

CONPET S.A. PLOIESTI

THE BOARD OF ADMINISTRATION

The Romanian State by the Ministry of Energy, with registered offices located in București, No.202E, sector 6, identified by TIN 33933936/30.12.2014, as shareholders of the Company CONPET S.A., holding a number of 5,083,372 shares issued by "CONPET" S.A. representing 58,7162% of the total number of 8,657,528 shares,

on grounds of:

- the provisions of Art. 92 Para 3) Letter a) of Law no.24/21.03.2017 on *the issuers of the financial instruments and market operations*;
- the provisions of Art. 189 of ASF Regulation no.5/2018 on *the issuers of financial instruments and market operations*;
- the provisions of Art.117¹ of the Company's Law no.31/1990, republished, ulterior amendments and completions,

hereby requires the Board of Administration the completion of the Convening Notice for the Ordinary General Meeting of Shareholders dated 26.03.2019 (in first call), namely 27.03.2019 (in second call) by introducing **a new subject** on the Agenda entitled:

"Presentation of the information Note no.270270/CCM/11.12.2018, drafted by the Supervisory Body of the Ministry of Energy with regards to the verification of the aspects identified by Note no.210023/ 31.05.2018 of the General Directorate for Privatization and Management of the State Participations in Energy, referring to CONPET S.A. Ploiești".

For justifying the introduction of this new subject on the Agenda, we hereby submit the following materials, in "certified true copy":

- Information Note no. 270270/CCM/11.12.2018, drafted by the Supervisory Body of the Ministry of Energy;
- Note no. 21023/31.05.2018 of the General Directorate for Privatization and Management of the State Participations in Energy referring to the aspects

comprised in the Protocol of the OGMS meeting dated 26.04.2018, submitted by CONPET SA to the Ministry of Energy no.18093/14.05.2018.

As per the legal provisions, for the additional subject we formulate the following **draft decision**:

“The Ordinary General Meeting of Shareholders acknowledges the Information note no.270270/CCM/11/12/2018, drafted by the Supervisory Body of the Ministry of Energy with regards to the verification of the aspects identified by Note no.210023/ 31.05.2018 of the General Directorate for Privatization and Management of the State Participations in Energy, referring to CONPET S.A. Ploiești and requires the Board of Administration:

- (i) the preparation, by the Nomination and Remuneration Committee and the Audit Committee, of an analysis related to the identified aspects and*
- (ii) the presentation, in the next OGMS meeting, of a report comprising the conclusions of the analysis and, as the case may be, of the proposals related to the administrative and/or civil measures that are required.”*

MINISTER,

Anton ANTON

S.s. Illegible

Stamp