

To the attention of  
Mrs. Valerica Nistor – shareholder

Regarding: address no. 15831/04.05.2022

Considering your address sent by email on 04.05.2022, registered at CONPET S.A. under number 15831/04.05.2022, formulated regarding item 2 on the Agenda of the OGMS dated 24/25.05.2022

*“Approval of the transaction with S.N.T.F.M „CFR MARFĂ”, which will be materialized by concluding an Addendum to Contract no. S-CA 57 dated 28.03.2019, having as object the augmentation of the transport tariff, respectively the augmentation of the estimated value of the contract with the amount of 3,483,766 RON”,*

**we hereby inform you the following:**

**Question 1:** *What is the total estimated up-to-date value of the contracts concluded by CONPET with CFR Marfa, given that the Addendum mentioned in item 2 of the OGMS Agenda has been approved?*

**Answer:** If the Ordinary General Meeting of Shareholders convened for 24.05.2022 approves item 2 of the Agenda and the Addendum is concluded, the total estimated up-to-date value of the contract concluded with S.N.T.F.M. "CFR Marfa" will be of 253,532,055 RON.

**Question 2:** *What is the total estimated up-to-date value of the contract between CONPET and CFR Marfa that is subject to changes applied to the value of net assets and turnover according to the financial statements ended at December 31, 2021 and approved by the shareholders on April 28, 2022?*

**Answer:** The necessary information for the answer to this question are published on CONPET website, respectively in the Investor Relations/ Reports - Annual Reports Section (<https://www.conpet.ro/en/investors-relation/reports/annual-reports/>).

**Question 3:** *What are the risks if the Addendum is not approved by the OGMS?*

**Answer:** If the Addendum for the tariff augmentation is not concluded, there is the possibility of causing financial problems to our collaborator "CFR MARFĂ" and, consequently, there is the risk of affecting the quality or even the performance of the transport service.

**Question 4:** *Are there any other companies that can provide the services rendered by CFR Marfa for CONPET and which CONPET is in contractual relations with?*

**Answer:** Conpet has no contractual relations with other companies that can provide transport services for crude oil, rich gas and condensate by rail.



**Question 5:** Are there any other changes besides the augmentation of the transport tariff in the Addendum subject to approval?

**Answer:** No.

**Question 6:** Have all the necessary corporate approvals been acquired from CFR Marfa?

**Answer:** Yes.

**Question 7:** What is the impact of the conclusion of this Addendum on the performance indicators set for CONPET executives?

**Answer:** When drafting the Revenues and Expenditure Budget for 2023, as approved by the Ordinary General Meeting of Shareholders, it was considered both the augmentation of the tariff and the fulfillment of the performance indicators established for CONPET executives.

Kind regards,

Director General  
Eng. Dorin TUDORA  
Electronic signature

Deputy Director General  
Jurist Anamaria DUMITRACHE  
Electronic signature

Economic Director  
Econ. Sanda TOADER  
Electronic signature

Head of Transport Operations Unit  
Eng. Narcis STOICA  
Electronic signature

Head of Legal Department  
Legal advisor Cornel Bănică  
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