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**CONVENING NOTICE**

**THE BOARD OF ADMINISTRATION OF "CONPET" S.A.**

one-tier corporate governance company, incorporated and functioning according to the applicable Romanian legislation, registered at the Trade Registry Office attached to Prahova Law Court under no. J29/6/1991, tax registration number RO 1350020, headquartered in Ploiești, no. 1-3, Anul 1848 Street, with a subscribed and paid-in capital amounting to 28,569,842.40 RON (hereinafter called "CONPET" S.A. or "Company"), in compliance with the provisions of Law no. 31/1990 on the companies, republished, with subsequent amendments and completions, of the National Securities Commission Regulation no. 1/2006 regarding the issuers and securities operations, of CNVM Regulation no. 6/2009 regarding the exercising of certain rights of the shareholders in the general meetings of the trade companies, further amendments and completions, of Law no. 24/2017 on issuers of financial instruments and market operations and other applicable documents, as well as with the updated Articles of Incorporation of the company, convened in the Board of Administration meeting dated 29.01.2018,

**CONVENES**

**THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)**

for the date of **05.03.2018, 09:00 AM**, which will take place at the registered offices of the company in Ploiesti, no.1-3, Anul 1848 Street, Prahova County, to which have the right to participate and vote only the persons acting as shareholders, respectively they are registered in the Shareholders' Registry at the end of the reference date **22.02.2018**, with the following

**AGENDA**

1. Election of a Secretary of the Ordinary General Meeting of Shareholders.
2. Election of a provisional administrator of the Company CONPET S.A., in the place of Mr. Matei Ion Cristian, provisional administrator appointed by the Board of Administration, in compliance with the provisions of the Art. 137<sup>2</sup> of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, whose mandate terminates upon the OGMS meeting.

