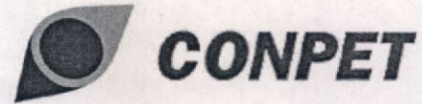


**CONPET S.A.**

Str. Anul 1848 nr. 1-3, Ploiești, 100559, Prahova, România
Tel: +40 - 244 - 401360; fax: + 40 - 244 - 516451
e-mail: conpet@conpet.ro; web: www.conpet.ro
CIF: RO1350020 ; Cod CAEN 4950; Înregistrată la
Registrul Comerțului Prahova sub nr. J29/6/22.01.1991
Capital social subscris și vărsat 28 569 842,40 lei



No.16856/11.05.2015

MARKET RELEASE

The company CONPET S.A., registered at the Trade Register Office attached to Prahova Law Court under number J29/6/1991, Sole Registration Code 1350020, legally represented by Mr. Liviu Ilași, General Director, with a subscribed and paid-up share capital amounting 28,569,842.40 Lei, informs the shareholders and investors that, in compliance with the provisions of Law no. 297/2004 and CNVM Regulation no. 1/2006, the “Quarterly Report regarding the Economic-Financial Activity of CONPET S.A. at the Date and for the Three Month Period Ended March 31st 2015” is available, as of 12.05.2015, at CONPET S.A. headquarters, in Ploiesti, no. 1-3, Anul 1848 Street, as well as on the company’s official web page www.conpet.ro, “Info Shareholders/Reports/Periodic Reports” section.

Additional information can be obtained at CONPET S.A. premises, the Investor and Capital Market Relations Service, telephone 0040-244-401360, extension 2431 or 2659.

**General Director
Eng. Liviu Ilași**

S.s. Illegible
Stamp

**Director of the Economic Direction
Econ. Sanda Toader**

S.s. Illegible

