

Subject to analysis and endorsement in the BoA meeting dated _____ and approval in the O.G.M.S. meeting dated _____

The Economic Direction

The Financial Service

No.

REPORT

regarding the ascertainment of the expiry of the prescription of the shareholders' material right to share, for achieving the payment of dividends related to 2014 financial year, unclaimed up to 31.07.2018 and approval of the registration of the value thereof in the company's revenues account

Pursuant to the provisions of Art. 15, para. 3, letter h) and Art. 20, para. 1, letter e) of the Articles of Incorporation of the company CONPET S.A., we hereby inform on the followings:

At the date of this report, in the bookkeeping of CONPET S.A. are set out dividends distributed to the shareholders out of the net profit of 2014 financial year, **unclaimed by these shareholders.**

The situation of dividends related to the afore-mentioned year are exposed as follows:

In compliance with the provisions of the Ordinary General Meeting of Shareholders no. 2 dated 28.04.2015, CONPET S.A. distributed dividends related to 2014 financial year to all shareholders registered in the Shareholders' Registry at the registration date 03.07.2015.

The value of gross dividends related to 2014 financial year, due to the shareholders, was of 51,434,194 RON, out of which the value of net dividends 48,283,697.77 RON.

The amount paid to the shareholders as dividends related to 2014 financial year until 31.07.2018 amounted to 46,538,241.17 RON, accounting for 96.4% of the total amount of the net dividends to be paid related to 2014.

We hereby present the amount of the total payments related to 2014 dividends, with emphasis on the very low percentage paid during 2016-2018:

Net dividends related to 2014 paid at the date of 31.07.2018		96.40 %
46,238,036.82 RON	2015	95.78 %
114,001.79 RON	2016	0.24 %
107,336.98 RON	2017	0.22 %
78,865.58 RON	2018	0.16 %

The amount left unclaimed by the shareholders is of **1,745,456.60 RON**, respectively **3.6 %** of the value of dividends related to 2014.

CONPET S.A. paid all necessary diligence in order to perform the payment of dividends to the shareholders entitled to collect them.

In case of dividends, the deadline for prescription of the shareholders' material right to share, for the achievement of the payment of dividends is the 3 years general term for prescription provided by Art. 2517 of Law no. 287/2009 regarding the Civil Code republished, not being incidental to other specific legal dispositions. The due date for the payment of dividends related to 2014 was **23.07.2015**, the shareholders having the possibility to claim dividends within the general 3 years' time for prescription, respectively until 31.07.2018.

In order to observe the prudence and transparency principle, CONPET S.A. will publish a press release on CONPET website and in a newspaper of wide circulation on the prescription of the shareholders' material right to share for the dividends related to 2014 and unclaimed until 31.07.2018.

Considering all the above, please take note of the **ascertainment of the expiry of the prescription of the shareholders' material right to share, for achieving the payment of due dividends, unclaimed up to 31.07.2018, in amount of 1,745,456.60 RON related to 2014 financial year and approve the registration of the value thereof in the company's revenues account.**

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