

No. 13938 / 13.04.2018

Current Report no. 14/ 2018

As per Law no. 24/ 2017 and CNVM Regulation no. 1/2006

Date of the report:

13.04.2018

Name of the issuing entity:

CONPET S.A. Ploiești

Registered offices:

No. 1-3, Anul 1848 Street, Ploiești

Telephone/facsimile/email:

0244/ 401360/ 516451/ 402385/

actionariat@conpet.ro

Tax Identification Number:

1350020

No. at the Trade Registry:

J29/6/22.01.1991

Subscribed and paid-up share capital:

28,569,842.40 RON

Total number of shares:

8,657,528 nominative shares

The regulated market where the issued securities are being traded:

B.S.E., PREMIUM Category

Reporting significant events:

Following the Decision of the Board of Administration dated 13.04.2018, the company CONPET S.A. informs the investing public on the call of the Ordinary General Meeting of Shareholders (OGMS) for the date of 17.05.2018 (in first call)/ 18.05.2018 (in second call).

The OGMS is convened for the date of **17.05.2018 (in first call)/ 18.05.2018 (in second call)**, at **09 a.m.**, at the company's registered offices located in Ploiești, no. 1-3, Anul 1848 Street. The reference date of the OGMS is **08.05.2018**. The registration date advanced by the Board of Administration for the meeting is **08.06.2018**, settlement of the date of **07.06.2018** as ex-date related to the OGMS.

The OGMS Convening Notice has the following Agenda:

1. Election of a Secretary of the Ordinary General Meeting of Shareholders;
2. Approval of the Board of Administration and candidate profile;



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CONPET S.A., Romania

1-3 Anul 1848 Street, Ploiești 100559, Prahova
Tel: +40-244-401360; fax: +40-244-516451
TIN: RO 1350020; NACE Code 4950; CRN J29/6/22.01.1991
Subscribed and paid-up share capital 28 569 842.40 RON

3. Approval of the registration date 08.06.2018 advanced by the Board of Administration, with ex-date 07.06.2018.

4. Empowerment of the:

a) President of the meeting to sign the O.G.M.S. Resolution;

b) Chairman of the Board of Administration to enforce the O.G.M.S. resolution according to the legal provisions;

c) Director General to perform the necessary diligence in order to register the OGMS Resolution to the Trade Register Office attached to Prahova Law Court and publishing thereof in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person within the Company, the proxy to perform the above-mentioned diligence.

*We hereby attach to this current report the OGMS Convening Notice for the date of 17.05.2018
(18.05.2018).*

Director General

Eng. Dan - Silviu BACIU, M.B.A.

S.s. Illegible, Stamp

Deputy Director General 1

Jurist Mihaela Anamaria DUMITRACHE

S.s. Illegible

Head of Corporate Governance

Econ. Bogdan PÎNZARIU

S.s. Illegible



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CONVENING NOTICE
THE BOARD OF ADMINISTRATION OF "CONPET" S.A.

one-tier corporate governance company, incorporated and functioning according to the applicable Romanian legislation, registered at the Trade Registry Office attached to Prahova Law Court under no. J29/6/1991, tax registration number RO 1350020, headquartered in Ploiești, no. 1-3, Anul 1848 Street, with a subscribed and paid-in capital amounting to 28,569,842.40 RON (hereinafter called "CONPET" S.A. or "Company"), in compliance with the provisions of Law no. 31/1990 on the companies, republished, with subsequent amendments and completions, of the National Securities Commission Regulation no. 1/2006 regarding the issuers and securities operations, of CNVM Regulation no. 6/2009 regarding the exercising of certain rights of the shareholders in the general meetings of the trade companies, further amendments and completions, of Law no. 24/2017 on issuers of financial instruments and market operations and other applicable documents, as well as with the updated Articles of Incorporation of the company, convened in the Board of Administration meeting dated 13.04.2018

CONVENES

THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)

for the date of **17.05.2018, 9:00 AM**, which will take place at the registered offices of the company in Ploiești, no.1-3 Anul 1848 Street, to which have the right to participate and vote only the persons acting as shareholders, respectively they are registered in the Shareholders' Registry at the end of the reference date **08.05.2018**, with the following

AGENDA

1. Election of a Secretary of the Ordinary General Meeting of Shareholders;
2. Approval of the Board of Administration and candidate profile;
3. Approval of the registration date 08.06.2018 advanced by the Board of Administration, with ex-date 07.06.2018.
4. Empowerment of the:



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- a) President of the meeting to sign the O.G.M.S. Resolution;
- b) Chairman of the Board of Administration to enforce the O.G.M.S. resolution according to the legal provisions;
- c) Director General to perform the necessary diligence in order to register the OGMS Resolution to the Trade Register Office attached to Prahova Law Court and publishing thereof in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person within the Company, the proxy to perform the above-mentioned diligence.

In case that, in first call of the OGMS, respectively **17.05.2018**, the quorum/validity conditions stipulated by law and the Articles of Incorporation related to the lay down of general meetings are not being met, the Ordinary General Meeting of Shareholders will be convened on **18.05.2018, 09:00 AM**, at the company's headquarters in Ploiești, no.1-3, Anul 1848 Street, by the maintenance of the Agenda.

At the OGMS (in first call / in second call) have the right to participate and vote only the shareholders who are registered as CONPET S.A. shareholders at **08.05.2018 (the reference date)**, in the Company's Shareholders Registry held and issued by Depozitarul Central S.A..

The OGMS draft resolution and the meeting materials related to the OGMS Agenda shall be made available to the shareholders at the Company (BoA and GMS Secretariate Bureau), for review thereof, starting **17.04.2018**, during working days, between 08:00 – 16:30.

All materials for the general meeting will be published on the company's web page, in Romanian and English, at the address www.conpet.ro, „Investor Relations/GMS Documents” section - OGMS dated **17.05.2018**.

One or more shareholders, representing, individually or collectively, at least 5% of the share capital, have the right to:

1) introduce items on the Agenda of the OGMS, provided that every item be attached a substantiation or a draft decision proposed to be adopted by the OGMS; the requests are then to be received by CONPET S.A., in no more than 15 days as of the convening notice publishing date, namely 02.05.2018, 9 A.M..

2) submit draft resolutions for the items included or proposed to be included on the Agenda of the Ordinary General Meeting of Shareholders; the requests are then to be received by “CONPET” S.A. in no more than 15 days as of the convening notice publishing date, namely 02.05.2018, 9 A.M..

In case the act of exercising one's right to introduce new items on the Agenda of the general meeting determines the amendment of the Agenda of the published Convening Notice, the Company will make all due diligence to republish the OGMS Convening Notice considering the complemented/revised Agenda, prior to the reference date 08.05.2018.

In case the Agenda of the general meeting will be complemented/revised and the shareholders fail to submit the updated special empowerment forms and/or correspondence voting bulletins, the special empowerment and the correspondence voting bulletins submitted



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prior to the supplementation/revision of the Agenda will be considered exclusively for the items herein included in the complemented/revised Agenda.

The requests regarding the introduction of new items on the OGMS Agenda and substantiation or draft resolutions for the items included or proposed to be included on the Agenda of the OGMS must be formulated in writing by the Board of Administration, by the observance of the afore-mentioned deadlines and shall be submitted by any form of courier service with receipt of confirmation, directly to CONPET S.A. Registry in Ploiești, no. 1-3, Anul 1848 street, Prahova County, in closed envelope or by email with incorporated, extended electronic signature as per Law no. 455/2001 regarding the electronic signature, at the address actionariat@conpet.ro, with the mention **“BOA and GMS Secretariate Bureau - For the Ordinary General Meeting of Shareholders to be held on 17.05.2018”**.

The company's shareholders, notwithstanding their contribution to the share capital, have the right to address questions in writing, in Romanian or English, regarding the items on the Agenda of the OGMS; these questions will be, then, submitted to the company Registry in Ploiești, no. 1-3, Anul 1848 Street, Prahova County, by any form of courier service with receipt of confirmation, directly to CONPET S.A. Registry in Ploiești, no. 1-3, Anul 1848 street, Prahova County, in closed envelope or by email with incorporated, extended electronic signature as per law no. 455/2001 regarding the electronic signature, at the address actionariat@conpet.ro, up to **09.05.2018, 09:00 AM**, with the mention **“BOA and GMS Secretariate Bureau - For the Ordinary General Meeting of Shareholders to be held on 17.05.2018”**.

In order to identify the shareholder natural person, or, as the case may be, the legal representative of the shareholder legal persons or entity bearing no legal personality addressing questions, making proposals for the supplementation of the Agenda or advancing draft resolutions, they will also have to attach to the named request, copies of the documents asserting their identity.

The answers to the addressed questions will be published on the company website www.conpet.ro, section “Investor Relations - Trading Information - FAQ”, as well as in the section **“Investor Relations/ GMS Documents” - OGMS dated 17.05.2018**.

At the Ordinary General Meeting of Shareholders may take part and vote only the shareholders registered in the Registry of Company Shareholders on the reference date 08.05.2018, in person or by representative, based on the special or general empowerment, as per the legal provisions.

The special and general empowerment will be available, starting with **17.04.2018**, in Romanian and English language, at the Company's headquarters and in electronic format on its webpage, at the address www.conpet.ro, section **“Investor Relations/GMS Documents” - OGMS dated 17.05.2018**.



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The special empowerment may be granted to any person for representation in only one general meeting and includes specific voting instructions from the shareholder, with the clear mention of the voting option for every item included in the Agenda of the Ordinary General Meeting of Shareholders.

In case of discussing within the Ordinary General Meeting of Shareholders, in compliance with the legal provisions, of certain items not included in the published agenda, the empowered person may vote on these according to the interest of the represented shareholder.

The shareholder may grant a general empowerment valid for a period that will not exceed 3 years, allowing his representative to vote in all aspects under the debate of general meetings of shareholders of one of more issuers identified in the empowerment, individually or by general formulation related to a certain category of issuers, including what relates to the acts of disposition, provided that the empowerment be granted by the shareholder, acting as client, to an intermediary defined according to the provisions of art. 2 para. (1) item 20 from Law no. 24/ 2017 or to an attorney.

The original special empowerment, signed and stamped, as the case may be, as well as the signed general empowerment, before its first use, in copy, with the mention of conformity with the original under the signature of the legal representative and accompanied by the affidavit in original, signed and, as the case may be, stamped, given by the legal representative of the intermediary or by the attorney who received the power of attorney for representation by general empowerment, wherefrom to result that the empowerment is granted by that shareholder, as client, to the intermediary or attorney, as the case may be, and that the empowerment is signed by the shareholder, including by annexing the extended electronic signature, if applicable, as well as the mandate received by the Order of the Minister of Energy for the participation of the state representative in the General Meeting of Shareholders, in original, shall be submitted, in Romanian or English language, at „CONPET” S.A. Registry, in Ploiești, no. 1-3, Anul 1848 Street, Prahova County, within maximum 24 hours prior to the meeting, namely until **16.05.2018, 9:00 A.M.**, in closed envelope, with the mention: **“BOA and GMS Secretariat Bureau – For the Ordinary General Meeting of Shareholders to be held on 17.05.2018”** or can be submitted with extended incorporated electronic signature according to the provisions of Law no. 455/ 2001 on the electronic signature, until the same date and time mentioned before, to the de e-mail address: actionariat@conpet.ro, under the sanction provided by art. 125 para. (3) of Law no. 31/1990 on companies, with subsequent amendments and completions.

If the shareholder is represented by a credit institution performing custody services, he may vote in the general meeting of shareholders based on the voting instructions received by electronic communication means, without being necessary to draw up the special or general empowerment by the shareholder. The custodian votes in the Ordinary

General Meeting of Shareholders exclusively according to and within the limit of instructions received from its clients with the quality of shareholders on the reference date of 08.05.2018.

The Company's shareholders may also vote by correspondence, before the Ordinary General Meeting of Shareholders, using the correspondence voting bulletin available in Romanian and English, starting **17.04.2018**, at the Company headquarters and in electronic format on its webpage, at the address www.conpet.ro, section "**Investor Relations/GMS Documents**" – OGMS dated **17.05.2018**.

The correspondence voting bulletins must be filled in and signed by the shareholders – natural persons and accompanied by the copy of the identity card of the shareholder signed true copy by the holder of the identity card/filled in and signed by the legal representative of the shareholder – legal person, accompanied by the official document asserting its capacity of legal representative.

The capacity of shareholder, as well as legal representative, in case of shareholders – legal persons or entities without legal personality, is proved based on the list of shareholders on the reference/registration date, received by the Company from Depozitarul Central S.A. or, as the case may be, for different reference/registration dates, based on the following documents submitted to the Company by the shareholder, issued by Depozitarul Central S.A. or by the participants defined at art. 168 para. (1) letter b) from Law no. 297/2004, with subsequent amendments and completions, providing custody services:

- a) the bank statement which certifies the capacity of shareholder and number of owned shares;
- b) the documents certifying the registration of information concerning the legal representative at Depozitarul Central S.A./the respective participants.

The documents attesting the capacity of legal representative, drawn up in a foreign language, other than English, will be accompanied by the translation carried out by an authorized translator in Romanian or English language. The legalization or apostillation of documents certifying the capacity of legal representative of the shareholder is not necessary.

The correspondence voting bulletins, accompanied by legal documents, will be submitted in original, in Romanian or English language, by any form of courier services with acknowledgment of receipt, directly to "CONPET" S.A. Registry, in Ploiești, no. 1-3, Anul 1848 Street, Prahova County, in closed envelope or by e-mail with extended incorporated electronic signature according to Law no. 455/2001 on the electronic signature, to the email address actionariat@conpet.ro, until **16.05.2018, 09:00 A.M.**, with the mention "**BOA and GMS Secretariat Bureau – For the Ordinary General Meeting of Shareholders to be held on 17.05.2018**".

The correspondence voting bulletins / special or general empowerments that are not received at the Company Registry within the indicated time frames, will not be taken into



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account for determining the quorum and majority in the Ordinary General Meeting of Shareholders.

Additional information can be obtained from "CONPET" S.A. headquarters in Ploiești, no. 1-3, Anul 1848 Street, BOA and GMS Secretariat Bureau, tel. 0244.401.360, extension 2655, 2579, facsimile 0244.516.451, between 08:00 A.M. - 04:30 P.M., e-mail: actionariat@conpet.ro.

CHAIRMAN OF THE BOARD OF ADMINISTRATION

MANUELA - PETRONELA STAN OLTEANU

S.s. Illegible, Stamp



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