

**NOTE:**

**prepared in compliance with ASF Regulation no. 5/ 2018  
regarding the voting result during the OGMS held on 14.09.2018 - in first call**

As per the provisions of Art.209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiesti, No.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Ordinary General Meeting of Shareholders (herein-after called OGMS), which took place in first call, under the legal and statutory quorum conditions, on 14.09.2018, at CONPET S.A. headquarters, located in Ploiesti, No.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 6, holders of a number of 6,371,381 shares/voting rights, representing 73.5935 % of the total number of shares/voting rights, namely a share capital in amount of 21,025,557.3 RON, out of which:
  - 3 shareholders present in the meeting hall, holders of a number of 5,083,533 shares/voting rights, representing 58.7180 % of the total number of shares/voting rights, a share capital in amount of 16,775,658.9 RON, respectively the representative of the Ministry of Energy, holder of a number of 5,083,372 shares/voting rights, representing 58.7162% of the total number of shares/voting rights, respectively a share capital in amount of 16,775,127.6 RON and 2 shareholders natural persons, holders of a number of 161 shares with nominal value of 3.30 RON, representing 0.0018 % of the total number of shares/voting rights, respectively a share capital amounting to 531.3 RON.
  - 3 shareholders who have submitted correspondence voting bulletins, holders of a number of 1,287,848 shares/voting rights, representing 14.8755 % of the total number of shares/voting rights, respectively a share capital in amount of 4,249,898.4 RON.
- **The statement of shares and voting rights at OGMS date:**  
Total number of shares: 6,371,381, out of which shares with voting rights: 6,371,381  
Total number of voting rights: 6,371,381
- **The result of the vote during OGMS dated September 14, 2018:**

**ITEM 1**

As a result of the secret voting on the approval of the election of Mr. Prepeliță Alexandru as Secretary of the Ordinary General Meeting of Shareholders (proposal of the majority shareholder), it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,371,381 (100.00%)	-	-

*Number of shares for which valid votes were expressed: 6,371,381 (representing 73.5935 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,381. Total number of validly expressed votes: 6,371,381. By a number of 6,371,381 "For" votes, representing 100.00% of the total votes cast, Item 1 is approved.*

**ITEM 2**

Takes note of the Administrators' Report regarding the activity for Semester I 2018 (period January- June 2018), prepared in compliance with the provisions of Art. 223 of ASF Regulation no.5/2018 and Art. 55 of the EGO no. 109/2011, accompanied by the interim financial statements at the date and for the six months

period ended at 30.06.2018, prepared in compliance with the International Accounting Standard 34 - "Interim Financial Reporting".

### ITEM 3

Following the exercise of the voting regarding the approval of the rectified Revenues and expenditure Budget (REB) related to 2018, it was registered the following result:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
6,371,381 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,371,381 (representing 73.5935 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,381. Total number of validly expressed votes: 6,371,381. By a number of 6,371,381 "For" votes, representing 100.00% of the total votes cast, Item 3 is approved.

### ITEM 4

Following the exercise of the voting regarding the approval of the investments Program related to 2018 and estimates for 2019 - 2020, rectified, it was registered the following result:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
725,108 (11.3810%)	5,083,372 (79.7865%)	562,740 (8.8325%)

Number of shares for which valid votes were expressed: 6,371,220 (representing 73.5917 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,220. Total number of validly expressed votes: 6,371,220. Number of unexpressed votes: 161. By a number of 5,083,372 "Against" votes, representing 79.7865 % of the total votes cast, Item 4 is not approved.

### ITEM 5

Following the exercise of the voting regarding the ascertainment of the fulfillment of the prescription of the shareholders' material right to share, in view of making the dividend payments related to 2014 financial year, unclaimed until 31.07.2018 and approval of the registration of the value thereof in the Company's revenues account, it was registered the following result:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
6,371,381 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,371,381 (representing 73.5935 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,381. Total number of validly expressed votes: 6,371,381. By a number of 6,371,381 "For" votes, representing 100.00% of the total votes cast, Item 5 is approved.

### ITEM 6

Following the exercise of the vote on the approval of the registration date 04.10.2018 proposed by the Board of Administration, with ex-date 03.10.2018, it was registered the following result:

<b>For</b>	<b>Against</b>	<b>Abstention</b>
6,371,381 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,371,381 (representing 73.5935 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,381. Total number of validly expressed votes: 6,371,381. By a number of 6,371,381 "For" votes, representing 100.00% of the total votes cast, Item 6 is approved.

### ITEM 7

Following the exercise of the vote on the empowerment:

a) of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;

<b>For</b>	<b>Against</b>	<b>Abstention</b>
6,371,381 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,371,381 (representing 73.5935 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,381. Total number of validly expressed votes: 6,371,381. By a number of 6,371,381 "For" votes, representing 100.00% of the total votes cast, Item 7a) is approved.

b) of the Director General to perform the necessary diligence in order to register the OGMS Resolution at the Trade Register Office attached to Prahova Law Court, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

<b>For</b>	<b>Against</b>	<b>Abstention</b>
6,371,381 (100.00%)	-	-

Number of shares for which valid votes were expressed: 6,371,381 (representing 73.5935 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,381. Total number of validly expressed votes: 6,371,381. By a number of 6,371,381 "For" votes, representing 100.00% of the total votes cast, Item 7 b) is approved.

OGMS Secretary  
Alexandru Prepelită

Internal Auditor  
Manuela Stoica

Technical Secretariat  
Adina Modoran  
Andreea Rusu  
Alina Petrescu