

DRAFT RESOLUTION

RESOLUTION NO. 4 OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS) of “CONPET” S.A. dated 03.08.2018

The Ordinary General Meeting of Shareholders of the Company CONPET S.A. headquartered in Ploiești, no. 1-3, Anul 1848 Street, registered at Trade Registry attached to Prahova Law Court under no. J29/6/1991, TIN RO1350020, with a subscribed and paid-up share capital amounting to 28,569,842.40 RON, convened pursuant to the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, as well as the applicable legislation regarding the capital market and issuers of financial instruments and market operations, corroborated with the provisions of Article (16) of the updated Articles of Association of the company, following the debates of the shareholders, adopt today, during the meeting dated 02.08.2018 (in first call), the following

RESOLUTION

- 1. Approves the election of Mrs/Mr.....as Secretary of the Ordinary General Meeting of Shareholders;*
- 2. Approves the Regulation concerning the organization and carry out of GMS inside the company CONPET S.A..*
- 3. Informing the OGMS on the extension of the term related to the accomplishment of the measures in the Resolution no.28/29.03.2013 of Prahova Court of Auditors.*
- 4. Approval of the registration date 24.08.2018 proposed by the Board of Administration, with ex-date 23.08.2018.*
- 5. Approves the Empowerment:*

a) of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Resolution;

b) of the Director General to perform the necessary diligence in order to register the OGMS Resolution at the Trade Register Office attached to Prahova Law Court, publishing thereof in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person within the Company, the proxy to perform the above-mentioned diligence.

Chairman of the General Meeting

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Representative of the Ministry of Energy

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Technical Secretariate

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