

**NOTE**

**drafted in accordance with C.N.V.M. Regulation No. 6/ 2009  
with regards to the result of OGMS vote dated 19.09.2017 – in first call**

Pursuant to the provisions of Art.19 of the Regulation of the Romanian National Securities Commission no. 6/ 2009 regarding the exercising of certain rights of the shareholders within the general meetings of shareholders, CONPET S.A., set up and functioning according to the Romanian legislation, registered at the Trade Register Office attached to Prahova Law Court under no.J29/6/22/01/1991, fiscal registration code RO!1350020, with registered offices situated Ploiești, No.1-3, Anul 1848, Prahova county, with subscribed and paid-up share capital in amount of de 28,569,842.40 RON divided into 8,657,528 nominative shares with nominal value each of 3.3 RON, hereby announces the result of the vote at the ordinary General Meeting of Shareholders (hereinafter called OGMS), which took place in first call, under legal and statutory quorum conditions, on 19.09.2017, at CONPET S.A. headquarters, located in the city of Ploiești, No. 1-3, Anul 1848 Street, Prahova County, as follows:

- Total number of shareholders (here included the correspondence voting bulletins): 10, holders of a number of 6,947,793 shares/ voting rights, representing 80,2514 % of the total number of shares/ voting rights, namely a share capital in amount of 22,927,716.9 RON, of which:
  - 4 shareholders present in the hall, holders of a number of 5,083,573 shares/ voting rights representing 58,7185 % of the total number of shares / voting rights, a share capital in amount of 16,775,790.9 RON, namely the representative of the Ministry of Energy, holder of a number of 5,083,372 shares/ voting rights, representing 58,7162 % of the total number of shares/ voting rights, respectively a share capital in amount of 16,775,127.6 RON and 3 shareholders natural persons, holders of a number of 201 shares/ voting rights, representing 0,0023 % of the total number of shares/ voting rights, namely a share capital in amount of 663.3 RON;
  - 6 shareholders who have submitted correspondence voting bulletins, holders of a number of 1,864,220 shares/ voting rights, representing 21,5329 % of the total number of shares/voting rights, namely a share capital in amount of 6,151,926.0 RON.
- **The statement of shares and voting right at OGMS date:**  
Total number of shares: 6,947,793, of which shares with voting rights: 6,947,793  
Total number of voting rights: 6,947,793
- **The result of the OGMS vote dated September 19, 2017:**

**ITEM 1**

Following the exercising of the vote on the approval of the election of Mr Claudiu - Aurelian POPA as secretary of the Ordinary General Meeting of Shareholders, the following result was registered:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,947,793 (100.00%)	-	-

*Number of shares for which were cast valid votes: 6,947,793 (representing 80,2514 % of the share capital). Total number of cast votes (here included the votes by correspondence): 6,947,793. Total number of votes validly cast: 6,947,793. By unanimity of cast votes, namely with a number of 6,947,793 votes "For", representing 100.00% of the total number of cast votes, Item1 is being approved.*

**ITEM 2**

Takes note of the half-yearly Report of the Board of Administration on the economic-financial activity of the company "CONPET" S.A. for the period January – June, 2017, prepared as per the Art. 55 of EGO no. 109/ 2011 on corporate Governance of public enterprises, accompanied by the statement of the responsible persons and the Simplified Interim Financial Statements at the date and for the period of six months ended June 30, 2017, prepared in compliance with the International Accounting Standard 34 "Interim Financial Reporting".