

**S.C. CONPET S.A.**

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E-mail: conpet@conpet.ro ; Web: www.conpet.ro ;
Cod unic de inregistrare: R 1350020, Cod CAEN 4950 ,
Inregistrata la Registrul Comertului Prahova sub nr.
J29/6/22.01.1991 ;
Capital social subscris si varsat 28 569 842,40 lei



No. 5926 / 12.02.2015

MARKET RELEASE

CONPET S.A. informs the shareholders and investors that, due to an unfortunate error, in the English version of the unaudited « Preliminary Financial Statements on the date and for the fiscal year ended December 31, 2014 », submitted to Bucharest Stock Exchange and the Financial Supervisory Authority, on 12.02.2015, the last two pages were incorrectly introduced, namely Annex 1 (Anexa 1) and Annex 2 (Anexa 2).

Therefore, we re-submit the English version of the unaudited « Preliminary Financial Statements on the date and for the fiscal year ended December 31, 2014 », with the following amendment:

The last two pages, respectively Annex 1 (Anexa 1) and Annex 2 (Anexa 2), have been replaced with other two pages referring to **“OVERVIEW OF THE WORKS AND PRODUCTS PROCUREMENT CONTRACTS WITH VALUES EXCEEDING 500.000 EURO, CONCLUDED IN 2014”** (“SITUATIE CONTRACTE ACHIZITIE LUCRARI SI PRODUSE CU VALORI MAI MARI DE 500.000 EURO, INCHEIATE IN ANUL 2014”) and **“OVERVIEW OF THE WORKS PROCUREMENT CONTRACTS WITH VALUES EXCEEDING 100.000 EURO, CONCLUDED IN 2014”** (“SITUATIE CONTRACTE ACHIZITIE SERVICII CU VALORI MAI MARI DE 100.000 EURO, INCHEIATE IN ANUL 2014”).

The English version of the document regarding the unaudited « Preliminary Financial Statements on the date and for the fiscal year ended December 31, 2014 » with the above-mentioned amendment is to be made public on 13.02.2015, by the following means:

- Electronically, on the company's website, at www.conpet.ro, Info Shareholders/Report/Other Financial Reports Section;
- In written form, at the company's headquarters in Ploiesti, No. 1-3, Anul 1848 Street, Prahova County.

**Director of the Economic Direction
Econ. Sanda Toader**

S.s. Illegible

