

No. 378901/19.09.2017

Current Report no.13/2017

as per Law no. 24/2017 and CNVM Regulation no. 1/2006

Date of the report	19.09.2017
Name of the Issuing Entity	CONPET S.A. Ploiești
Registered Office	No. 1-3, Anul 1848 Street, Ploiești
Phone/Facsimile/E-mail	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Sole Registration Number at ORC	1350020
No at the Trade Registry	J29/6/22.01.1991
Subscribed and paid-up share capital	28,569,842.40 RON
Total No of Shares	8,657,528 nominative shares
The regulated market where the issued securities are being traded:	BVB, PremiumCategory

Reporting significant events:

I. The resolution of the Ordinary General Meeting of Shareholders (OGMS) CONPET S.A. dated 19.09.2017 (in first call) regarding: approval of the election of Mr Claudiu - Aurelian POPA (representative of the Ministry of Energy) as secretary of the Ordinary General Meeting of Shareholders; the Quarterly Report of the BoA concerning the economic-financial activity of the Company "CONPET" S.A. for the period January-June 2017, drafted as per Art.55 from EGO no.109/2011 accompanied by the declaration of the responsible persons and the Simplified Interim Financial Statements; approval of the lapse of right of the shareholders to request the payment of the dividends related to the period 2009-2013, unraised until 31.07.2017 and approval of the registration of the value thereof in the Company's revenues account; approval the empowerment of the President of the meeting/Chairman of the Board of Administration/Director General for the execution of OGMS resolution/application of the OGMS resolution/ to perform all due diligence for the registration and publication of the OGMS resolution and grant of the right to delegate; approval of the registration date 13.10.2017/approval of the date of 12.10.2017 as ex-date.

II. The resolution of the Extraordinary General Meeting of Shareholders (EGMS) CONPET S.A. dated 19.09.2017 (in first call) regarding: the election of Mr Claudiu - Aurelian POPA (representative of the Ministry of Energy) as secretary of the Extraordinary General Meeting of Shareholders; approval of the sale by open outcry auction of the asset Baza sportiva Strejnic (EN Strejnic Sports Centre), made up of buildings with gross building area of 1,987.3 m² located in Strejnicu village, Târgșoru Vechi commune, Prahova County; approval of the the empowerment of the President of the meeting/Chairman of the Board of Administration/Director General for the execution of EGMS resolution/application of the EGMS resolution/to perform all due diligence for



e-mail: conpet@conpet.ro
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the registration and publication of the OGMS resolution and grant of the right to delegate; approval of the registration date 13.10.2017/approval of the date of 12.10.2017 as ex-date.

I-II. The Ordinary General Meeting of Shareholders (OGMS) and the Extraordinary General Meeting of Shareholders (EGMS) CONPET S.A., convened for the date of 19.09.2017/26.09.2017 were held in first call, on 19.09.2017, starting 9.00 A.M., respectively 10.00 A.M. at the company's headquarters in Ploiești, No. 1-3, Anul 1848 Street, based on the fulfilment of the statutory-legal quorum conditions.

The general meetings were organized in compliance with the BoA Resolution no.11/10.08.2017, were published in the Official Gazette of Romania, Part IV, no.2854/16.08.2017 and the newspaper "România Liberă" from 14.08.2017, being submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority as annexes to the Current Report no.11/10.08.2017, report published on the site www.bvb.ro and the site www.conpet.ro.

Pursuant to the provisions of Art.17 Para (1) letter a) of the Articles of Incorporation, for the validity of the OGMS deliberations is necessary, in first call, the presence of the shareholders (here included the votes by correspondence) that present at least half (1/2) of the total number of voting rights and the OGMS resolutions be made by majority of cast votes.

Pursuant to the provisions of Art.17 Para (2) letters a) and c) of the Articles of Incorporation, for the validity of the EGMS deliberations is necessary, in first call, the presence of the shareholders (here included the votes by correspondence) that present at least half (1/2) of the total number of voting rights and the resolutions be made by majority of votes held by the shareholders present or represented both at first and the second call.

At the OGMS and EGMS works could take part the shareholders registered at the Shareholders Register consolidated at the reference date 07.09.2017. Therefore, a shareholder legal person was present in the hall, namely the representative of the Ministry of Energy on behalf of the Ministry of Energy – on behalf of the Romanian State that is majority shareholder, holder of a number of 5,083,372 shares with nominal value of 3.30 RON, representing 58.7162% of the total number of shares/voting rights, namely a share capital in amount of 16,775,127.6 RON, as well as 3 shareholders natural persons, holders of a number of 201 shares with nominal value of 3.30 RON, representing 0.0023% of the total number of shares/voting rights, namely a share capital of 663.3 RON.

For the OGMS and EGMS meetings have submitted correspondence voting forms 6 shareholders holders of a number of 1,864,220 shares/voting rights, representing 21.5329% of the total number of shares/voting rights, namely a share capital in amount of 6,151,926 RON.

Consequently, the total number of voting rights within each OGMS and EGMS meeting (where have been also included the votes exercised by correspondence) was of 6,947,793 and corresponds to a number of 6,947,793 shares with a nominal value of 3.30 RON, representing 80.2514% of the total number of shares/voting rights, namely a share capital in amount of 22,927,716.9 RON.

Based on the materials related to the OGMS and EGMS agenda, considering the mandate of the representatives of the Ministry of Energy, as well as the vote exercised by correspondence, following the debates and proposals formulated in the meeting by the shareholders, has been issued the Resolution no.3/2017 of the OGMS and the Resolution no.1/2017 of the EGMS, with the following contents:



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RESOLUTION NO.3
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (O.G.M.S.)
of the Company "CONPET" S.A. Ploiești
dated 19.09.2017

The Ordinary General Meeting of Shareholders of the Company "CONPET" S.A., company with registered offices in Ploiești, No.1-3, Anul 1848 Street, registered at the Trade Registry Office attached to Prahova Law Court under no.J29/6/1991, Tax Identification Number RO1350020, with a subscribed and paid-up capital amounting to, convened based on Art.117 of Law no.31/1990 regarding the companies, republished, ulterior amendments and completions and the provisions of Art.16 of the updated Articles of Incorporation, adopts today, within the meeting dated 19.09.2017 (first call), following the shareholders debates, the following:

RESOLUTION

Art. 1. By unanimity of cast votes, approves the election of Mr. Claudiu – Aurelian Popa (the representative of the Ministry of Energy), as secretary of the Ordinary General Meeting of Shareholders.

Art. 2. Takes note of the Quarterly Report of the Board of Administration concerning the economic-financial activity of the Company "CONPET" S.A. for the period January-June 2017, drafted as per Art.55 from EGO no.109/2011 *regarding the corporate Governance of the public enterprises*, accompanied by the declaration of the persons responsible and the Simplified Interim Financial Statements at the date and for the period of six months ended June 30, 2017, drafted as per the International Accounting Standard 34 "Interim Financial Reporting".

Art. 3. By unanimity of cast votes, ascertains the lapse of right of the shareholders to request the payment of the dividends related to the period 2009-2013, untaken until 31.07.2017 and approves the registration of the values thereof in the Company's revenues account.

Art. 4. By unanimity of cast votes, approves the date of **13.10.2017**, advanced by the Board of Administration, as **registration date**, which serves to the identification of the shareholders who fall under the effects of the OGMS resolution, namely **12.10.2017** ex-date.

Art. 5. By unanimity of cast votes, approves the empowerment:

- a) of the President of the meeting for the execution of OGMS resolution;
- b) of the President of the Board of Administration for the application of the resolution of the Ordinary General Meeting of Shareholders, as per the legal provisions;
- c) of the Director General to perform the necessary diligence in order to register the OGMS Resolution to the Trade Register Office attached to Prahova Law Court and publishing thereof in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

RESOLUTION NO. 1
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS (EGMS)
of the Company "CONPET" S.A. Ploiești
dated 19.09.2017

The Extraordinary General Meeting of Shareholders of the Company "CONPET" S.A., company with registered offices in Ploiești, No.1-3, Anul 1848 Street, registered at the Trade



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Registry Office attached to Prahova Law Court under no.J29/6/1991, Tax Identification Number RO1350020, with a subscribed and paid-up capital amounting to, convened based on Art.117 of Law no.31/1990 regarding the companies, republished, ulterior amendments and completions and the provisions of Art.16 of the updated Articles of Incorporation, adopts toady, within the meeting dated 19.09.2017 (first call), following the shareholders debates, the following

RESOLUTION

Art. 1. By unanimity of cast votes, approves the election of Mr. Claudiu – Aurelian Popa (the representative of the Ministry of Energy), as secretary of the Extraordinary General Meeting of Shareholders.

Art. 2. By unanimity of cast votes, approves the sale by open outcry auction of the asset Baza sportiva Strejnic (EN Strejnic Sports Centre), made up of buildings with gross building area of 1,987.3 m² located in Strejnicu village, Târgșoru Vechi commune, Prahova County, with start up price at the auction of 2,554,103 RON (556,837 EUR), accounting value outstanding at the date of 30.06.2017.

Art. 3. Takes note of Information no. 32771/ 10.08.2017 drafted by the Economic Direction to the EGMS on the Resolution no. 2170/ 651/ 2013/ 14.06.2017 issued by the Romanian Court of Auditors – Prahova Court of Auditors, by which was given extension up to the date of 31.03.2018 of the term meant for the fulfilment of the measures no. I.1, II.2 – 3 of Resolution no. 28/ 29.03.2013 of Prahova Court of Auditors.

Art. 4. By unanimity of cast votes, approves the date of **13.10.2017**, advanced by the Board of Administration, as registration date, which serves to the identification of the shareholders who fall under the effects of the EGMS resolution, namely **12.10.2017** ex-date.

Art. 5. By unanimity of cast votes, approves the empowerment:

- a) of the President of the meeting for the execution of EGMS resolution;
- b) of the President of the Board of Administration for the application of the resolution of the Extraordinary General Meeting of Shareholders, as per the legal provisions;
- c) the Director General to perform the necessary diligence in order to register the EGMS Resolution to the Trade Register Office attached to Prahova Law Court and publishing thereof in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

Director General,
 Eng. ILAȘI Liviu
 S.s. Illegible. Stamp

Head of the Corporate Governance, Strategy and Management Systems Unit
 Eng. MARUSII Mădălina
 S.s. Illegible

Head of the Corporate Governance Department
 Econ. Pînzariu Bogdan
 S.s. illegible



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