

## CONVENING NOTICE

**(amendment of the Agenda of the General Meeting of Shareholders - OGMS) convened for the date of 26.03.2019 - in the first call/27.03.2019 - in the second call)**

**THE BOARD OF ADMINISTRATION (BOA) OF THE COMPANY “CONPET” S.A.**

unitary-system administered company incorporated and functioning according to the applicable Romanian legislation, registered at the Trade Registry Office attached to Prahova Law Court under no. J29/6/1991, tax registration number RO 1350020, headquartered in Ploiești, No. 1-3, Anul 1848 Street, with a subscribed and paid-in capital amounting to 28,569,842.40 RON (hereinafter called “CONPET” S.A. or “Company”), in accordance with the BoA Decision no.7/27.02.2019, completes the Agenda of the Ordinary General Meeting of Shareholders, convened for the date of **26.03.2019 - in the first call/27.03.2019 - in the second call , 10.00 A.M.** , which will take place at the Company’s headquarters in Ploiesti, no. 1-3 Anul 1848 Street, Prahova County, to which have the right to participate and vote only the persons acting as shareholders, respectively they are registered in the Company’s Shareholders’ Registry at the end of the reference date **15.03.2019** , in compliance with the provisions of Law no.31/1990 on the companies, republished, subsequent amendments and completions, of ASF Regulation no.5/2018 on issuers of financial instruments and market operations, of Law no.24/2017 on issuers of financial instruments and market operations and other applicable documents, as well as with the Articles of Incorporation of the Company, **at the request of the Ministry of Energy**, as majority shareholder, with an additional item on the Agenda (position no.3 in the completed Agenda), respectively:

*“Presentation of the Information Note no. 270270 /CCM /11.12.2018, issued by the Control Department of the Ministry of Energy for the verification of the aspects notified by Note no. 210023/31.05.2018 of the General Directorate for Privatization and Management of the State Participations in Energy, on the Company Conpet SA Ploiesti.”*

The initial OGMS Agenda on the date of 26.03.2019 - in the first call / 27.03.2019 - in the second call, is supplemented accordingly, with appropriate renumbering of the associated items, thus resulting in the following

**AGENDA:**

1. Election of a Secretary of the Ordinary General Meeting of Shareholders.
2. Approval of the transaction with the S.N.T.F.M “CFR MARFĂ” S.A. that will result in the conclusion of a contract having as its object „Transport services by rail of oil and rich gas from the loading ramps to the destinations set by CONPET S.A.”.
3. Presentation of the Information Note no. 270270 /CCM /11.12.2018, issued by the Control Department of the Ministry of Energy for the verification of the aspects notified by Note no. 210023/31.05.2018 of the General Directorate for Privatization and Management of the State Participations in Energy, on the Company Conpet SA Ploiesti.
4. Approval of the registration date 12.04.2019 advanced by the Board of Administration, with ex-date 11.04.2019.
5. The Empowerment:
  - a) of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;
  - b) of the Director General to perform the necessary diligence in order to register the present OGMS Resolution, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

Initial convening of the Ordinary General Meeting of Shareholders was made in compliance with the legal requirements, the convening notice was published in the Official Gazette of Romania, Part IV, no. 778/20.02.2019 and the newspaper "Romania Libera" dated 20.02.2019. The OGMS Convening Notice was established Annex to the Current Report no. 4/18.02.2019, which was submitted to BSE and ASF on 18.02.2019 and published on the websites [www.bvb.ro](http://www.bvb.ro) and [www.bvb.ro](http://www.bvb.ro) on 18.02.2019.

The completion of the Agenda of the Ordinary General Meeting of Shareholders convened on 26.03.2019 - in the first call /27.03.2019 - in the second call was made in accordance with the provisions of art. 92 para. (3) a) of Law no. 24/2017 *regarding the issuers of*

*financial instruments and market operations*, of art. 117 of Law no. 31/1990, *on companies*, republished, with subsequent amendments and completions and of art. 189 of ASF Regulation no. 5/2018 *regarding the issuers of financial instruments and market operations*, following the request of the shareholder Ministry of Energy, of introducing an additional point on the agenda of the general meeting.

The Convening Notice including the complemented Agenda, the request of the Ministry of Energy, the special empowerment model, proposal of the OGMS decision, correspondence voting bulletin, updated according to the complemented Agenda are available starting 28.02.2019, 08.30 A.M., on the website, [www.conpet.ro](http://www.conpet.ro) section "Investor Relations/GMS Documents - OGMS 26.03.2019, and at the company's headquarters. The shareholders may receive copies of documents relating to the items included on the agenda of the OGMS.

Additional information can be obtained from "CONPET" S.A. headquarters in Ploiesti, No. 1-3, Anul 1848 Street, BOA and GMS Secretariat Bureau, tel. no. 0244.401/360 2655, 2579, facsimile 0244/516.451, between 08:00 A.M. - 04:30 P.M., e-mail: [actionariat@conpet.ro](mailto:actionariat@conpet.ro).

## **CHAIRMAN OF THE BOARD OF ADMINISTRATION**

**CRISTIAN - FLORIN GHEORGHE**