

**CONPET S.A.**

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CUI: 1350020; Cod CAEN 4950; Înregistrată la Registrul
Comerțului Prahova sub numărul J29/6/22.01.1991
Capital social subscris și vărsat 28 569 842,40 lei



Nr. 23331/14.07.2016

NOTE

prepared in compliance with CNVM Regulation no. 6/ 2009 regarding the voting result during E.G.M.S. held on 05.07.2016 - in first call

*Number of shareholders :12 holders of a number of 7,038,136 shares/voting rights out of which 6 shareholders present in the hall (2 shareholders legal persons, namely the representative of the majority shareholder the Romanian State by the Ministry of Energy, holder of a number of 5,083,372 shareholdings with nominal value of 3.30 RON, representing 58.7162% of the total number of shares/voting rights, respectively a share capital in amount of 16,775,127.6 RON, the representative of KJK Fund II SICAV - SIF, holder of a number of 611,933 shares/voting rights, representing 7.0682% of the total number of shares/voting rights, namely a share capital amounting to 2,019,378.9 RON and 4 shareholders natural persons, holders of a number of 202 shares with nominal value of 3.30 Lei, representing 0,0023 % of the total number of shares/voting rights, respectively a share capital amounting to 666.6 RON and 6 shareholders for which have been sent correspondence voting bulletins (5 legal persons and 1 natural person), holders of 1,342,629 shares/voting rights, representing 15.5082% of the share capital, respectively **FONDUL PROPRIETATEA S.A.** - 524,366 shares/voting rights, **SEI GLOBAL INVESTMENTS FUND PLC - SEI GLOBAL UNCONSTRAINED ALPHA EQUITY FUND** - 58,430 shares/voting rights, **UTILICO EMERGING MARKETS LIMITED** - 685,388 shares/voting rights, **FDI ERSTE BALANCED RON/SAI ERSTE AM** - 16,700 shares/voting rights, **FDI ERSTE EQUITY ROMANIA/ SAI ERSTE AM** - 32,140 shares/voting rights, **ADAM IOAN** - 10,605 shares/voting rights).*

ITEM 1

As a result of voting on the approval of the appointment of the Secretary of the Extraordinary General Meeting of Shareholders, it was registered the following result:

A) The election of Mr. Beze Laviniu-Dumitru acting as EGMS Secretary (proposed by the representative KJK FUND II SICAV SIF):

<i>For</i>	<i>Against</i>	<i>Abstention</i>
611,934 (8.6945%)	5,083,573 (72.2290%)	-

Number of shares for which valid votes were expressed: 5,695,507 (representing 65.7868% of the share capital). Total number of expressed votes: 5,695,507. Total number of validly expressed votes: 5,695,507. Number of expressed votes and not taken into consideration (correspondence votes): 1,342,629. By a number of 611,934 "For" votes, representing 8.6945% of the total votes cast, the election of Mr. Beze Laviniu-Dumitru in the capacity of EGMS Secretary is not approved.

B) The election of Mr. Popa Claudiu - Aurelian acting as EGMS Secretary (proposed by the Chairman of the BoA):

<i>For</i>	<i>Against</i>	<i>Abstention</i>
5,083,573 (72.2290%)	611,934 (8.6945%)	-

Number of shares for which valid votes were expressed: 5,695,507 (representing 65.7868% of the share capital). Total number of expressed votes: 5,695,507. Total number of validly expressed votes: 5,695,507. Number of expressed votes and not taken into consideration (correspondence votes): 1,342,629. By a number of 5,083,573 "For" votes, representing 72.2290% of the total votes cast, the election of Mr. Popa Claudiu-Aurelian in the capacity of EGMS Secretary is approved.

