

Logo

THE MINISTRY OF ENERGY

The Government of Romania

CABINET MINISTER

36354/SEPT 11, 2017

To,

**CONPET S.A. Company**  
**Chairman of the Board of Administration**

**Stamp**  
**No 103461**  
**Day 07 Month 09 Year 2017**

**In attn.: Mr. Liviu ILAȘI, Director General**

*Ref to: request on call of the ordinary general meeting of shareholders*

Considering:

- *The provisions of EGO no. 29/2017 for the amendment of Art. 1 Para (1) letter q) of the Government Ordinance no. 64/2001 regarding the allocation of profit for the national enterprises, national companies and trade companies entirely or majority owned by the State, as well as to the autonomus administrations and for the amendment of Art.1 Para (2) and (3) of the Government Emergency Ordinance no.109/2011 regarding the corporate governance of public enterprises, based on which the companies where the ministry of Energy is acting as a unique or majority shareholder may redistribute, as dividends or payment to the State budget, as of the approval of 2016 financial statements, the amounts allocated in the previous years to other reserves, under the provisions of Art. 1, Para (1), letter g) from GO no.64/2001, also for the retained earnings reflected in the financial statements of the year 2016,*
- *The provisions of the Companies Law no.31/1990, republished, subsequent amendments and completions,*

The Ministry of Energy, shareholder, on behalf of the Romanian State, at CONPET S.A., with a number of 5,083372 shares representing 58.72% of the share capital, hereby requests, based on Art.119 of the Companies Law no.31/1990 republished, subsequent amendments and completions, the instant call of the ordinary general meeting of shareholders, with the following items on the Agenda:

- 1. *Approval of the allocation of the amount of 85 million RON as dividends, based on the provisions of Art. II and Art. III of EGO no. 29/2017, to the Company's shareholders, proportionally with the participation thereof to the company' share capital.***
- 2. *The settlement of the payment term of the dividends due to the shareholders, namely 15 working days as of the date of adoption of the resolution of the general meeting of shareholders.***
- 3. *The settlement of the dividends payment method, namely the payment shall be performed in RON, the shareholders who are to benefit from the dividends being the ones registered at the Shareholders Registry, at the registration date set out by the General Meeting of Shareholders. The dividends payment method will be notified to the shareholders prior to the starting date of such payment and the expenditure incurred by the payment of dividends will be borne by the shareholders.***
- 4. *The settlement of the registration date, respectively the date that serves to the identification of the shareholders that are to benefit from dividend and other rights and who fall under the effects of the decision of the general meeting of shareholders.***



5. *The empowerment of the director general for the execution of the resolution of the Ordinary General Meeting of Shareholders.*

Yours faithfully,

**TOMA FLORIN PETCU**  
**THE MINISTRY OF ENERGY**

S.s. illegible

Stamp

