



CONPET S.A., Romania

1-3 Anul 1848 Street, Ploiești 100559, Prahova

Tel: +40-244-401360; fax: +40-244-516451

TIN: RO 1350020; NACE Code 4950; CRN J29/6/22.01.1991

Subscribed and paid-up share capital 28 569 842.40 RON



No. 4/899 / 29.10.2018

Current Report no.34/ 2018
as per Law no. 24/ 2017 and ASF Regulation no.5/2018

Date of the report:	29.10.2018
Name of the issuing entity:	CONPET S.A. Ploiești
Registered offices:	No. 1-3, Anul 1848 Street, Ploiesti
Telephone/facsimile/email:	0244/ 401360/ 516451/ 402385/ <u>actionariat@conpet.ro</u>
Sole Registration Number at ORC:	1350020
No. at the Trade Registry:	J29/6/22.01.1991
Subscribed and paid-up share capital:	28,569,842.40 RON
Total number of shares:	8,657,528 nominative shares
The regulated market where the issued securities are being traded:	B.S.E., PREMIUM Category

Reporting significant events:

Considering the receipt of the notifications from Utilico Emerging Markets Limited and Utilico Emerging Markets Trust PLC, registered by CONPET S.A. under no.41724/29.10.2018, we hereby submit this current report drafted pursuant to the Art.72, Para (6) of Law 24/2017 *with regards to the financial instruments and market operations*, to which are attached the above-mentioned notifications.

Director General
Dan-Silviu BACIU, EMBA
S.s. Illegible, Stamp



e-mail: conpet@conpet.ro
www.conpet.ro

TO CONPET S.A.

Standard form for the notification of major holdings

Notification of major holdings (to be transmitted to the relevant issuer and to the competent authority)

1. 1. Identity of the issuer or of the issuer of existing supporting shares to which voting rights are attached ⁱ: CONPET S.A. (ISIN: ROCOTEACNOR7)				
2. Reasons for notification (please mark the appropriate box or boxes: <input type="checkbox"/> A purchase or assignment of voting rights <input type="checkbox"/> A purchase or assignment of financial instruments <input type="checkbox"/> An event changing the distribution of voting rights <input checked="" type="checkbox"/> Others (please specify) ⁱⁱ : Sale of shares				
3. Details of the person subject to the obligation of notification ⁱⁱⁱ:				
Name/Designation: UTILICO EMERGING MARKETS LIMITED		Headquarters city and country (if applicable) HAMILTON, BERMUDA		
4. Full name/designation of the shareholder / shareholders (if different from point 3) ^{iv}				
5. Date of dropping under, reaching or exceeding the threshold (vote percentage) ^v: 24th October 2018				
6. Total positions of the persons subject to the obligation of notification:				
	% of the voting rights attached to shares (total of 7.A)	% of the voting rights through the financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed in percentage % (7.A + 7.B)	Total number of issuer's voting rights ^{vi}
The resulting situation, on the day it dropped below, exceeded or reached the threshold	0%	NA	0%	0
Position at the 189 previous notification date (if applicable)	8.35%	NA	8.35%	723,108

7. Information to be notified with regard to the resulting situation, on the day the threshold was exceeded, dropped under or reached ^{VII}				
A: Voting rights attached to the shares				
Class/type of shares ISIN code, as the case may be	Number of voting rights ^{VIII}		% of the voting rights	
	Direct Art. 69 paragraph (1) –(3) of Law no. 24 /2017)	Indirect Art. 70 of Law no. 24/2017)	Direct Art. 69 paragraph (1) –(3) of Law no. 24 /2017)	Indirect Art. 70 of Law no. 24/2017)
ROCOTEACNOR7	0	NA	0%	NA
SUBTOTAL A	0		0%	
B1 : Financial instruments according to art. 73 paragraph (1) section (a) of Law no. 24 /2017				
Type of financial instrument	Date of expiry ^{IX} (due date)	Conversion/execution period ^X	The number of voting rights that can be acquired if the instrument is executed / converted	% of the voting rights
NA	NA	NA	NA	NA
		SUBTOTAL B.1.	NA	NA

B2: Financial instruments with a similar economic effect in accordance with art. 73 paragraph (1) section (b) Law no. 24/2017					
Type of financial instrument	Date of expiry ^{IX}	Conversion /execution period ^X	Physical or cash settlement ^{XI}	Number of	% of the voting rights

	(due date)			voting rights	
NA	NA	NA	NA	NA	NA
			SUBTOTAL B.2.	NA	NA

8. Information about the person who is subject of the notification obligation (please mark / tick the appropriate box):

☒ The subject person of the notification obligation is not controlled by any natural person or legal entity and he/she does not control any entity (entities) that has (have) an exposure to the issuer of the supporting shares, directly or indirectly.^{xii}

☐ The full chain of controlled persons through the intermediary of whom voting rights and / or financial instruments are actually held, starting with the ultimate natural person or legal entity that controls them ^{xiii}

Name/Designation ^{xiv}	% of the voting rights if it is equal to or higher than the threshold to be notified	% of the voting rights through the financial instruments if it is equal to or higher than the threshold to be notified	Total of the two if it is equal to or higher than the threshold to be notified
NA	NA	NA	NA

9. In the case of a vote by a representative: [name/designation of the agent] will cease to hold [% and number] of voting rights starting from [date]. NA

10. Additional information ^{xv}. NA

TO CONPET S.A.

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1. 1. Identity of the issuer or of the issuer of existing supporting shares to which voting rights are attached ⁱ : CONPET S.A. (ISIN: ROCOTEACNOR7)				
2. Reasons for notification (please mark the appropriate box or boxes: <input checked="" type="checkbox"/> A purchase or assignment of voting rights <input type="checkbox"/> A purchase or assignment of financial instruments <input type="checkbox"/> An event changing the distribution of voting rights <input type="checkbox"/> Others (please specify) ⁱⁱ :				
3. Details of the person subject to the obligation of notification ⁱⁱⁱ :				
Name/Designation: UTILICO EMERGING MARKETS TRUST PLC		Headquarters city and country (if applicable) EPSOM, UNITED KINGDOM		
4. Full name/designation of the shareholder / shareholders (if different from point 3) ^{iv}				
5. Date of dropping under, reaching or exceeding the threshold (vote percentage) ^v : 24 th October 2018				
6. Total positions of the persons subject to the obligation of notification:				
	% of the voting rights attached to shares (total of 7.A)	% of the voting rights through the financial instruments (total of 7.B.1 + 7.B.2)	Total of the two expressed in percentage % (7.A + 7.B)	Total number of issuer's voting rights ^{vi}
The resulting situation, on the day it dropped below, exceeded or reached the threshold	8.35%	NA	8.35%	723,108
Position at the 189 previous notification date (if applicable)	0%	NA	0%	0

7. Information to be notified with regard to the resulting situation, on the day the threshold was exceeded, dropped under or reached ^{VII}				
A: Voting rights attached to the shares				
Class/type of shares ISIN code, as the case may be	Number of voting rights ^{VIII}		% of the voting rights	
	Direct Art. 69 paragraph (1) –(3) of Law no. 24 /2017)	Indirect Art. 70 of Law no. 24/2017)	Direct Art. 69 paragraph (1) –(3) of Law no. 24 /2017)	Indirect Art. 70 of Law no. 24/2017)
ROCOTEACNOR7	723,108	NA	8.35%	NA
SUBTOTAL A	723,108		8.35%	
B1 : Financial instruments according to art. 73 paragraph (1) section (a) of Law no. 24 /2017				
Type of financial instrument	Date of expiry ^{IX} (due date)	Conversion/execution period ^X	The number of voting rights that can be acquired if the instrument is executed / converted	% of the voting rights
NA	NA	NA	NA	NA
		SUBTOTAL B.1.	NA	NA

B2: Financial instruments with a similar economic effect in accordance with art. 73 paragraph (1) section (b) Law no. 24/2017					
Type of financial instrument	Date of expiry ^{IX}	Conversion /execution period ^X	Physical or cash settlement ^{XI}	Number of	% of the voting rights

	(due date)			voting rights	
NA	NA	NA	NA	NA	NA
			SUBTOTAL B.2.	NA	NA

8. Information about the person who is subject of the notification obligation (please mark / tick the appropriate box):

☒ The subject person of the notification obligation is not controlled by any natural person or legal entity and he/she does not control any entity (entities) that has (have) an exposure to the issuer of the supporting shares, directly or indirectly.^{XII}

☐ The full chain of controlled persons through the intermediary of whom voting rights and / or financial instruments are actually held, starting with the ultimate natural person or legal entity that controls them ^{XIII}

Name/Designation ^{Xiv}	% of the voting rights if it is equal to or higher than the threshold to be notified	% of the voting rights through the financial instruments if it is equal to or higher than the threshold to be notified	Total of the two if it is equal to or higher than the threshold to be notified
NA	NA	NA	NA

9. In the case of a vote by a representative: [name/designation of the agent] will cease to hold [% and number] of voting rights starting from [date]. NA

10. Additional information ^{XV}. NA