



CONPET S.A.

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CUI: 1350020; Cod CAEN 4950; Înregistrată la Registrul
Comerțului Prahova sub numărul J29/6/22.01.1991
Capital social subscris și vărsat 28 569 842,40 lei



EXCERPT

from

RESOLUTION NO.4

from 13.04.2016

Board of Administration of "CONPET S.A."

summoned in the meeting dated 13.04.2016

DECIDES:

.....
Art. 3. a) Endorses the Report no.10749/13.04.2016 to EGMS, prepared by the Economic Direction with regards to the approval of the augmentation of CONPET S.A. share capital, by maximum value of 92,188,158 Lei representing contribution in kind (lands) in amount of 54,129,383 Lei and in cash, in amount of 38,058,775 Lei, from the current value of 28,569,842.40 Lei to the maximum value of 120,758,000.40 Lei.

b) Following the debates within the meeting, The Board of Administration states that the document should be supplemented with a Note where will be set forth the potential impact in the company's profit, the legal basis, the implications and consequences incurred by the approval of the augmentation of the share capital.

Art.4 Approves the EGMS Convening Notice that is convened for 19.05.2016 (in first call)/20.05.2016 (in second call) the reference date 09.05.2016, the registration date advanced by the Board of Administration 14.06.2016 and ex-date 13.06.2016.
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CHAIRMAN OF THE BOARD OF ADMINISTRATION

DAN WEILER

S.s. Illegible

CONPET Stamp

