

## NOTE

Regarding access for consultation of the draft Agreement (hereinafter called “Contract”) having as object “Railway transport services of crude oil and rich gas from the loading ramps to the destinations set by CONPET S.A.” to be concluded with S.N.T.F.M. ”CFR MARFA” S.A.

The contract to be concluded between CONPET S.A. and S.N.T.F.M. "CFR MARFA" S.A. contains confidential information. It may be made available to interested shareholders, for consultation, based on a **request of access to consultation of the agreement addressed to CONPET SA by email** with incorporated, extended electronic signature as per Law no. 455/2001 regarding the electronic signature, at the address [conpet@conpet.ro](mailto:conpet@conpet.ro) or by any form of courier service with receipt of confirmation, in closed envelope, directly to “CONPET” S.A. registry, headquartered in Ploiesti, No. 1-3, Anul 1848 Street Prahova County, to the attention of the Legal Department – Head of Endorsement Office, legal adviser Miu Ruxandra Darclee.

The request of access to consultation of the agreement will be registered in CONPET and will include: the name of the shareholder and the name of the legal representative, the name of the substitute of the legal representative, if applicable, number of shares held in CONPET, subject of the application - access consultation contract, the date for the request of access to consultation of the contract, the date and registration number of the application (if applicable). **The deadline by which the requests of access to consultation can be submitted/sent at CONPET headquarters is 20.03.2019, 15.00 P.M..**

The contract will be made available to consultation at CONPET SA headquartered in Ploiesti, No. 1-3 Anul 1848 street, Prahova County, Legal Department – Endorsement Office, where it will be signed prior to consultation of the contract **Non-Disclosure Agreement** (according to the specimen attached).

**The contract consultation program is on Wednesdays-Thursdays of each week in the period following the publication of documents relating to OGMS Convening Notice on the Company's website, respectively up to 21.03.2019, inclusive of, between 10.00 - 14.00.** Photocopying of the contract is not allowed.

The shareholder may grant a special power of attorney, in original, allowing access to its representative to the contract. The proxy cannot be substituted by another person unless that right was granted explicitly by the shareholder in the empowerment.

The capacity of shareholder, as well as, in case of shareholders - legal persons or entities without legal personality, the capacity of legal representative is being ascertained based on the following documents submitted to the Company by the shareholder, issued by Depozitarul Central S.A.:

a) the bank statement which certifies the capacity of shareholder and number of held shares for participation to the OGMS;

b) the documents certifying the registration of information concerning the legal representative at Depozitarul Central S.A.

Ordinary General Meeting of Shareholders dated 26/27.03.2019

c) identity card (passport) for the shareholders natural persons and/or for the proxy.

The documents asserting the capacity of legal representative, drawn up in a foreign language, other than English, will be accompanied by the translation carried out by an authorized translator in Romanian or English language. The legalization or apostillation of documents certifying the capacity of legal representative of the shareholder is not necessary.

With the signing of a non-disclosure agreement, the shareholder/legal representative/proxy give their consent to the processing/storage of personal data by CONPET exclusively for consultation of the contract having as object “Railway transport services of crude oil and rich gas from the loading ramps to the destinations set by CONPET S.A.”. CONPET will process this data accordingly, respecting Data Protection Laws.

Director General  
Ph.D. Eng. Timur-Vasile CHIȘ

Head of Legal Department  
Legal advisor Cornel BĂNICĂ