

MINISTRY OF ENERGY

**GENERAL DIRECTORATE FOR PRIVATIZATION AND ADMINISTRATION OF STATE
OWNERSHIP IN ENERGY**

To: The Company CONPET S.A. Ploiesti

Mr. Cristian Florin GHEORGHE,

Chairman of the Board of Administration

FAO: to Mr. Timur-Vasile CHIS, Director General

Reff.: Request for clarification regarding item 2 on the Agenda of the Extraordinary General Meeting of Shareholders of CONPET S.A. (CONPET or company) dated 18 (19).12.2018.

Given:

- The call of the Extraordinary General Meeting of Shareholders (EGMS) dated 18 (19).12.2018;
- The provisions of Article 198 of Regulation no. 5/2018 regarding the issuers of financial instruments and market operations;
- The provisions of para. (4), letter o) of Art. 15 of the Articles of Incorporation of the company;
- The Board of Administration Decision no. 24/11.10.2018;
- Letter of the Ministry of Energy no. IRT/110043/19.01.2018.

The Ministry of Energy (ME), on behalf of the Romanian State as shareholder holding a number of 5,083,372 shares representing 58.7162% of the total number of 8,657,528 shares issued by the Company, pursuant to Art. 198 of Regulation no. 5/2018 *regarding the issuers of financial instruments and market operations, subsequent amendments and completions,*

Regarding **Item 2** on the Agenda of the EGMS *“Approval of the proposal of association of CONPET S.A. with other companies in view of settling the Romanian National Committee for the World Petroleum Council (CNR-CMP) and the acquiring by CONPET S.A. of the quality of associate member in this non-governmental organization.”*

Addresses the following questions:

- The participation of the company CONPET to the settling of CNR-CMP as founding member or associate member?
- The company will take part to the setup of the patrimony of the association with consideration in kind and/or in cash? Where the consideration will be in kind, please detail.

We hereby request to submit the answers to the questions until 27.11.2018,

11 a.m..

Furthermore, please submit to us the Board of Administration Decision regarding the endorsement by the members thereof, of the proposal of association of CONPET to other companies in view of settling the Romanian National Committee for the World Petroleum Council (CNR-CMP), by the express mentioning of the consideration in kind and or in cash of the company to the patrimony of the association.

Kind regards,

Director General
Mihai Liviu MIHALACHE
S.s. Illegible, Stamp

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