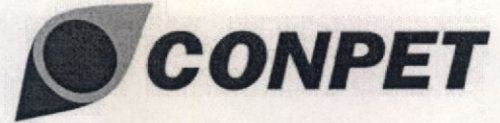




CONPET S.A.

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Tel: +40-244-401360; fax: + 40 – 244 – 516451
e-mail: conpet@conpet.ro; web: www.conpet.ro
CUI: 1350020; Cod CAEN 4950; Înregistrată la Registrul
Comerțului Prahova sub numărul J29/6/22.01.1991
Capital social subscris și vărsat 28 569 842,40 lei



**EXCERPT
from
RESOLUTION NO.7
from 30.05.2016**

**Board of Administration of "CONPET" S.A.
summoned in the meeting dated 30.05.2016**

DECIDES:

.....
Art. 2. a) Approves the Convening Notice of the Extraordinary General Meeting of Shareholders (EGMS), in the form resulted following the discussions and proposals advanced during this BoA meeting.

EGMS is convened on 05.07.2016 (in first call)/06.07.2016 (in second call), having as registration date 24.06.2016, the registration date proposed by the Board of Administration being 26.07.2016 and ex-date 25.07.2016, for the augmentation of CONPET S.A. share capital, by maximum value of 92,188,158 Lei representing contribution in kind (lands) in amount of 54,129,383 Lei and in cash, in amount of 38,058,775 Lei, from the current value of 28,569,842.40 Lei to the maximum value of 120,758,000.40 Lei, by issuing a maximum number of 27,935,805 new shares, nominative, dematerialized, at a price of 3.3 RON/share, equal to the nominal value (without the issuance premium), as per the proposals contained in the Report no.10749/13.04.2016, prepared by the Economic Direction, accompanied by the Appraisal Report on the settlement of the value of the lands to be found in the patrimony of CONPET S.A., for the augmentation of the share capital as per Art.6 (3) from GD no.834/1991, further amendments and completions.

b) Disposes that, in the current report regarding the EGMS call for 05.07.2016/06.07.2016 be explained the reasons that have led to this new call of the general meeting, namely the fact that the EGMS dated 19.05.2016/20.05.2016 has not met the attendance quorum necessary to adopt a resolution on the augmentation of CONPET S.A. share capital. The current report shall be published in three national newspapers ("Ziarul Financiar", "Bursa" and "Evenimentul Zilei"), along with the EGMS Convening Notice.

.....
CHAIRMAN OF THE BOARD OF ADMINISTRATION

DAN WEILER

S.s. Illegible

CONPET Stamp

