

DRAFT RESOLUTION

RESOLUTION NO. 6

OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)

of the Company “CONPET” S.A. Ploiesti

dated 14.09.2018

The Ordinary General Meeting of Shareholders of the Company CONPET S.A. headquartered in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the updated Articles of Association of the company, following the debates of the shareholders, adopt today, during the meeting dated 14.09.2018 (in first call), the following

RESOLUTION

Art. 1 Approves the election of Mrs/Mras Secretary of the Ordinary General Meeting of Shareholders;

Art. 2 Takes note of the Presentation of the Administrators' Report regarding the activity for Semester I 2018 (period January- June 2018), prepared in compliance with the provisions of Art. 223 of ASF Regulation no.5/2018 and Art. 55 of the EGO no. 109/2011, accompanied by the interim financial statements at the date and for the six months period ended at 30.06.2018, prepared in compliance with the International Accounting Standard 34 - “Interim Financial Reporting”.

Art. 3 Approves the 2018 rectified Revenues and Expenditure Budget (REB).

Art. 4 Approves the 2018 Investments Program and estimates for 2019-2020, rectified.

Art. 5 Ascertains the fulfillment of the prescription of the shareholders' material right to share, in view of making the dividend payments related to 2014 financial year, unclaimed until 31.07.2018 and approval of the registration of the value thereof in the Company's revenues account.

Art. 6 Approves the registration date 04.10.2018 proposed by the Board of Administration, with ex-date 03.10.2018.

Art. 7 Approves the Empowerment:

- a) of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;
- b) of the Director General to perform the necessary diligence in order to register the OGMS Resolution at the Trade Register Office attached to Prahova Law Court, publish it in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

Chairman of the General Meeting

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Representative of the Ministry of Energy

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Technical Secretariat

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