

NOTE:
prepared in compliance with ASF Regulation no. 5/ 2018
regarding the voting result during the EGMS held on 18.12.2018 - in first call

As per the provisions of Art.209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiești, No.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Extraordinary General Meeting of Shareholders (herein-after called EGMS), which took place in first call, under the legal and statutory quorum conditions, on 18.12.2018, at CONPET S.A. headquarters, located in Ploiești, No.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 9, holders of a number of 6,407,049 shares/voting rights, representing 74.0055 % of the total number of shares/voting rights, namely a share capital in amount of 21,143,261.7 RON, out of which:
 - 5 shareholders present in the meeting hall, holders of a number of 5,083,605 shares/voting rights, representing 58.7189 % of the total number of shares/voting rights, a share capital in amount of 16,775,896.5 RON, respectively the representative of the Ministry of Energy, holder of a number of 5,083,372 shares/voting rights, representing 58.7162% of the total number of shares/voting rights, respectively a share capital in amount of 16,775,127.6 RON and 4 shareholders natural persons, holders of a number of 233 shares with nominal value of 3.30 RON, representing 0.0027 % of the total number of shares/voting rights, respectively a share capital amounting to 768.9 RON.
 - 4 shareholders who have submitted correspondence voting bulletins, holders of a number of 1,323,444 shares/voting rights, representing 15.2866 % of the total number of shares/voting rights, respectively a share capital in amount of 4,367,365.2 RON.
- **The statement of shares and voting rights at EGMS date:**
 Total number of shares: 6,407,049, out of which shares with voting rights: 6,407,049
 Total number of voting rights: 6,407,049
- **The result of the vote during EGMS dated December 18, 2018:**

ITEM 1

Following the exercise of the voting on the approval of the election of Mr. Prepeliță Alexandru as Secretary of the Extraordinary General Meeting of Shareholders (proposal of the majority shareholder), it was registered the following result:

For	Against	Abstention
6,407,049 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,407,049 (representing 74.0054 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,407,049. Total number of validly expressed votes: 6,407,049. By a number of 6,407,049 "For" votes, representing 100.00% of the total votes cast, Item 1 is approved.

ITEM 2

Following the exercise of the voting on the approval of the proposal of association of CONPET S.A. with other companies in view of settling the Romanian National Committee for the World Petroleum Council (CNR-CMP) and the acquiring by CONPET S.A. of the quality of associate member in this non-governmental organization, it was registered the following result:

For	Against	Abstention
6,407,049 (100.00%)	-	-



Number of shares for which valid votes were expressed: 6,407,049 (representing 74.0054 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,407,049 Total number of validly expressed votes: 6,407,049. By a number of 6,407,049 "For" votes, representing 100.00% of the total votes cast, Item 2 is approved.

ITEM 3

Following the exercise of the voting on the approval of the amendment of the Articles of Incorporation of "CONPET" S.A., as per the proposals in the Annex to the EGMS Convening Notice. (Draft amendment of the Articles of Incorporation), it was registered the following result:

-Art.7 Secondary lines of business, of the Articles of Incorporation is being completed with the following activities:

- NACE Code 5520 - Accommodation facilities for vacancies and short-term periods;

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,407,049 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,407,049 (representing 74.0054 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,407,049 Total number of validly expressed votes: 6,407,049 By a number of 6,407,049 "For" votes, representing 100.00% of the total votes cast, it is approved the complementation of Art. 7 Secondary lines of business by the NACE Code 5520.

- NACE code 5590 – Other accommodation services

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,407,049 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,407,049 (representing 74.0054 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,407,049 Total number of validly expressed votes: 6,407,049 By a number of 6,407,049 "For" votes, representing 100.00% of the total votes cast, it is approved the complementation of Art. 7 Secondary lines of business by the NACE Code 5590.

- NACE Code 5590 -4322 – Sanitary installations, heating and air conditioning works

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,407,049 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,407,049 (representing 74.0054 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,407,049 Total number of validly expressed votes: 6,407,049 By a number of 6,407,049 "For" votes, representing 100.00% of the total votes cast, it is approved the complementation of Art. 7 Secondary lines of business by the NACE Code 4322.

Art. 3 Para 2 of the Articles of Incorporation is being amended and shall bear the following contents:

(2) The company can set-up and dismantle other subunits as well (secondary headquarters, work sites, branches, agencies, representations or other types of subunits without legal personality), situated in the same locality and/or other localities, in the country and overseas, pursuant to the law and this Articles of Incorporation, by the approval of the Board of Administration.

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,407,049 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,407,049 (representing 74.0054 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,407,049 Total number of validly expressed votes: 6,407,049 By a number of 6,407,049 "For" votes, representing 100.00% of the total votes cast, it is approved Art. 3 para. 2 in the above mentioned form.

-Art. 19 Para 2 of the Articles of Incorporation is being amended and shall bear the following contents:
(2) The identification data of the administrators are being registered at the Trade Register Office as per the legal provisions.

For	Against	Abstention
6,407,049 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,407,049 (representing 74.0054 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,407,049 Total number of validly expressed votes: 6,407,049. By a number of 6,407,049 "For" votes, representing 100.00% of the total votes cast, it is approved Art. 19 para. 2 in the above mentioned form.

- Art. 23 Para 2 of the Articles of Incorporation is being amended and shall bear the following contents:
(2) The financial auditors are being elected by the general meeting of shareholders and performs their activity based on a contract concluded with the company. The identification data of the financial auditors are being registered at the Trade Register Office as per the legal provisions.

For	Against	Abstention
6,407,049 (100.00%)	-	-

Number of shares for which valid votes are expressed: 6,407,049 (representing 74.0054 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,407,049 Total number of validly expressed votes: 6,407,049 By a number of 6,407,049 "For" votes, representing 100.00% of the total votes cast, it is approved Art. 23 para. 2 in the above mentioned form.

-Art. 35 Para 2 of the Articles of Incorporation is being amended and shall bear the following contents:
(2) This Articles of Incorporation was updated on 18.12.2018 following the amendments approved by EGMS Decision no 1/ 18.12.2018, based on the Articles of Incorporation updated at 28.08.2018 and was drafted and signed in 3 (three) original copies.

For	Against	Abstention
6,407,049 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,407,049 (representing 74.0054 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,407,049 Total number of validly expressed votes: 6,407,049 By a number of 6,407,049 "For" votes, representing 100.00% of the total votes cast, it is approved Art. 35 para. 2 in the above mentioned form.

ANNEX No. 1 related to the Board of Administration, the Director General and Financial Auditor is being removed;

For	Against	Abstention
6,407,049 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,407,049 (representing 74.0054 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,407,049 Total number of validly expressed votes: 6,407,049 By a number of 6,407,049 "For" votes, representing 100.00% of the total votes cast,,it is approved the removal of Annex no. 1.

- ANNEX No. 2 to the Articles of Incorporation comprising the secondary headquarters (work sites) is being removed.

For	Against	Abstention
6,407,049 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,407,049 (representing 74.0054 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,407,049 Total number of validly expressed votes: 6,407,049 By a number of 6,407,049 "For" votes, representing 100.00% of the total votes cast, it is approved the removal of Annex no. 2.

ITEM 4

Following the exercise of the vote on the approval of the registration date 15.01.2019 proposed by the Board of Administration, with ex-date 14.01.2019, it was registered the following result:

For	Against	Abstention
6,407,049 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,407,049 (representing 74.0054 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,407,049 Total number of validly expressed votes: 6,407,049 By a number of 6,407,049 "For" votes, representing 100.00% of the total votes cast, Item 4 is approved.

ITEM 5

Following the exercise of the vote on the empowerment:

a) of the President of the Extraordinary General Meeting of Shareholders to sign the EGMS Resolution;

For	Against	Abstention
6,407,049 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,407,049 (representing 74.0054 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,407,049. Total number of validly expressed votes: 6,407,049. By a number of 6,407,049 "For" votes, representing 100.00% of the total votes cast, Item 5 a) is approved.

b) the Chairman of the Board of Administration or the President of the EGMS meeting (if applicable) for the execution of the updated form of the Articles of Incorporation;

For	Against	Abstention
6,407,049 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,407,049 (representing 74.0054 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,407,049. Total number of validly expressed votes: 6,407,049. By a number of 6,407,049 "For" votes, representing 100.00% of the total votes cast, Item 5 b) is approved.

c) of the Director General to perform the necessary diligence in order to register the EGMS Resolution and the submission/registration of the updated Articles of Incorporation at the Trade Register Office attached to Prahova Law Court, publishing thereof in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

For	Against	Abstention
6,407,049 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,407,049 (representing 74.0054 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,407,049. Total number of validly expressed votes: 6,407,049. By a number of 6,407,049 "For" votes, representing 100.00% of the total votes cast, Item 5 (c) is approved.

EGMS Secretary
 Alexandru Prepelită

Internal Auditor
 Manuela Stoica

Technical Secretariat
 Adina Modoran
 Andreea Rusu
 Alina Petrescu

