

**SC CONPET SA**

Str. Anul 1848 nr. 1-3, Ploiesti, 100559, Prahova, Romania  
Tel: +40 - 244 - 401 360; fax: + 40-244 - 51 64 51  
e-mail: conpet@conpet.ro; web: www.conpet.ro  
Cod unic de inregistrare: R 1350020, Cod CAEN 4950  
Inregistrata la Registrul Comertului Prahova sub nr.J29/6/22.01.1991  
Capital social subscris si varsat 28 569 842,40 lei



Registration No. 34415/4.09.2014

**Current Report no. 20/2014**  
**As per Law no. 297/2004 and CNVM Regulation no. 1/2006**

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|--|---|
| Date of the report   | 04.09.2014  |
| Name of the issuing entity   | S.C. CONPET S.A. Ploiesti   |
| Registered Offices   | No. 1-3 , Anul 1848 Street,<br>Ploiesti   |
| Phone/Facsimile/e-mail   | 0244/ 401360/ 516451/ 402385/<br><a href="mailto:actionariat@conpet.ro">actionariat@conpet.ro</a> |
| Sole Registration Number   | 1350020   |
| No. at the Trade Registry  | J29/ 6/ 22.01.1991  |
| Subscribed and paid-up share capital                               | 28,569,842.40 Lei   |
| Total no. Of shares  | 8,657,528 nominative shares   |
| The regulated market where the issued securities are being traded: | B.V.B., 1 <sup>st</sup> Tier  |

**Reporting significant events:**

S.C. CONPET S.A. informs the investing public regarding the following events to be reported:

Completion (revision) of the Agenda of S.C. CONPET S.A. Ordinary General Meeting of Shareholders convened on 24.09.2014 - in first call/25.09.2014 - in second call, at 10:00 AM, at the registered office in Ploiesti, no. 1-3, Anul 1848 Street. The reference date of the General Meeting: 11.09.2014. Registration Date advanced by the Board of Administration: 10.10.2014.

The completion (revision) of the Agenda of the OGMS Convening Notice took place following the request of the Ministry of Economy by the Department for Energy, acting as majority shareholder on behalf of the Romanian State (owner of a number of 5,083,372 shares representing 58.7162% of the share capital, namely a share capital amounting 16,775,127.60 Lei), formulated pursuant to article 117<sup>1</sup> of Law no. 31/1990, republished, further amendments and additions, and of Article 7, paragraph 1, letter a) of CNVM Regulation no. 6/2009, regarding the introduction of two new items on the Agenda of the OGMS, namely:

1. Approval of the conclusion of an Addendum to the administration contracts comprising the modified form of Annex 1 to the contract regarding the objectives and performance indicators for



the non-executives administrators along the administration contract period and Annex no.1.1. to the contract regarding the objectives and performance indicators for the non-executives administrators for the year 2014, updated based on the indicators of the approved 2014 Income and Expenditure Budget.

2. To grant mandate to a representative of the shareholders for the signing of the Addendum to the administration contracts concluded with CONPET S.A. administrators and of Annexes 1 and 1.1. to the contract.

The innitial OGMS Agenda dated 24.09.2014 is being completed (revised) accordingly, with the corresponding renumbering of the items thereof, thus resulting the following:

## **AGENDA**

1. Approval of the conclusion of an Addendum to the administration contracts comprising the modified form of Annex 1 to the contract regarding the objectives and performance indicators for the non-executives administrators along the administration contract period and Annex no.1.1. to the contract regarding the objectives and performance indicators for the non-executives administrators for the year 2014, updated based on the indicators of the approved 2014 Income and Expenditure Budget.
2. To grant mandate to a representative of the shareholders for the signing of the Addendum to the administration contracts concluded with CONPET S.A. administrators and of Annexes 1 and 1.1. to the contract.
3. Approves to contract legal assistance and representation services in the file no. 5216/204/2008 pending before Prahova Court of Law and grant mandate to the members of the Board of Administration in view of settling the upper limit that should be considered in view of negotiating the fee that is to be paid and respectively, of empowering the company management to negotiate and conclude the legal assistance and representation contract in question.
4. The by-annual report of the Board of Administration, drafted in compliance with the provisions of E.G.O. no. 109/2011 regarding the corporate governance of the public enterprises, for the 2014 I<sup>st</sup> Half (concluded at 30.06.2014).
5. Approves the draft, by a consultant, of a feasibility study regarding the storage of emergency oil stocks project, as per Law no. 360/2013.
6. The empowerment:
  - a) of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Decision;
  - b) of the Chairman of the Board of Administration to enforce the OGMS decision, as per the legal provisions.



c) of the General Director to perform the necessary diligence in order to register the OGMS Decision to the Trade Register Office attached to Prahova Court of Law, the publishing thereof in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.

7. Settlement of the date of 10.10.2014, advanced by the Board of Administration, as Registration Date, serving at the identification of the shareholders who will be affected by OGMS Decision, in compliance with the provisions of Art. 238 paragraph. (1) of Law no. 297/2004 regarding the capital market and CNVM Regulation no. 1/2006.

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We hereby attach the OGMS Convening Notice dated 24.09.2014 (25.09.2014) comprising the completed (revised) Agenda.

General Director  
Eng. Liviu Ilasi  
S.s. Illegible, Stamp

Head of Investor Relations and Capital Market  
Econ. Bogdan Pinzariu  
S.s. Illegible



## CONVENING NOTICE

(completion of the Agenda of the Ordinary General Meeting of Shareholders (OGMS) convened on  
24.09.2014 – in first call/25.09.2014 – in second call)

By Telephone Note no. 13/03.09.2014

### THE BOARD OF ADMINISTRATION OF S.C. CONPET S.A. Ploiesti

With registered offices in Ploiesti, no. 1-3, Anul 1848 Street, registered at the Trade Registry attached to Prahova Law Court under no. J29/6/1991, Sole Registration Number 1350020, with a subscribed and paid-in capital amounting 28,569,842.40 Lei, publicly announces to have approved the completion (revision) of the Agenda of the Ordinary General Meeting of Shareholders, convened on 24.09.2014 – in first call/25.09.2014 - in second call, 10:00 A.M., at the registered offices of the company in Ploiesti, no. 1-3, Anul 1848 Street, for all shareholders registered in the Shareholders' Registry held by S.C. Depozitarul Central S.A. at the end of the reference date 11.09.2014 (provided that only the persons acting as shareholders of this date have the right to take part and vote during the general meeting), in compliance with the provisions of the Companies' Act no. 31/1990, republished, further amendments and additions, of Law no. 297/2004 regarding the capital market, of CNVM Regulation no. 6/2009 and Articles of Incorporation of the company, at the request of the Ministry of Economy by the Department for Energy, acting as majority shareholder on behalf of the Romanian State (owner of a number of 5,083,372 shares representing 58.7162% of the share capital, namely a share capital amounting 16,775,127.60 Lei), to introduce two new items on the Agenda, namely:

- 1. Approval of the conclusion of an Addendum to the administration contracts comprising the modified form of Annex 1 to the contract regarding the objectives and performance indicators for the non-executives administrators along the administration contract period and Annex no.1.1. to the contract regarding the objectives and performance indicators for the non-executives administrators for the year 2014, updated based on the indicators of the approved 2014 Income and Expenditure Budget.*
- 2. To grant mandate to a representative of the shareholders for the signing of the Addendum to the administration contracts concluded with CONPET S.A. administrators and of Annexes 1 and 1.1. to the contract.*

With the immediate consequence of the completion (revision) of the initial Agenda of the OGMS Convening Notice and renumbering of the items thereof, thus resulting the following:



## AGENDA

1. Approval of the conclusion of an Addendum to the administration contracts comprising the modified form of Annex 1 to the contract regarding the objectives and performance indicators for the non-executives administrators along the administration contract period and Annex no.1.1. to the contract regarding the objectives and performance indicators for the non-executives administrators for the year 2014, updated based on the indicators of the approved 2014 Income and Expenditure Budget.
2. To grant mandate to a representative of the shareholders for the signing of the Addendum to the administration contracts concluded with CONPET S.A. administrators and of Annexes 1 and 1.1. to the contract.
3. Approves to contract legal assistance and representation services in the file no. 5216/204/2008 pending before Prahova Court of Law and grant mandate to the members of the Board of Administration in view of settling the upper limit that should be considered in view of negotiating the fee that is to be paid and respectively, of empowering the company management to negotiate and conclude the legal assistance and representation contract in question.
4. The by-annual report of the Board of Administration, drafted in compliance with the provisions of E.G.O. no. 109/2011 regarding the corporate governance of the public enterprises, for the 2014 I<sup>st</sup> Half (concluded at 30.06.2014).
5. Approves the draft, by a consultant, of a feasibility study regarding the storage of emergency oil stocks project, as per Law no. 360/2013.
6. The empowerment:
  - a) of the President of the Ordinary General Meeting of Shareholders to sign the OGMS Decision;
  - b) of the Chairman of the Board of Administration to enforce the OGMS decision, as per the legal provisions.
  - c) of the General Director to perform the necessary diligence in order to register the OGMS Decision to the Trade Register Office attached to Prahova Court of Law, the publishing thereof in the Official Gazette of Romania, Part IV, as well as to be granted the right to delegate, to another person, the proxy to perform the above-mentioned diligence.
7. Settlement of the date of 10.10.2014, advanced by the Board of Administration, as Registration Date, serving at the identification of the shareholders who will be affected by OGMS Decision, in compliance with the provisions of Art. 238 paragraph. (1) of Law no. 297/2004 regarding the capital market and CNVM Regulation no. 1/2006.

The OGMS initial call has been performed by observing the legal provisions, the convening notice being published in the Official Gazette of Romania Part IV, no.



4833/18.08.2014 and „Romania Libera” daily newspaper, the edition of 15.08.2014, being submitted, as annex to Current Report no. 18/13.08.2014, to Bucharest Stock Exchange and the Financial Supervisory Authority (Rom. ASF) with the cover letter no. 31887/13.08.2014 and published on [www.bvb.ro](http://www.bvb.ro) website and [www.conpet.ro](http://www.conpet.ro) website, as well as in the ASF Bulletin no. 32/2014 (week 11.08.2014 - 14.08.2014).

The completion (revision) of the Agenda of the Ordinary General Meeting of Shareholders convened on 24.09.2014 – in first call/25.09.2014 – in second call, has been performed in compliance with the provisions of Article 117<sup>1</sup> of Law no. 31/1990 and CNVM Regulation no. 6/2009, following the request of the majority shareholder the Ministry of Economy to introduce two new items on the Agenda of the General Meeting.

The completed (revised) Agenda, together with the request of the Ministry of Economy, as well as the special power of attorney sample form, the correspondence voting bulletin sample form and the proposed draft OGMS Decision, corresponding to the completed (revised) Agenda, are available, in both Romanian and English, as of 09.09.2014, 10:00 A.M., on [www.conpet.ro](http://www.conpet.ro) website, section „Info Shareholders/GMS Documents”, as well as at the company headquarters. The shareholders may receive, upon request and against payment, copies of the documents. Additional information can be provided at S.C. CONPET S.A. headquarters in Ploiesti, no. 1-3, Anul 1848 Street, the BOA and GMS Secretariat Bureau, telephone 0040-244.401.360, extensions 2655 or 2579, telephone/facsimile 0040-244.401.305, telephone/facsimile 0040-244.516451, between 08:00 A.M. – 16:30 P.M., on the e-mail address: [actionariat@conpet.ro](mailto:actionariat@conpet.ro).

**CHAIRMAN OF THE BOARD OF ADMINISTRATION**

**Dan WEILER**

S.s. Illegible

Stamp

