
DRAFT RESOLUTION**RESOLUTION NO. 1****OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS (EGMS)****of “CONPET” S.A. Ploiesti****dated 26.03.2019**

The Extraordinary General Meeting of Shareholders of the Company “CONPET “ S.A., with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, following the debates of the shareholders, adopt today, during the meeting dated 26.03.2019 (in the first call), the following

RESOLUTION

Art. 1. Approves the election of Mrs./Mr.as Secretary of the Extraordinary General Meeting of Shareholders.

Art. 2. On the initiation of the procedure for the augmentation of the share capital of the company CONPET S.A. by the value of the land plots held based on 48 land ownership certificates and formulation of a request to the Trade Register Office attached to Prahova Law Court for the appointment of an authorized appraiser for the evaluation of the land plots in total surface of 554,537.61 sqm, corresponding to the 48 land ownership certificates, in view of augmentation of the share capital of CONPET S.A., as per the proposal of the executive management in the Note no.5965/13.02.2019 endorsed by the Board of Administration.

Art. 3. Approves the registration date 12.04.2019 proposed by the Board of Administration, with ex-date 11.04.2019.

Art. 4. Approves the Empowerment:

- a) of the President of the Extraordinary General Meeting of Shareholders to sign the EGMS Resolution;
- b) of the Director General to perform the necessary diligence in order to register the present EGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

Chairman of the General Meeting

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Representative of the Ministry of Energy

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Technical Secretariat

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