



MINISTERUL ENERGIEI
Profesionalism. Integritate. Transparență

THE MINISTER'S CABINET

To,

THE BOARD OF ADMINISTRATION OF THE COMPANY "CONPET" S.A. PLOIEȘTI

For the attention of: Dan-Silviu BACIU – Director General

Regarding: The OGMS Convening Notice for 22/23.08.2018 – Current Report no. 25/2018, posted on CONPET website

Given:

- The request of the Ministry of Energy addressed to the Board of Administration for the urgent call of an ordinary general meeting of shareholders registered under no. 102770/AA/18.07.2018, corroborated with
 - The provisions of Art. 164 and 165, as well as Art. 189 of ASF Regulation no. 5/2018 regarding the issuers of financial instruments and market operations published in the official Gazette of Romania no. 478/June 11, 2018;
 - The provision of the Article 32 para.(1) and para.(2) of the EGO no. 109/2011, approved with amendments by Law no. 111/2016;
 - The provisions of Art. 92 para. (3) and para. (5) of Law no. 24/2017 regarding the issuers of financial instruments and market operations;
 - The provisions of Art. 117 ^1 of the Company's Act no. 31/1990, republished, subsequent amendments and completions,

The Ministry of Energy, acting as shareholder of the Company CONPET S.A. Ploiești, holding 58.7162% of the share capital of the company, requests the Board of Administration the introduction on the Agenda of the Ordinary General Meeting of Shareholders dated 22/23.08.2018, of two new items (we propose them to be Art. 1 and 2 in the supplemented Convening Notice) with the following wording:

1. Election of a Secretary of the Ordinary General Meeting of Shareholders.

For this subject, **the draft resolution** is the following:

„The OGMS approves the election of the representative Ministry of Energy to fulfil the capacity of Secretary of the meeting”

2 . Election, based on the cumulative vote method, of the constitutive members of the Board of Administration of CONPET S.A..

For this subject **the draft resolution** is the following:

“The OGMS approves the election of the following members of the Board of Administration by the application of the cumulative voting method:



THE MINISTER'S CABINET

i) [---], citizen [---], born in [---], at the date [---], domiciled in [---], identified by [---] series [---] no. [---], issued by [---] at the date [---], with PIN [---],

[---] cumulated votes

ii) [---], citizen [---], born in [---], at the date [---], domiciled in [---], identified by [---] series [---] no. [---], issued by [---] at the date [---], with PIN [---],

[---] cumulated votes

iii) [---], citizen [---], born in [---], at the date [---], domiciled in [---], identified by [---] series [---] no. [---], issued by [---] at the date [---], with PIN [---],

[---] cumulated votes

iv) [---], citizen [---], born in [---], at the date [---], domiciled in [---], identified by [---] series [---] no. [---], issued by [---] at the date [---], with PIN [---],

[---] cumulated votes

v) [---], citizen [---], born in [---], at the date [---], domiciled in [---], identified by [---] series [---] no. [---], issued by [---] at the date [---], with PIN [---],

[---] cumulated votes

vi) [---], citizen [---], born in [---], at the date [---], domiciled in [---], identified by [---] series [---] no. [---], issued by [---] at the date [---], with PIN [---],

[---] cumulated votes

vii) [---], citizen [---], born in [---], at the date [---], domiciled in [---], identified by [---] series [---] no. [---], issued by [---] at the date [---], with PIN [---],

[---] cumulated votes

Are deemed revoked the following Board of Administration members:

(i) [---]

(ii) [---]

(iii) [---]

.....

They have not been reconfirmed due to the application of the cumulative voting method,, their mandate ceasing as a consequence at the date of this OGMS, as per the provisions of art. 167 para.(3) of ASF Regulation no. 5/2018.”.

Also, we request that, in the OGMS Convening Notice be introduced, without limitation to, provisions related to the shareholders' right to propose candidates for the positions of Company administrators, as follows:

- *“The list comprising information regarding the name, place of domicile and professional qualification of the proposed persons for the position of administrator of the company CONPET S.A. will be made available to the shareholders starting with **23.07.2018, 09:00 AM** (Romania time zone), to the Company's Registration Desk and on Company's website, as well. The list will be updated periodically to the extend proposals are received within the given deadline, at least once a day.*