

No. 14485/ 28.04.2021

MARKET RELEASE

CONPET S.A., with registered offices in Ploiești, no.1-3, Anul 1848 Street, registered at the Trade Register Office attached to Prahova Court under no. J29/6/1991, tax identification number 1350020, legally represented by Mr. Dorin Tudora, Director General, with a subscribed and paid-up share capital amounting 28,569,842.40 RON, informs the shareholders that, by Resolution of the Ordinary General Meeting of Shareholders no. 1 dated 28.04.2021, was approved the distribution of the amount of **59,707,439 RON** as dividends due to the shareholders.

The amount comes from:

a) the distribution of the accounting profit achieved in 2020;	59,314,941 RON
b) the distribution of the retained earnings representing surplus achieved out of revaluation reserves	392,498 RON

*The cumulative value of the gross dividend will amount to **6.89659208 RON/share**, of which the tax on dividend will be withheld, within the quota provided by the legislation in force on payment date.*

The shareholders entitled to receive dividends distributed out of the profit allocated following the completion of the 2020 financial year, as well as of the distribution of the retained earnings are the ones registered in the consolidated Register of shareholders (held by „Depozitarul Central” S.A.) **at the registration date** approved by the Ordinary General Meeting of Shareholders, namely **08.06.2021**, proportionally with the contribution to the share capital. **(ex-date 07.06.2021)**.

The Ordinary General Meeting of Shareholders approved, in the meeting dated 28.04.2021 the settlement of the date **24.06.2021** as **payment date**, namely the calendar date from which the distribution of the revenues related to securities' holding becomes certain.

The date of deferred payment for the non-resident shareholders represented by Participants opting for payment deferral and who wish for the application of the more favorable provisions of the Convention on the avoidance of double taxation concluded between Romania and their residence country will be the date of **14.10.2021**. **The term for the submission of the fiscal residence certificate** in original or authorized copy is the date of **23.09.2021**.

The net value of dividends will be calculated as follows:

- The gross value of the dividends related to each shareholder will be calculated by multiplying the number of shares held **at the registration date** by the amount of the gross dividend per share, the resulted amount being rounded up or down to two decimals;
- The tax on dividend will be calculated and retained pursuant to the provisions of the Fiscal Code;
- The net payment value of dividends will be represented by the difference between the gross value and the related tax.

The expenses incurred by the payment of dividends will be borne by the shareholders.

The payment method of the dividends will be communicated to the shareholders before payment performance, by way of a market release.

Additional information regarding the necessary documents in view of dividends payment can be obtained at the Financial Department, contact person Anisia Oancea, phone no: 0751/238656, 0244/401360 (extension 2546) or at the e-mail address anisia.oancea@conpet.ro.

Director General

Eng. Dorin TUDORA

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Economic Director,

Econ. Sanda Toader

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