



## CONPET S.A.

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e-mail: conpet@conpet.ro; web: www.conpet.ro  
CUI: 1350020; Cod CAEN 4950; Înregistrată la Registrul  
Comerțului Prahova sub numărul J29/6/22.01.1991  
Capital social subscris și vărsat 28 569 842,40 lei



### RESOLUTION NO. 1 OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS (EGMS) dated 19.05.2016

Considering the provisions of Law no. 31/1990 regarding the companies, republished, subsequent amendments and additions, of Law no. 297/2004 regarding the capital market, of the Articles of Incorporation of the company and the Protocol dated 19.05.2016 (in first call), the shareholders of CONPET S.A. Ploiesti - natural and legal persons, issue the following:

### RESOLUTION

In compliance with Article 117, para (8)<sup>[2]</sup> of Law no. 31/1990 regarding the company, republished, further amendments and completions, stipulating that for the listed companies are being applied the relevant provisions from the legislation specific to the capital market, in the application of the provisions of Art. 240, para (2) of Law no. 297/2004 regarding the capital market, stipulating that the share capital augmentations by contribution in kind must be approved by the Extraordinary General Meeting of Shareholders where take part shareholders representing at least 85% of the subscribed share capital and considering the shareholders' list of attendance to this EGMS, wherefrom results that there are present (inclusive of the correspondence voting) a number of 20 shareholders, owners of a number of 7,261,958 shares/voting rights representing 83.8803% of the share capital, it is established that the EGMS convened for 19.05.2016 cannot take place in this first call, not being met the legal requirements for holding this meeting. The second call of the shareholders in the EGMS is for **20.05.2016, 10:00 AM** and will take place at the company's headquarters in Ploiesti, no.1-3, Anul 1848 Street; to the meeting have the right to participate and vote only the persons acting as shareholders, namely are registered in the Shareholders' Registry held by Depozitarul Central S.A. at the end of reference date 09.05.2016.

#### Chairman of the Board of Administration

**DAN WEILER**

S.s. Illegible, CONPET Stamp

Representative of the Ministry of Energy

Mihaela PREDA

Technical Secretariate

Adina Modoran

Alina Petrescu

Andreea Rusu

*Note: The representative of the majority shareholder executes this Resolution based on the Art.18, paragraph (19) of the Articles of Incorporation of "CONPET" S.A..*

*Resolution no.1/19.05.2016 of the Extraordinary General Meeting of Shareholders of "CONPET" S.A. has been issued in 3 (three) original counterparts.*

