

CONPET S.A. PLOIEȘTI
Economic Direction
Financial Service
No. 30966/31.07.2017

ENDORSED,
DIRECTOR GENERAL

Eng. Liviu Ilași
S.s. Illegible

REPORT

on the limitation of the right of shareholders to request the payment of dividends related to the period of 2009-2013, not claimed until July 31st 2017 and the approval of their registration in the company income

On the date of the document herein, the dividends distributed to shareholders from the net profit of financial years 2009, 2010, 2011, 2012 and 2013 and **not claimed by them** are registered in the accounts of CONPET S.A.

The situation of dividends in the above-mentioned years is the following:

For the year 2009:

According to the provisions of the Ordinary General Meeting Decision no. 2 as of April 29th 2010, CONPET S.A. distributed the dividends related to the financial year 2009 to all shareholders registered in the Register of shareholders on the registration date of May 18th 2010.

The value of gross dividends related to 2009, due to shareholders, was 18,997,487 RON, out of which the value of net dividends is 18,361,045 RON.

The number of shareholders who claimed the dividends due to 2009 until July 30th 2017 was 8,997 shareholders, namely 76.21 % of the total number of 11,806 shareholders registered on the registration date of May 18th 2010.

The amount paid to shareholders as dividends related to the financial year 2009 until June 30th 2017 was 18,163,176.76 RON, representing 98.92 % of the total amount of net dividends payable related to 2009.

The amount to be claimed by shareholders is **197,868.24 RON**, namely **1.08 %** of the value of dividends related to 2009.

For the year 2010:

According to the provisions of the Ordinary General Meeting Decision no. 3 as of April 27th 2011, CONPET S.A. distributed the dividends related to the financial year 2010 to all shareholders registered in the Register of shareholders on the registration date of May 16th 2011.

The value of gross dividends related to 2010, due to shareholders, was 34,825,089 RON, out of which the value of net dividends is 33,684,739.99 RON.

The number of shareholders who claimed the dividends due to 2010 until July 30th 2017 was 8,665 shareholders, namely 74.12 % of the total number of 11,690 shareholders registered on the registration date of May 16th 2011.

The amount paid to shareholders as dividends related to the financial year 2010 until June 30th 2017 was 33,285,147.60 RON, representing 98.81 % of the total amount of net dividends payable related to 2010.

The amount to be claimed by shareholders is **399,592.39 RON**, namely **1.19 %** of the value of dividends related to 2010.

For the year 2011:

According to the provisions of the Ordinary General Meeting Decision no. 3 as of April 27th 2012, CONPET S.A. distributed the dividends related to the financial year 2011 to all shareholders registered in the Register of shareholders on the registration date of May 17th 2012.

The value of gross dividends related to 2011, due to shareholders, was 22,262,904 RON, out of which the value of net dividends is 21,889,525.13 RON.

The number of shareholders who claimed the dividends due to 2011 until July 30th 2017 was 8,509 shareholders, namely 73.57 % of the total number of 11,566 shareholders registered on the registration date of May 17th 2012.

The amount paid to shareholders as dividends related to the financial year 2011 until June 30th 2017 was 21,635,299.15 RON, representing 98.84 % of the total amount of net dividends payable related to 2011.

The amount to be claimed by shareholders is **254,225.98 RON**, namely **1.16 %** of the value of dividends related to 2011.

For the year 2012:

According to the provisions of the Ordinary General Meeting Decision no. 2 as of April 29th 2013, CONPET S.A. distributed the dividends related to the financial year 2012 to all shareholders registered in the Register of shareholders on the registration date of May 21st 2013.

The value of gross dividends related to 2012, due to shareholders, was 28,291,166 RON, out of which the value of net dividends is 27,776,603.59 RON.

The number of shareholders who claimed the dividends due to 2012 until July 30th 2017 was 8,248 shareholders, namely 72.17 % of the total number of 11,429 shareholders registered on the registration date of May 21st 2013.

The amount paid to shareholders as dividends related to the financial year 2012 until June 30th 2017 was 27,439,517.01 RON, representing 98.79 % of the total amount of net dividends payable related to 2012.

The amount to be claimed by shareholders is **337,086.58 RON**, namely **1.21 %** of the value of dividends related to 2012.

For the year 2013:

According to the provisions of the Ordinary General Meeting Decision no. 4 as of April 29th 2014, CONPET S.A. distributed the dividends related to the financial year 2013 to all shareholders registered in the Register of shareholders on the registration date of May 19th 2014.

The value of gross dividends related to 2013, due to shareholders, was 29,538,340 RON, out of which the value of net dividends is 28,999,306.12 RON.

The number of shareholders who claimed the dividends due to 2013 until July 30th 2017 was 8,042 shareholders, namely 71.32 % of the total number of 11,276 shareholders registered on the registration date of May 19th 2014.

The amount paid to shareholders as dividends related to the financial year 2013 until June 30th 2017 was 28,641,941.53 RON, representing 98.77 % of the total amount of net dividends payable related to 2013.

The amount to be claimed by shareholders is **357,364.59 RON**, namely **1.23 %** of the value of dividends related to 2013.

Subject to endorsement in the meeting of the Board of Administration _____ and to approval in the Ordinary General Meeting from _____

CONPET S.A. took all measures necessary for making the payments of dividends to the shareholders entitled to collect them.

According to the provisions of art. 2517 from Law no. 287/2009 on the Civil code, republished, "the limitation period is 3 years". Thus, for the dividends paid by CONPET S.A. and not claimed by shareholders related to 2009, 2010, 2011, 2012 and 2013, the limitation of their right to request the payment of due amounts intervened.

In order to comply with the principle of prudence and transparency, CONPET S.A. will publish a press release on the company site and in a national newspaper about the limitation of the right of shareholders concerning their due dividends for the above-mentioned period and not claimed until July 31th 2017.

Considering the above-mentioned, please **register the limitation intervention of the right of shareholders at the payment of due and unclaimed dividends until July 31st 2017 in the amount of 1,546,137.78 RON related to the financial years 2009, 2010, 2011, 2012 and 2013 and approve the registration of their value in the income account of the company.**

ECONOMIC DIRECTOR,

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S.s. Illegible

Head of Financial Service,
Econ. Andreea Toma
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Head of Legal Service,
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