



CONPET S.A.

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CUI: 1350020; Cod CAEN 4950; Înregistrată la Registrul
Comerțului Prahova sub numărul J29/6/22.01.1991
Capital social subscris și vărsat 28 569 842,40 lei



RESOLUTION NO. 2 OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS (EGMS) dated 20.05.2016

Considering the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, of Law no. 297/2004 regarding the capital market, of the Articles of Incorporation of the company and the Protocol dated 20.05.2016 (in second call), the shareholders of CONPET S.A. Ploiesti - natural and legal persons, issue the following:

RESOLUTION

Art.1 By majority of votes, approve the nomination of Ms. Mihaela Preda in the capacity of Secretary of the Extraordinary General Meeting of Shareholders.

Art.2 Regarding items 2, 3 and 4 on the EGMS Agenda, being present (inclusive of the correspondence form voting) a number of 16 shareholders, owners of a number of 6,653,422 shares/voting rights representing 76.8513% of the share capital, no resolution could be made on the augmentation of the share capital of the company by contribution in kind.

Art. 3 Regarding item 5 on the EGMS Agenda, by majority of votes, approve the empowerment:

- a) of the President of the Extraordinary General Meeting of Shareholders to sign the EGMS Resolution;
- b) of the Chairman of the Board of Administration to enforce the EGMS Resolution, as per the legal provisions;
- c) of the General Director to perform the necessary diligence in order to register the EGMS Resolution at the Trade Register Office attached to Prahova Law Court, the publishing thereof in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the diligence.



Art. 4 Regarding item 6 on the EGMS Agenda, by majority of votes, approve the date of **14.06.2016**, proposed by the Board of Administration, as registration date, serving at the identification of the shareholders who will be affected by the EGMS Resolution, respectively **13.06.2016** as ex-date.

Chairman of the Board of Administration

DAN WEILER

S.s. Illegible, CONPET Stamp

Representative of the Ministry of Energy

Mihaela PREDA

Technical Secretariate

Alina Petrescu, S.s. Illegible

Andreea Rusu, S.s. Illegible

Note: The representative of the majority shareholder executes this Resolution based on the Art.18, paragraph (19) of the Articles of Incorporation of "CONPET" S.A..

Resolution no.2/20.05.2016 of the Extraordinary General Meeting of Shareholders of "CONPET" S.A. has been issued in 3 (three) original counterparts.

