



CONPET S.A.

Str. Anul 1848 nr. 1-3, Ploiești, 100559, Prahova, România
Tel: +40 - 244 - 401360; fax: + 40 - 244 - 516451
e-mail: conpet@conpet.ro; web: www.conpet.ro
CIF: RO1350020 ; Cod CAEN 4950; Înregistrată la
Registrul Comerțului Prahova sub nr. J29/6/22.01.1991
Capital social subscris și vărsat 28 569 842,40 lei



Reg. no. 15273/28.04.2015

MARKET RELEASE

The company CONPET S.A., with head office in Ploiesti, No.1-3, Anul 1848 Street, registered at the Trade Register Office attached to Prahova Law Court, under no. J29/6/1991, unique registration number 1350020, legally represented by Mr. Ilași Liviu, General Director, with a subscribed and paid-up share capital in amount of 28,569,842.40 Lei, informs the investors that, by the OGMS Decision no.2 from 28.04.2015 was approved the allocation of the net profit achieved in 2014, in amount 56,381,586 Lei, on the following destinations: share of profit (8.78%): 4,947,392 Lei, the Dividends due to shareholders (91.22%): 51,434,194 Lei.

The value of the gross dividend per share (calculated on a total number of 8,657,528 shares), amounts for 5,9409792 Lei/share, of which shall be withheld, at source, the tax on dividend, at the rates stipulated by the legislation in force at the date of payment.

The shareholders entitled to receive dividends distributed out of the profit to be allocated following the end of 2014 financial year are the ones registered in the shareholders consolidated Registry, **at the registration date** approved by the Ordinary General Meeting of Shareholders, namely **30.07.2015**.

The Ordinary General Meeting of Shareholders approved, at the meeting dated 28.04.2015 the settlement of the date of **23rd of July, 2015** as payment date, respectively the calendar day when the distribution of the revenues related to holding of securities becomes certain.

The net value of the dividends will be calculated as follows:

- The gross value of the dividends related to each shareholder will be calculated by multiplying the number of shares held at **the registration date** by the value of the gross dividend per share, the resulting amount being two decimals overrounded or underrounded;
- The tax on dividend shall be calculated and withheld pursuant to the provisions of the Fiscal Code;
- The dividends net payment value will be defined as the difference between the gross value and the related tax.

The expenses occasioned by the payment of dividends will be borne by the shareholders.

The dividends payment method will be submitted to the shareholders before the payment execution date, by another market release.

Additional information regarding the documents needed for the payment of dividends can be obtained at CONPET S.A. headquarters in Ploiesti, No.1-3, Anul 1848 Street, the Financial Service, telephone:: 0244.401360, ext. 2545.

General Director,

Eng. Liviu Ilasi

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Stamp

Economic Director,

Econ. Sanda Toader

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