



OFFER FOR SALE OF ASSET

CONSISTING OF BUILDINGS AND LAND WITH A SURFACE AREA OF 1,444 SQM, LOCATED IN PLOIESTI CITY, NO.7, INDEPENDENTEI BLVD, PRAHOVA COUNTY.

ACCES ALLOWED SOLELY TO THE SME's

The company CONPET S.A., with registered offices in Ploiesti, No. 7, Independentei Blvd, Prahova County, with core business "Transports through pipelines" - NACE code 4950, announces the sale, based on OPEN OUTCRY (competitive) AUCTION, in compliance with the GD provisions no. 577/2002 regarding the approval of the Methodological Norms of application of the Government Emergency Ordinance no. 88/1997 regarding the privatization of the trade companies, subsequent amendments and additions, and of Law no. 137/2002 regarding certain measures for privatization speed up, further amendments and completions, of **THE ASSET CONSISTING OF BUILDINGS AND LAND WITH A SURFACE AREA OF 1,444 SQM, located in Ploiesti City, No.7, Independentei Blvd, Prahova County, at the price amounting to 3,170,616 RON, VAT excluded, the equivalent of 718,000 Euro, VAT excluded (NBR exchange rate dated 14.09.2015, 1 Euro = 4.4159 RON).**

The presentation file can be purchased daily, against a fee, from the company headquarters in Ploiesti, no. 8, Rezervoarelor Street, telephone 0040-244/401360, extension 1384 or 1431, between 10 a.m. - 14 p.m..

The Romanian natural/legal persons willing to participate to the OPEN OUTCRY AUCTION, must pay the following fees:

- 300 RON, VAT included, the equivalent of 68 EURO - the exchange value for the presentation file;
- 317,062 RON, the equivalent of 71,800 EURO, representing 10% of the upset price - tender guarantee;
- 1,200 RON, VAT included, the equivalent of 272 Euro - tender participation fee;
- 300 RON, VAT included, the equivalent of 68 Euro - fee for easing direct access to the asset data and information (if applicable).

The payment of these fees shall be made by payment order, at BCR (Banca Comercială Română) Ploiești, in the RON account opened by CONPET S.A. no. RO38RNCB 0205044865700001.

The tender guarantee may be also submitted in the form of a bank guarantee letter issued by a Romanian bank for Romanian natural/legal persons, or a foreign bank with

which a Romanian bank has correspondence relationships in relation to foreign natural/legal persons.

In what concerns the Romanian natural/legal persons, the payments for the presentation file, the tender participation fee and the direct access to asset data and information related fee could be, also, performed, at CONPET S.A. cashier, located in Ploiesti, no. 1-3, Anul 1848 Street, Prahova county.

As regards the foreign natural/legal persons, the payments for the presentation file, the tender guarantee, the tender participation fee and the fee easing direct access to the data and information about the asset (if applicable), shall be made in Euro, in the account opened at RAIFFEISEN BANK Ploiești, no. RO84RZBR0000060007456532.

All these participation documents submitted by the foreign legal persons, except for the case when they represent activity reports or financial statements, shall be presented in copy accompanied by the translation in Romanian, certified true copy.

The documents upon which is to be issued the Presentation File are:

- The proof of clearance of the presentation file;
- The empowerment (power of attorney) from the natural/legal bidder for the person who takes the presentation file;
- The ID card or passport of the person taking the presentation file;

For the tender participation, the purchase of the Presentation File is mandatory.

For the participation to tender, the potential buyers shall submit, to CONPET S.A. headquarters located in Ploiesti, no. 1-3, Anul 1848 Street, Prahova county, at the Company REGISTRY, in closed envelope, the bidding documents, up to 10.02.2016, 14:00, this deadline being the time limit. The documents confirming the payment of the tender guarantee, the exchange value for the presentation file and the tender participation fee, shall be annexed, outside the envelope containing the bid. In case of failure to present the proof of confirmation of clearance of the tender participation guarantee, exchange value for the presentation file and tender participation fee, no later than the time and date set for the bids opening, the offer will be rejected.

The opening of the envelopes with the tender participation related documents shall be made in the presence of all bidders or legal representatives thereof, on 11.02.2016, 11:00 A.M., in the Meeting Hall, located on the IIIrd Floor of CONPET registered offices, in Ploiesti, no. 1-3, Anul 1848 Street, Prahova county.

The review and analysis of the tender participation documents shall be made up to 12.02.2016, 13:00 PM, when will be prepared the list of the admitted bidders that observe the conditions for participation to tender. This list shall be displayed, at the same date, at the registered offices of CONPET S.A., in Ploiesti, no. 1-3 Anul 1848 Street, Prahova County and on CONPET website www.conpet.ro.

The open outcry auction will take place, in the presence of the admitted bidders, on 25.02.2016, 11:00 AM, in the Meeting Hall located on the IIIrd Floor of CONPET registered offices, in Ploiesti, no. 1-3, Anul 1848 street, Prahova County.

The challenges regarding the open outcry auction shall be filed by the natural/legal persons, in original copies, at the registered offices of CONPET S.A. in Ploiesti, no. 1-3, Anul 1848 street, Zip code 100559, Prahova County – Registry, or by facsimile, at number 0040-244 516451. Under the sanction of rejecting the challenge due to late filing, the challenge shall be filed to CONPET S.A. no later than the expiry of the 2(two) working days deadline as of 12.02.2016, namely 25.02.2016.

CONPET S.A. reserves the right to suspend the tendering procedure when deemed necessary by the latter. The challenge shall be solved in 5 working days as of the receipt thereof, by a commission for the settlement of challenges constituted at CONPET S.A. level. The commission for the settlement of challenges may order the rejection or approval of the challenge by passing a resolution that shall be communicated to the challenging Party. The person not satisfied with the manner of settlement of the challenge by CONPET S.A., may address to the Court of Law pursuant to the free access to justice.

For more information, please contact the Patrimony Bureau, telephone 0040-244/401360, extensions 1384 or 1431.