



SC CONPET SA

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Cod unic de înregistrare: R 1350020, Cod CAEN 4950
Inregistrata la Registrul Comerțului Prahova sub nr.J29/6/22.01.1991
Capital social subscris și versat 26 569 842,40 lei



Registration No. 11368/27.03.2014

Current Report no. 9/2014 as per Law no. 297/2004 and CNVM Regulation no. 1/2006

Date of the report	27.03.2014
Name of the issuing entity	S.C. CONPET S.A. Ploiești
Registered Office	No. 1-3 , Anul 1848 Street, Ploiești
Phone/Facsimile/E-mail	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Sole Registration Number	1350020
No. at the Trade Registry	J29/ 6/ 22.01.1991
Subscribed and paid-up share capital	28.569.842,40 lei
Total no. Of shares	8.657.528 nominative shares
The regulated market where the issued securities are being traded: B.V.B., I st Tier	

Reporting significant events:

Decision of the S.C. CONPET S.A. Ordinary General Meeting of Shareholders (OGMS) dated 27.03.2014 (first call), regarding: the approval of S.C. CONPET S.A. Administration Plan corresponding to 2014-2017, approval of the form of the administration contract of S.C. CONPET S.A. administrators, settlement of the maximum amount value of the insurance premium corresponding to the professional liability insurance for the administrators and the general director; the entrustment of a shareholders' representative in view of signing the administration contracts; the empowerment of the President of the Ordinary General Meeting of Shareholders/ Chairman of the Board of Administration/General Director to sign/enforce/perform the necessary diligence in order to register and publish the OGMS Decision, as well as to be granted the right to delegate, settlement of the registration date **14.04.2014**.

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S.C. CONPET S.A. Ordinary General Meeting of Shareholders (OGMS), convened on 27/28.03.2014 was held **in first call, on 27.03.2014**, starting 10⁰⁰, in Ploiești, no. 1-3 Anul 1848 Street, following the fulfilment of the statutory-legal quorum conditions.



The General Meeting was organized in compliance with the provisions of the Articles of Incorporation of the company, of Companies' Act no. 31/1990, updated, further amendments and additions, as well as with the legislation in force regarding the capital market.

The OGMS Convening Notice, approved by Board of Administration Decision no. 4/20.02.2014, has been published in the Official Gazette of Romania Part IV, no. 1177/24.02.2014 and in „Romania Libera daily newspaper, the edition of 24.02.2014, as annex to the Current Report no. 4/20.02.2014, being also submitted to Bucharest Stock Exchange and The Financial Supervisory Authority (Rom. ASF), and published on www.bvb.ro website on 20.02.2014, on www.conpet.ro website on 21.02.2014, as well as in the ASF Bulletin no. 7/2014, Part III.

As per the provisions of Art. 17, paragraph (1) letter a) of the Articles of Incorporation, for the validity of the deliberations of the Ordinary General Meeting of Shareholders, is necessary, in first call, the presence of the shareholders representing at least half (1/2) of the total number of voting rights, and the OGMS decisions be taken with the majority of the cast votes.

At the OGMS sessions could take part the shareholders registered in the Shareholders consolidated Registry at reference date 14.03.2014. Thus, were present in the hall 2 shareholders legal persons, namely the representative of the M inistry of Economy – on behalf of the Romanian State acting as majority shareholder, owner of a number of 5.083.372 shares with nominal value of 3,30 Lei, representing 58,7162% of the total number of shares/voting rights, namely a share capital amounting 16.775.127,6 Lei and the representative of the significant shareholder S.C. Fondul Proprietatea S.A., owner of a number of 2.571.461 shares with nominal value of 3,30 lei, representing 29,7020% of the total number of shares/voting rights, namely a share capital amounting 8.485.821,30 Lei, as well as 2 shareholders natural persons, owners of a number of 81 shares with nominal value of 3,30 Lei, representing 0,0009 % of the total number of shares/voting rights, namely a share capital amounting 267,30 lei.

For the OGMS session, the shareholders legal persons SIF Banat Crisana S.A., owner of a number of 25,453 shares with nominal value of 3,30 lei, representing 02940 % of the total number of shares/voting rights, namely a share capital amounting 83,994.90 Lei and SIF Transilvania S.A., owner of a number of 2,234 shares with nominal value of 3,30 lei,



representing 0,0258 % of the total number of shares/voting rights, namely a share capital amounting 7,372.20 lei, submitted the correspondence voting bulletin.

Consequently, the total number of voting rights during OGMS session (number including the votes exercised by correspondence) was of 7,682.601 and corresponds to a number of 7,682.601 shares with nominal value of 3,30 Lei, representing 88,7389% of the total number of shares/voting rights, namely a share capital amounting 25,352,583.3 Lei.

Based on the informative documents corresponding to the OGMS agenda, considering the mandate of the Ministry of Economy representative, of S.C. Fondul Proprietatea S.A representative, as well as the vote exercised by correspondence, by a number of 2 shareholders legal persons, following the debates and proposals formulated by the shareholders during the meeting, has been issued OGMS Decision no. 3/2014, bearing the following content:

**DECISION NO. 3
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS (OGMS)
from 27.03.2014**

Considering the provisions of the Companies' Law no. 31/1990, updated, with subsequent amendments and additions, of Law no. 297/2004 regarding the capital market, of the Articles of Incorporation of the company and the Protocol dated 27.03.2014 (in first call), the shareholders of S.C. CONPET S.A. Ploiesti - natural and legal persons, issue the following:

DECISION

Art. 1. By unanimity of cast votes, approve the Administration Plan of S.C. CONPET S.A. corresponding to 2014 – 2017, drafted by the Board of Administration pursuant to the provisions of GEO no. 109/2011 *regarding the corporate governance of the public enterprises*, further amendments and additions.

Art. 2 By majority of cast votes, approves the administration contract of S.C. CONPET S.A. administrators, in the form and bearing the content stipulated in the annex to the Minister Delegate for Energy Order no. 217/19.03.2014.

Art. 3 By unanimity of cast votes, approve the maximum amount value of the insurance premium corresponding to the professional liability insurance for the administrators and the general director, amounting 18,000 EURO, corresponding to an aggregate insurance limit of 12 million Euro, for a period of 12 months. The executive and administrative management of the



company is liable for the manner to select the firm they will conclude the insurance policy with, for the administrators and the general directors, so that S.C. CONPET S.A. not be prejudiced.

Art. 4 By unanimity of cast votes, approve the entrustment of Mr. Cornel Zeveleanu, in his capacity of legal representative of S.C. CONPET S.A., with the signing of the administration contracts with S.C. CONPET S.A. administrators.

Art. 5 By unanimity of cast votes, approve the empowerment:

- a) of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Decision;
- b) of the Chairman of the Board of Administration to enforce the OGMS decision, as per the legal provisions;
- c) of the General Director to perform the necessary diligence in order to register the OGMS Decision to the Trade Register Office attached to Prahova Law Court, the publishing thereof in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the mandate to perform the above-mentioned diligence.

Art. 8. By unanimity of cast votes, approves the settlement of the date of **14.04.2014**, advanced by the Board of Administration, as registration date, serving at the identification of the shareholders who will be affected by OGMS Decision, in compliance with the provisions of Art. 238 paragraph. (1) of Law no. 297/ 2004 regarding the capital market and CNVM Regulation no. 1/2006.

General Director

Eng. Liviu Ilași

Representative in relation to A.S.F. and B.V.B.

S.s. Illegible

Ec. Bogdan Pînzariu

Stamp

S.s. Illegible

Drafted,

Head of the Department in relation to the Capital Market, Board of Directors, GMS

Eng. Adina Coțovanu

S.s. Illegible

