

**SC CONPET SA**

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Cod unic de inregistrare: R 1350020, Cod CAEN 4950  
Inregistrata la Registrul Comertului Prahova sub nr.J29/6/22.01.1991  
Capital social subscris si varsat 28 569 842,40 lei



39908/14.10.2014.

**Current Report no. 25/2014**  
**as per Law no. 297/2004 and CNVM Regulation no. 1/2006**

Date of the Report	14.10.2014
Name of the Issuing Entity	S.C. CONPET S.A. Ploiesti
Registered Offices	No. 1-3 , Anul 1848 Street, Ploiesti
Phone/Faximile/e-mail	0244/ 401360/ 516451/ 402385/ <a href="mailto:actionariat@conpet.ro">actionariat@conpet.ro</a>
Sole Registration Number	1350020
No. at the Trade Registry	J29/ 6/ 22.01.1991
Subscribed and Paid-Up Share Capital	28.569.842,40 Lei
Total no. of shares	8.657.528 nominative shares
The regulated market where the issued securities are being traded:	B.V.B., I <sup>st</sup> Tier

**Reporting significant events:**

The ex-date settlement by the Ordinary General Meeting of Shareholders (OGMS) and the Extraordinary General Meeting of Shareholders (EGMS), convened on 23.10.2014 – in first call/ 24.10.2014 – in second call, 10 :00 A.M., respectively 10:30 A.M.

S.C. CONPET S.A. informs the shareholders that Item 3 on the OGMS agenda and, respectively, Item 5 on the EGMS agenda are being completed with the ex-date settlement, namely the date of 07.11.2014, as per the provisions of Regulation no.1/2006 regarding the issuers and securities operations and the Regulation no. 6/2009 regarding the exercising of certain rights of the shareholders within the general meetings of the commercial companies and in correlation with the the Financial Supervisory Authority Decision (Rom.A.S.F.) no. 1430/07.10.2014.

Therefore, Item 3 of OGMS agenda shall have the following wording:

*"The settlement of the date of 10.11.2014, advanced by the Board of Administration, as registration date serving at the identification of the shareholders who will be affected by the OGMS decision, as per the provisions of art.236 paragraph (1) of Law no.297/2004 regarding the capital market and C.N.V.M. Regulation no.1/2006 and ex-date settlement, respectively the date of 07.11.2014, as per the provisions of Regulation no.1/2006 regarding the issuers and securities operations and the Regulation no. 6/2009 regarding the exercising of certain rights of the shareholders within the general meetings of the commercial companies and in correlation with the the Financial*





*Supervisory Authority Decision (Rom.A.S.F.) no. 1430/07.10.2014".*

Therefore, Item 5 of the EGMS agenda shall have the following wording:

*"The settlement of the date of 10.11.2014, advanced by the Board of Administration, as registration date serving at the identification of the shareholders who will be affected by the EGMS decision, as per the provisions of art.236 paragraph (1) of Law no.297/2004 regarding the capital market and C.N.V.M. Regulation no.1/2006 and ex-date settlement, respectively the date of 07.11.2014, as per the provisions of Regulation no.1/2006 regarding the issuers and securities operations and the Regulation no. 6/2009 regarding the exercising of certain rights of the shareholders within the general meetings of the commercial companies and in correlation with the the Financial Supervisory Authority Decision (Rom.A.S.F.) no. 1430/07.10.2014*

Consequently, the Voting Bulletin and Special Power of Attorney Forms for OGMS and EGMS, dated 23.10.2014 – in first call/24.10.2014 – in second call are being properly amended and published on [www.conpet.ro](http://www.conpet.ro) website, as of 14.10.2014, at the section "Info Shareholders/ GMS Documents."- OGMS and EGMS from 23.10.2014 / 24.10.2014, being also available at the company's headquarters in Ploiesti, No. 1-3, Anul 1848 Street.

General Director  
Eng. Liviu Ilași

Head of Investor Relations and Capital Market  
Econ. Bogdan Pinzariu

