
CONVENING NOTICE**THE BOARD OF ADMINISTRATION OF "CONPET" S.A.**

unitary system managed company, being set up and functioning in compliance with the Romanian applicable legislation, registered at the Trade Registry attached to Prahova Law Court under no.J29/6/1991, Tax Identification Number 1350020, headquartered in Ploiesti, No. 1-3, Anul 1848 Street, with a subscribed and paid-up capital amounting 28,569,842.40 RON (hereinafter called "CONPET S.A." or "the Company"), as per the provisions of Law no.31/1990 regarding the companies, republished, ulterior amendments and completions, of the Law no. 297/ 2004 regarding the capital market, ulterior amendments and completions, of the CNVM regulation no. 1/ 2006 and CNVM regulation no. 6/ 2009, of Law no.24/ 2017 regarding the issuers of financial instruments and market operations and other applicable acts, as well as the updated Articles of Incorporation of the Company, met at the meeting dated 19.09.2017, considering the request of the Romanian State by the Ministry of Energy (majority shareholder, holder of a number of 5,083,372 shares representing 58,7162 % of the share capital), formulated based on Art. 119 of the Companies Law no. 31/1990 republished, ulterior amendments and completions, having as main item on the Agenda the approval of allocation of the amount of 85,000,000 RON as dividends to the company's shareholders.

CONVENES**THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)**

for the date of **25.10.2017, 9:00 A.M.**, at the company's headquarters, Ploiești City, No.1-3 Anul 1848 Street, Prahova County, to which have the right to participate and vote exclusively those persons acting as shareholders, namely those persons who are being registered in the Company's Shareholders Register at the end of the reference date **13.10.2017**, with the following

AGENDA:

1. Election of a Secretary of the Ordinary General Meeting of Shareholders.
2. Approval of the allocation of the amount of 85,000,000 RON as dividends, based on the provisions of Art. II and Art. III of EGO no. 29/ 2017, to the Company's shareholders, proportionally with the participation thereof to the share capital. The value of the gross dividend is of 9,81804506 RON/ share.

