

**SC CONPET SA**

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e-mail: conpet@conpet.ro; web: www.conpet.ro
Cod unic de inregistrare: R 1350020, Cod CAEN 4950
Inregistrata la Registrul Comertului Prahova sub nr.J29/6/22.01.1991
Capital social subscris si varsat 28 569 842,40 lei



Registration No. 19918/28.05.2014

Current Report no. 14/2014
As per Law no. 297/2004 and CNVM Regulation no. 1/2006

Date of the report	28.05.2014
Name of the issuing entity	S.C. CONPET S.A. Ploiesti
Registered Offices	No. 1-3 , Anul 1848 Street, Ploiesti
Phone/Facsimile/e-mail	0244/ 401360/ 516451/ 402385/ actionariat@conpet.ro
Sole Registration Number	1350020
No. at the Trade Registry	J29/ 6/ 22.01.1991
Subscribed and paid-up share capital	28,569,842.40 Lei
Total no. Of shares	8,657,528 nominative shares
The regulated market where the issued securities are being traded:	B.V.B., I st Tier

Reporting significant events:

Following the Board of Administration meeting dated 27.05.2014, S.C. CONPET S.A. informs the investing public on the following significant events to be reported, as follows:
Approval of the management plan drafted by the General Director of the company for 2014-2017.

Approval of a new organizational structure of the company, that shall come into force starting 02.06.2014.

Completion of item 3.2. of the Board of Administration Report drafted for the fiscal year ended at 31.12.2013, in compliance with annex 32 to C.N.V.M. regulation no. 1/2006.

Thus, pursuant to Decision no. 10/27.05.2014, the Board of Administration:

I. Approves the Management Plan drafted by the General Director for 2014-2017, completed with the financial information requested in the Board of Administration meeting and registered at S.C. CONPET S.A. with no. 19755/27.05.2014.

II. Considering the Human Resources Report no. 16689/2014, approves the new organizational structure of S.A. CONPET S.A. (annexes 1, 1.1, 1.2 to the report), as adapted to the current requirements and development needs of the company, considering the Administration Plan of the company drafted by the Board of Administration and the Management Plan drafted by the General Director for 2014-2017, as well as the need to bring the human resources strategy up to the general company strategy. Moreover, approves the new staff establishment (annex 2 to the report), in accordance with the amendment of the organizational structure.



The new organizational structure shall come into force starting 02.06.2014 and include a maximum number of 1820 posts.

The most important amendments brought to the organizational structure are represented by the abolishment of the Production, Investments - Maintenance Direction and creation of a new direction called the Operations Direction, the abolishment of the Financial Direction and creation of a new direction called the Economic Direction, the abolishment of the organizational structures type „Senior Chief Engineer - Domestic Transport”, „Senior Chief Engineer - Import Transport”, respectively „Senior Chief Maintenance Engineer”, set-up of certain functional components like the departments subordinated to the Operations Direction/Economic Direction, elimination of the structures type regional divisions and set-up of certain functional components type departments subordinated to the General Director/Operations Direction/Economic Direction, divisions. Within the Corporate Management Department, was set up the Bureau in relation to the investors and shareholders. Other amendments relate to the abolishment/set-up/reorganization, as per the case, of certain bureaus, services, units, work teams, sectors and other entities.

III. Takes note of the specifications registered with no. 19616/27.05.2014, issued following the ASF letter no. 18982/22.05.2014 based on which was requested to supplement item 3.2. of the Board of Administration Report drafted for the fiscal year ended at 31.12.2013, in compliance with annex 32 of C.N.V.M. Regulation no. 1/2006 and orders the public dissemination of these specifications by means of a current report, as well to remake the Board of Administration Report, for the purposes of the Financial Supervisory Authority (ROM. ASF) and make it available, as per the legal provisions in force.

The specifications registered with no. 19616/27.05.2014 constitute annex to this current report.

Eng. Liviu Ilași
S.s. Illegible
Stamp

Finance Director
S.s. Illegible

Representative in relation to A.S.F. and B.V.B.
Econ. Roxana Dăuș
S.s. Illegible

Drafted,
Head of the Department in relation to the Capital Market, Board of Administration, GMS
Eng. Adina Coțovanu
S.s. Illegible



Subject to analysis and information in the Board of Administration meeting dated _____

S.C. CONPET S.A. PLOIESTI
The Financial Direction

Reg. No. 19616/27.05.2014

ENDORSED,
GENERAL DIRECTOR

Eng. Liviu Iasi
S.s. Illegible

Specifications requested
by the Financial Supervisory Authority (Rom. ASF)
in view of completion of the Board of Administration Report drafted at 31.12.2013

We hereby inform you that, pursuant to letter no. 18982/22.05.2014, the Financial Supervisory Authority requested the remake of the Board of Administration Report as per annex 32 of the Regulation no. 1/2006 by supplementing it as per the provisions of item 3.2 with "the specification of dividends due /paid/accrued within the last three years..."

In view of formulating a response to the letter of the Financial Supervisory Authority, was initialized the completion of the above table containing the additionally requested information, as follows:

For year	GMS date	Registration Date	Total gross dividends due	% of net profit	Gross dividend/share -Lei-	Gross dividends paid	Net dividends accrued at 31.12.2013
2010	27.04.2011	16.05.2011	34,825,089.00	90 %	4.0225210938	34,387,294.92	437,794.08
2011	27.04.2012	17.05.2012	22,262,904.00	90 %	2.571508172	21,982,281.08	280,622.92
2012	29.04.2013	21.05.2013	28,291,166.00	85 %	3.2678110888	27,913,856.06	377,309.94

FINANCE DIRECTOR

Econ. Sanda Toader

S.s. Illegible

Head of the Financial, Budget Service

Econ. Andreea Toma

S.s. Illegible

