

**SC CONPET SA**

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e-mail: conpet@conpet.ro; web: www.conpet.ro
Cod unic de Inregistrare: R 1350020, Cod CAEN 4950
Inregistrata la Registrul Comertului Prahova sub nr.J29/6/22.01.1991
Capital social subscris si varsat 28 569 842,40 lei



Current Report no. 12/2014
as per Law no. 297/2004 and CNVM Regulation no. 1/2006

Date of the Report	16.04.2014
Name of the Issuing Entity	S.C. CONPET S.A. Ploiesti
Registered Offices	No. 1-3 , Anul 1848 Street, Ploiesti
Phone/Facsimile/e-mail	0244/ 401360/ 516451/ 402385/ <u>actionariat@conpet.ro</u>
Sole Registration Number	1350020
No. at the Trade Registry	J29/ 6/ 22.01.1991
Subscribed and Paid-Up Share Capital	28,569,842.40 Lei
Total no. of shares	8,657,528 nominative shares
The regulated market where the issued securities are being traded: B.V.B., Ist Tier	

Reporting significant events:

The situation of the litigations pending with the law court at 15.04.2014, where CONPET is acting as party to the lawsuit, drafted by the Legal, Litigation Department in view of transmission thereof to A.S.F., as per the provisions of art.113, letter A, paragraph (1) j) of the C.N.V.M. Regulation no.1/2006 regarding the issuers and transferable securities operations.

We hereby attach the Situation of the litigations pending with the law court at 15.04.2014, where S.C. CONPET S.A. is acting as party in the lawsuit.

General Director
Eng. Liviu Ilaşi

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Representative in relation to A.S.F. and B.V.B.
Ec. Roxana Dăuş

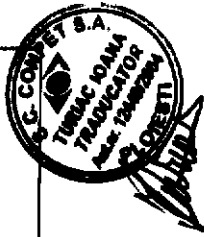
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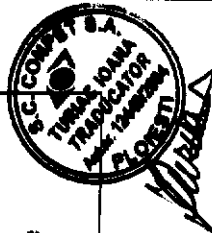
The situation of the litigations pending with the law court at 15.04.2014, where CONPET is acting as party in the lawsuit.

a). Litigations where S.C. CONPET S.A. is acting as plaintiff:

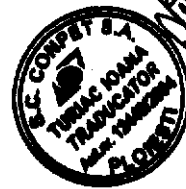
File no./Court	Defendant	Object	Amount subject to litigation	Trial stand/term
11921/105/2011 Moinesti District Court	Biodiesel SRL	Claims (land rent, penalties, other liquidated damages)	365,391.41 RON	First instance 21.05.2014
19024/281/2009 Ploiesti District Court	Railway Transport Company "Transport Feroviar SA"	Claims (works consideration)	50,511.65 RON	Suspended
6179/105/2009 Prahova Court of Law	Petroconduct SA	Insolvency Receivable entered in the statement of affairs	62,739.06 RON- Amount based on which Conpet is included in the Creditors List	16.04.2014
2811/105/2010 Prahova Court of Law	ICIM SA	Penalties due to late execution of the contracted works	338,144.32 RON	In first instance the action was dismissed as no case to answer. The decision can be challenged by appeal after the communication thereof
16284/288/2011 Ramnicu Valcea District Court	Natural persons	Execution challenge -- partition by court	108,634.48 RON 7,417 RON court fees	First instance Suspended
25050/281/2011 Ploiesti District Court	"Astra Romana SA" Refinery	Declarator	1,368.89 RON goods stock inventory value	First instance 08.05.2014
25051/281/2011 Ploiesti District Court	SC Foradex SA Electricity Distribution Branch -- Electrica Distributie Muntenia Nord	Declarator	19,130.11 RON goods stock inventory value	First instance 05.06.2014



20024/3/2012 Bucharest Court of Law	Perfect Metal SRL	Declarator, in contractual obligation(to provide work) and claims representing delay penalties	12,561,804.6 RON	In first instance the action was partially approved for the amount of 203,013.96 lei – delay penalties. The first instance decision was appealed by Conpet and Perfect Metal SRL. The appeals were rejected as no case to answer. The decision can be challenged by second appeal, after the communication thereof.
3033/105/2012/a1* Prahova Court of Law	Vasrep Petro Construct SRL	Insolvency. Proof of debt	126,877 RON	First instance – retrial 07.05.2014
1915/105/2011 Prahova District Court	Nac Industree SRL	Contractual obligation(to provide work); damages payable	25,080,937.98 RON	In first instance the action was approved. The decision can be challenged by second appeal after the communication thereof.
1361/311/2013 Slatina District Court	Natural persons	Contractual obligation(to provide work); full reparation of the damage	42,427 RON – equivalent value of works	First instance 29.04.2014
33715/281/2012 Ploiesti District Court	BEJ Mihai Goslan	Levy of execution /Partial annulment enforcement of judgment/partial dissolution of garnishment /reduction quantum garnished amount/court fees	74,279.84 RON	First instance 08.05.2014
2803/120/2013 Dambovita District Court	ECPROD SRL	Insolvency. Proof of debt	25,728.89 RON	First instance 28.04.2014
6711/288/2013 Ramnicu Valcea District Court	Natural persons	Cancellation of the file act no. 16284/288/2011	--	In first instance the action was dismissed. The decision was appealed by Conpet..
6445/105/2013 Prahova Court of Law	Arelco Power SRL	Claims (liquidated damages)	655,544.75 lei	First instance 05.06.2014
6444/105/2013 Prahova Court of Law	Arelco Power SRL	Claims (liquidated damages)	530,096.11 lei	First instance 21.05.2014
6443/105/2013 Prahova Court of Law	Arelco Power SRL	Claims (liquidated damages)	1,474,050.28 lei	First instance 04.06.2014.

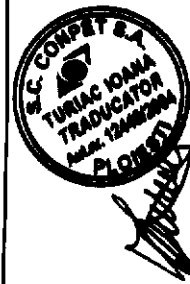


25148/281/2013 Ploiesti District Court	Confind SRL	Claims (liquidated damages)	166,227.10 Lei	First instance
8491/281/2013 Ploiesti Court of Justice	Natural person	Levy of execution	13,154.24 Lei	First instance 08.05.2014
2086/284/2013 Racari District Court	Natural person	Judge's order	--	In first instance the action was approved. The decision can be appealed by Conpet..
3868/317/2013 Targu Carbunestii District Court	Natural person Legal Executor Office Catrinoiu Matei Cosmin	Levy of execution	7,693.63 Lei	First instance 29.04.2014
109/281/2014 Ploiesti District Court	Natural person	Claims	1,440.90 Lei	First instance
113/281/2014 Ploiesti District Court	ICIM SA	Claims	~ 36,000 Lei	First instance
2980/281/2014 Ploiesti District Court	Natural person Legal Executor Office Goslan Mihai	Levy of execution	5,322.93 Lei	First instance
4680/281/2014 Ploiesti District Court	Euroins Romania Insurance Reinsurance SA	Claims	12, 883.04 Lei – civil damages	First instance
992/317/2014 Targu Carbunestii District Court	Natural person	Claims	2,163.44 Lei - civil damages	First instance
8509/280/2014 Ploiesti District Court	Natural person	Claims	3,987.34 Lei	First instance
9200/280/2014 Ploiesti District Court	Lavi Star 2007 SRL	Claims	1,482.49 Lei	First instance

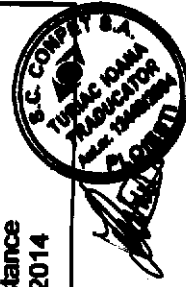


b). Litigations where CONPET S.A. is acting as defendant:

File no.	Plaintiff	Object	Amount subject to litigation	Trial stand/terms
2785/105/2008 Ploiesti District Court	Edizol SA	Claims of annuity	57,024 RON	First instance 08.05.2014
33317/3/2007 Bucharest Court of Law	MECMA (OPSPi)	Securities recovery action related to a number of 524,366 shares of Conpet S.A. share capital	-	In first instance – retrial, the action was rejected as no case to answer. The decision can be appealed after the communication thereof
8296/281/2007 Ploiesti District Court	Natural person	Civil compensations	74,000 EUR	First instance Suspended
8297/281/2007 Ploiesti District Court	Natural person	Civil compensations	74,000 EUR	First instance Suspended
744/120/2011* High Court of Cassation and Justice	Mondorama SRL	Damage payment	500,000 RON	On 15.12.2011 the instance approves the application. Obligates the defendant to pay the amount of 500,000 Lei damages and 12,113 Lei legal expenses. The decision was appealed against by Conpet S.A. In appeal (retrial), by decision no. 85/15.10.2013, Ploiesti Appeal Court approves the appeal. Partially changes the appealed sentence, meaning it partially approves the action and reduces the damages granted down to 269,530 Lei and the legal expenses granted to the plaintiff, down to 7,807 Lei. Obligates the plaintiff - appellee to pay 6807 Lei legal expenses to the defendant- appellant. The decision was challenged by second appeal by Conpet and Mondorama . Second appeal 05.06.2014



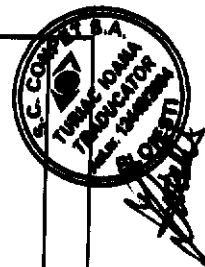
6517/108/2010 Timisoara Court of Appeal	Alfa Trust SRL	Contract partial resolution. Compensations payment	2,018,984.1 RON+TVA	In first instance the court rejects the action against Conpet, approves the action against Pecica City and obliges Pecica City to the payment of 262,900 Euro to SC Alfa Trust SRL ; The decision was appealed against by Pecica City
6544/105/2011* Prahova Court of Law	ETH Arhitectural Sisteme SRL	Claims	1,14,784.7 RON plus liquidated damages (penalties /interests)	Suspended First instance 23.05.2014
3715/105/2007 Prahova Court of Law	Fondul Proprietatea SA	Certify nullity of GMS decision no.2/24.04.2007 Legal expenses payment obligation	-	First instance Suspended
43918/3/2007 Bucharest Court of Law	AVAS	Securities recovery action related to a number of 524,366 shares of Conpet S.A share capital	-	First instance Suspended
2378/105/2009 Prahova Court of Law	Natural person	Recovery of possession of immovable property	551,518 RON - equivalent value of 2.500 sq. m of land	Suspended
650/215/2013 Craiova District Court	Natural person	Contractual obligation (to provide work). Claims	2,000 RON	First instance 08.05.2014
7272/302/2013 Bucharest Sector 5 District Court	Natural person Legal Executor Office Raduta Nicoleta	Levy of execution	117.43 Lei	In first instance the action was partially approved. The decision can be appealed against after the communication thereof.
5952/95/2013 Gorj Court of Law	Natural person	Appeal against dismissal decision	Rights equivalent value	First instance 24.04.2014
400/281/2013 Ploiesti District Court	Natural person	Claims (legal expenses)	3,338 Lei	In first instance the action was approved. The decision can be challenged by second appeal after the communication thereof.
7273/302/2013 Bucharest Sector 5 District Court	Natural person Legal Executor Office Raduta Nicoleta	Levy of execution	117.43 Lei	First instance 18.04.2014
49/105/2014 Prahova Court of Law	Natural person	Appeal against dismissal decision	Rights equivalent value	First instance 13.05.2014



574/317/2014 Targu Carbunesti District Court	Natural person	Claims	1,000 Lei	First instance
648/120/2014 Dambovita Court of Law	Natural person	Challenge the decision for the disciplinary termination of the individual labour Agreement	Rights equivalent value	First instance
7715/105/2012 Prahova Court of Law	Natural person	Labour litigation; contractual obligation to provide work	--	In first instance the action was dismissed. The decision can be challenged by second appeal after the communication thereof.

c) Litigations where CONPET S.A. is acting as civil party:

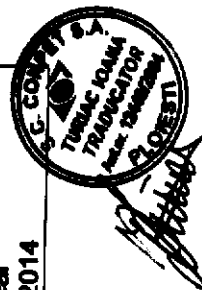
File no.	Respondents	Object	Claimed damage	Trial stand/term
5516/105/2012 Ploiesti Prahova Court of Law	Natural persons	Aggravated theft. Civil compensations	93,436.39 RON	In first instance the action was approved. The decision was appealed against by the respondents 23.04.2014
28758/281/2011 District Court Ploiesti	Natural persons	Aggravated theft. Civil compensations	68,888.08 RON	First instance 11.04.2014
3592/317/2012 Targu Carbunesti District Court	Natural persons	Aggravated theft. Civil compensations	4,335.92 RON	In first instance – retrial of Conpet civil action was dismissed. The decision was appealed against by Conpet.
29201/3/2012 Bucuresti Court of Law	Natural persons	Aggravated theft. Civil compensations	6,267,625.72 RON	First instance
3732/14/2013 Costesti District Court	Natural persons	Aggravated theft. Civil compensations	1,653.25 RON	In first instance the action was approved. The respondents filed for second appeal. 18.04.2014
2311/262/2013 Moreni District Court	Natural persons	Aggravated criminal damage. Civil compensations	34,944.18 Lei	In first instance Conpet civil action was left unsolved. Conpet filed for appeal.
7932/118/2013 Constanta Court of Law	Natural persons	Aggravated theft. Civil compensations	928,758.94 Lei	First instance 23.04.2014
2623/116/2013	Natural persons	Aggravated theft. Civil	170,191.17 Lei	First instance



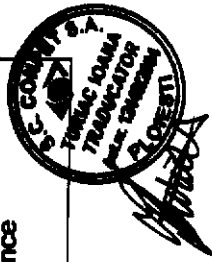
Calarasi Court of Law (Disjuns din dosarul nr. 2037/116/2013 - finalizat)		compensations		24.04.2014
1174/185/2013 Balcesti District court	Natural persons	Aggravated theft. Civil compensations	171,699.45 Lei	First instance 28.04.2014
6625/120/2013 Dambovita Court of Law	Natural persons	Aggravated theft. Civil compensations	2,083.20 Lei	First instance 04.04.2014
118/255/2014 Marghita District Court	Natural persons	Aggravated theft. Civil compensations	27,231.59 Lei	First instance 13.05.2014
296/828/2013 Topoloveni District Court	Natural persons	Aggravated theft. Civil compensations	1,837.68 RON	In first instance Conpet civil action was approved. The respondents filed for second appeal.

d) Litigations where CONPET S.A. is acting as petitioner.

File no.	Appellee	Object	Amount subject to litigation	Trial stand/term
19830/212/2011 Constanta District Court	Agigea City Hall	Complaint of violation	Protocol cancellation/fine 20,000 RON	In first instance Conpet complaint was approved; The decision was appealed against by Agigea City Hall.
5969/236/2012 Bolintin Vale District Court	National Environmental Guard Giurgiu	Complaint of violation	Protocol cancellation/fine 50,000 RON	First instance 15.04.2014
3198/260/2012 Bacau Court of Law	Moinești City Hall	Complaint of violation	Protocol cancellation/fine 2,500 RON	In first instance Conpet claim was rejected; Conpet filed for second appeal 06.05.2014



1004/192/2013 Bolintin Vale District Court	National Environmental Guard – Giurgiu Commissioner's Office	Complaint of violation	Protocol cancellation/fine 50,000 RON	In first instance the action was partially approved (the civil penalty was replaced by warning letter). The decision was challenged by second appeal by GNM – Giurgiu Commissioner's 12.05.2014
875/247/2013 Insuralei District Court	National Environmental Guard - Braila Commissioner's Office	Complaint of violation	Protocol cancellation/fine 50,000 RON	First instance 13.05.2014
2677/262/2013 Moreni District Court	National Environmental Guard - Dambovită Commissioner's Office	Complaint of violation	Protocol cancellation/fine 30,000 RON	First instance 11.04.2014
2338/335/2013 Videle District Court	National Environmental Guard - Teleorman Commissioner's Office	Complaint of violation	Protocol cancellation/fine 25,000 RON	In first instance the action was partially approved. The penalty sanction was replaced by a warning letter. The decision can be appealed against after the communication thereof.
6409/270/2013 Onesti District Court	National Environmental Guard - Bacau Commissioner's Office	Complaint of violation	Protocol cancellation/fine 50,000 RON	In first instance the action was partially approved. The penalty sanction was replaced by a warning letter. GNM – Bacau Commissioner's Office filed for appeal.
96/113/2014 Faurei District Court	The Public Prosecutor's Office attached to Braila Court of Law	Complaint against prosecutor's solutions	103,988.56 Lei	First instance 22.04.2014
935/335/2014 Videle District Court	National Environmental Guard – Teleorman Commissioner's Office	Complaint of violation	25,000 Lei	First instance
10345/281/2014 Ploiesti District Court	Public Prosecutor's Office attached to Ploiesti District Court	Complaint against prosecutor's solutions	21,134.45 Lei	First instance
10349/281/2014 Ploiesti District Court	Public Prosecutor's Office attached to Ploiesti District Court	Complaint against prosecutor's solutions	3,070.67 Lei	First instance
984/214/2014 Costesti District Court	Public Prosecutor's Office attached to Costesti District Court	Complaint against prosecutor's solutions	1,830.19 Lei	First instance



985/214/2014 Costesti District Court	Public Prosecutor's Office attached to Costesti District Court	Complaint against prosecutor's solutions	2,706.20 Lei	First instance
7284/2014 Racari District Court	National Environmental Guard - Dambovitza Commissioner's Office	Complaint of violation	1,500 Lei	First instance

e) Litigations where CONPET S.A has double quality:

File no.	Plaintiff	Object	Amount subject to Litigation	Trial stand/term
5216/204/2008* Prahova Court of Law	Natural persons	Compensations related to failure of land use; annuity	-4,908,674 RON	Appeal in first instance, the court approves restricted action formulated by the plaintiffs. Approves the counterclaim formulated by Conpet. Conpet filed for appeal. 14.05.2014
2707/223/2010 (5139/2013) Dragasani District Court	Natural persons	Compensation related to failure of land use; annuity	15,000 RON	First instance - retrial
2037/204/2011 Campina District Court	Natural persons	Compensations related to failure of land use; annuity; contractual obligation to provide work	9,000 RON	First instance 05.05.2014
155/214/2012	Individual Enterprise "Cioaba	Compensations related to failure of land use; contractual obligation to provide work	40,000 RON	In first instance the action was partially approved. The cross-action was partially approved. Conpet was obliged to the payment of 9,300 Lei representing



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Costesti District Court	Julian Florin*	/ Counterclaim formulated by Conpet SA		compensations. The individual enterprise Cioaba Iulian Florin was obliged to admit Conpet access to the crude oil pollution affected land. The decision was appealed against after the communication thereof 19.06.2014
378/105/2007 Prahova Court of Law	Petroconduct SA	Claims/ Counterclaim formulated by Petroconduct SA	195,528 RON - Conpet claims 46,214.01 RON - SC Petroconduct SA claims	First instance Suspended
132/229/2012 Fetesti District Court	Natural person	Contractual obligation to provide work/ Counterclaim possessory action	39,852 RON, VAT excluded - good inventory value	First instance 14.05.2014
5519/315/2013 Targoviste District Court	Natural person	Contractual obligation to provide work / Counterclaim formulated by Conpet SA	114,376 Lei	First instance 30.04.2014

HEAD OF THE LEGAL, LITIGATION DEPARTMENT
LEGAL ADVISOR, DUMITRACHE ANAMARIA

