

**NOTE:**  
**prepared in compliance with ASF Regulation no. 5/ 2018**  
**regarding the voting result during the OGMS held on 03.08.2018 - in first call**

As per the provisions of Art.209 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, CONPET S.A., established and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/22.01.1991, tax identification number RO1350020, headquartered in Ploiești, No.1-3 Anul 1848 Street, Prahova County, with subscribed and paid-up share capital in amount of 28,569,842.40 RON divided into 8,657,528 nominative shares with a nominal value of 3.3 RON, announces, hereunder, the result of the vote at the Ordinary General Meeting of Shareholders (herein-after called OGMS), which took place in first call, under the legal and statutory quorum conditions, on 03.08.2018, at CONPET S.A. headquarters, located in Ploiești, No.1-3 Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (including the votes by correspondence): 7, holders of a number of 6,371,431 shares/voting rights, representing 73.5941% of the total number of shares/voting rights, namely a share capital in amount of 21,025,722.3 RON, out of which:
  - 4 shareholders present in the meeting hall, holders of a number of 5,083,583 shares/voting rights, representing 58.7186% of the total number of shares/voting rights, a share capital in amount of 16,775,823,9 RON, respectively the representative of the Ministry of Energy, holder of a number of 5,083,372 shares/voting rights, representing 58.7162% of the total number of shares/voting rights, respectively a share capital in amount of 16,775,127.6 RON and 3 shareholders natural persons, holders of a number of 211 shares with nominal value of 3.30 RON, representing 0.0024 % of the total number of shares/voting rights, respectively a share capital amounting to 696.3 RON.
  - 3 shareholders who have submitted correspondence voting bulletins, holders of a number of 1,287,848 shares/voting rights, representing 14.8755 % of the total number of shares/voting rights, respectively a share capital in amount of 4,249,898.4 RON.
- **The statement of shares and voting rights at the OGMS date:**  
 Total number of shares: 6,371,431, out of which shares with voting rights: 6,371,431  
 Total number of voting rights: 6,371,431
- **The result of the vote during OGMS dated August 3, 2018:**

**ITEM 1**

As a result of the voting on the approval of the election of Mr. Prepelită Alexandru as Secretary of the Ordinary General Meeting of Shareholders (proposal of the majority shareholder), it was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,371,431 (100.00%)	-	-

*Number of shares for which valid votes were expressed: 6,371,431 (representing 73.5941 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,431. Total number of validly expressed votes: 6,371,431. By a number of 6,371,431 "For" votes, representing 100.00% of the total votes cast, Item 1 is approved.*

## ITEM 2

Following the exercise of the vote on the approval of the Regulation concerning the organization and carry out of GMS inside the company CONPET S.A., has been registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
1,287,848 (20.2129 %)	5,083,372 (79.7838 %)	211 (0.0033 %)

*Number of shares for which valid votes were expressed: 6,371,431 (representing 73.5941% of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,431. Total number of validly expressed votes: 6,371,431. By a number of 5,083,372 "Against" votes, representing 79.7838 % of the total votes cast, Item 2 is not being approved.*

## ITEM 3

Takes note on the Information by the OGMS on the extension of the term related to the accomplishment of the measures in the Resolution no.28/29.03.2013 of Prahova Court of Auditors.

## ITEM 4

Following the exercise of the vote on the approval of the registration date 24.08.2018 proposed by the Board of Administration, with ex-date 23.08.2018, was registered the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,371,431 (100.00%)	-	-

*Number of shares for which valid votes were expressed: 6,371,431 (representing 73.5941 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,431. Total number of validly expressed votes: 6,371,431. By a number of 6,371,431 "For" votes, representing 100.00% of the total votes cast, Item 4 is approved.*

## ITEM 5

Following the exercise of the vote on the empowerment:

a) of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,371,431 (100.00%)	-	-

*Number of shares for which valid votes were expressed: 6,371,431 (representing 73.5941 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,431. Total number of validly expressed votes: 6,371,431. By a number of 6,371,431 "For" votes, representing 100.00% of the total votes cast, Item 5a) is approved.*

b) of the Director General to perform the necessary diligence in order to register the OGMS Resolution at the Trade Register Office attached to Prahova Law Court, publishing thereof in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person within the Company, the proxy to perform the above-mentioned diligence.

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,371,431 (100.00%)	-	-

*Number of shares for which valid votes were expressed: 6,371,431 (representing 73.5941 % of the share capital). Total number of expressed votes (here-included the correspondence votes): 6,371,431. Total number of validly expressed votes: 6,371,431. By a number of 6,371,431 "For" votes, representing 100.00% of the total votes cast, Item 5 b) is approved.*

OGMS Secretary  
Alexandru Prepelită

Internal Auditor  
Manuela Stoica

Technical Secretariat  
Adina Modoran  
Andreea Rusu  
Diana Nitu