
SUPPLEMENTED DRAFT RESOLUTION**RESOLUTION NO. 1****OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)****of the Company “CONPET” S.A. Ploiesti****dated 26.03.2019**

The Ordinary General Meeting of Shareholders of the Company CONPET S.A., with registered offices in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Incorporation, following the debates of the shareholders, adopt today, during the meeting dated 26.03.2019 (in first call), the following

RESOLUTION

Art. 1. Approves the election of Mrs/Mras Secretary of the Ordinary General Meeting of Shareholders;

Art. 2. Approves the transaction with S.N.T.F.M. “CFR MARFĂ” S.A. that will result in the conclusion of a contract having as scope “Transport services by rail of oil and rich gas from the loading ramps to the destinations set by CONPET S.A.”, as per the proposal of the executive management in the Note no. 6380/ 18.02.2019, endorsed by the Board of Administration.

Art. 3. Takes note of the Information Note no. 270270/CCM/11.12.2018, issued by the Control Body of the Ministry of Energy for the verification of the aspects notified by Note no. 210023/31.05.2018 of the General Directorate for Privatization and Management of the State

Participations in Energy, on the Company Conpet SA Ploiesti and requests to the Board of Administration:

- i). performance, through the Nomination and Remuneration Committee and the Audit Committee, of an analysis on the identified issues and
- ii). presentation, during the next OGMS, of a report containing the conclusions of the analysis and, if necessary, the proposals on administrative and/or civil measures to be taken.

Art. 4. Approves the registration date 12.04.2019 proposed by the Board of Administration, with ex-date 11.04.2019.

Art. 5. Approves the Empowerment:

- a) of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;
- b) of the Director General to perform the necessary diligence in order to register the present OGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

Chairman of the General Meeting

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Representative of the Ministry of Energy

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Technical Secretariat

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