



CONPET S.A., Romania
1-3 Anul 1848 Street, Ploiești 100559, Prahova
Tel: +40-244-401360; fax: +40-244-516451
TIN: RO 1350020; NACE Code 4950; CRN J29/6/22.01.1991
Subscribed and paid-up share capital 28 569 842.40 RON



No. 30319 / 03.08.2018

**Current Report no.26/ 2018
as per Law no. 24/ 2017 and ASF Regulation no.5/2018**

Date of the report:

03.08.2018

Name of the issuing entity:

CONPET S.A. Ploiești

Registered offices:

No. 1-3, Anul 1848 Street, Ploiești

Telephone/facsimile/email:

0244/ 401360/ 516451/ 402385/

actionariat@conpet.ro

Sole Registration Number at ORC:

1350020

No. at the Trade Registry:

J29/6/22.01.1991

Subscribed and paid-up share capital:

28,569,842.40 RON

Total number of shares:

8,657,528 nominative shares

**The regulated market where the issued
securities are being traded:**

B.S.E., PREMIUM Category

Reporting significant events:

The resolution of the Ordinary Meeting of Shareholders (OGMS) of CONPET S.A. dated 03.08.2018 (in first call)

The Ordinary General Meeting of Shareholders (OGMS) of CONPET S.A. convened for the date of 03.08.2018/06.08.2018 was carried out in first call, on 03.08.2018, starting 09 A.M., at the company's headquarters in Ploiești, No.1-3 Anul 1848 Street, following the fulfillment of the statutory-legal quorum conditions.

The OGMS Convening notice approved by BoA Resolution no.14/27.06.2018 was published in the Official Gazette of Romania no.2508/02.07.2018, Part IV and, respectively, in "România Liberă" newspaper dated 02.07.2018 and submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annex to the Current Report no.22/28.06.2018, report published on the site www.bvb.ro and the site www.conpet.ro.

As per the dispositions of Art.17 Para (1) letter a) of the Articles of Incorporation, for the validity of the OGMS deliberations is necessary, in first call, the presence of the shareholders (here included the votes by correspondence) that represent at least half (1/2) of the total number of voting rights and the decisions be made by the majority of expressed votes.

At the OGMS works could take part the shareholders registered in the consolidated Shareholders Registry at the reference date 24.07.2018. Therefore, in the meeting hall were present one shareholder legal person, namely the representative of the Ministry of Energy – on behalf of the



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Romanian State that is majority shareholder, holder of a number of 5,083,372 shares with nominal value of 3.30 RON, representing 58.7162% of the total number of shares/voting rights, namely a share capital in amount of 16,775,127.6 RON, as well as 3 shareholders natural persons, holders of a number of 211 shares with nominal value of 3.30 RON representing 0.0024% of the total number of shares/voting rights, respectively a share capital in amount of 696.3 RON.

For the OGMS meeting have submitted correspondence voting form 3 shareholders holders of a number of 1,287,848 shares/voting rights representing 14.8755% of the total number of shares/voting rights, namely a share capital in amount of 4,249,898.4 RON.

Based on the materials related to the OGMS agenda, considering the mandate of the Ministry of Energy, as well as the vote exercised by correspondence, following the debates and proposals formulated within the meeting by the shareholders, was issued the Resolution no.4/2018 of OGMS with the following contents:

RESOLUTION NO. 4
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
of "CONPET" S.A. Ploiești
dated 03.08.2018

The Ordinary General Meeting of Shareholders of the Company "CONPET" S.A. headquartered in Ploiești, No. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no.31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the Articles of Association, adopt today, during the meeting dated 03.08.2018 (in first call), based on the shareholders debates, the following:

RESOLUTION

Art. 1. Approves the election of Mr. Prepelăă Alexandru as Secretary of the Ordinary General Meeting of Shareholders;

Art.2. Does not approve the Regulations regarding the organization and carry out of GMS within the Company CONPET S.A.

Art. 3. Takes note of the Information to OGMS on the extension of the term for the fulfillment of the measures from Decision no.28/29.03.2013 of Prahova Court of Auditors.

Art. 4 Approves the registration date 24.08.2018 advanced by the Board of Administration, with ex-date 23.08.2018.

Art.5 Approves the empowerment:



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a) of the President of the OGMS meeting to sign the O.G.M.S. Resolution;

b) of the Director General to perform the necessary diligence in order to register the OGMS Resolution to the Trade Register Office attached to Prahova Law Court and publishing thereof in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person within the Company, the proxy to perform the above-mentioned diligence.

Director General

Eng. Dan-Silviu BACIU, E.M.B.A.

S.s. Illegible, Stamp



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www.compet.ro



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