

**SC CONPET SA**

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Cod unic de înregistrare: R 1350020, Cod CAEN 4950
Înregistrată la Registrul Comerțului Prahova sub nr.J29/6/22.01.1991
Capital social subscris și varsat 28 569 842,40 lei

**NOTE**

prepared in compliance with no. 6/ 2009 N.C.T.S. (National Commission of Transferable Securities) Regulation regarding the voting result during O.G.M.S. held on 24 March 2014

No. of shareholders: 6 owners of a number of 5,810,313 shares/ voting rights (including also the votes expressed by the Correspondence Voting Bulletin, submitted by the legal person shareholder SIF Moldova SA – 110,260 shares/ voting rights).

ITEM 1

As a result of voting on approval of revenue and expenditure budget for 2015, it was recorded the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
1,338,874 (20.85 %)	5,083,372 (79.15 %)	-

The number of shares for which valid votes were expressed: 6,422,246 (representing 74.18% of the share capital). Total number of expressed votes: 6,422,246. Total number of valid expressed votes: 6,422,246. With a total of 1,338,874 votes "for", representing 20.85% of the total number of expressed votes and a total of 5,083,372 votes "against", representing 79.15% of total votes cast, Item 1 is not approved, as there was not achieved the majority of expressed votes required for making O.G.M.S. decision.

ITEM 2

As a result of voting on the approval of the Investment Program for 2015 - 2017, there was the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,422,246 (100.00 %)	-	-

The number of shares for which valid votes were expressed: 6,422,246 (representing 74.18% of the share capital). Total number of expressed votes: 6,422,246. Total number of valid expressed votes: 6,422,246. Total number of expressed valid votes: 6,422,246. With a total of 6,422,246 votes "for", representing 100.00% of the total number of votes cast, Paragraph 2 is approved.

ITEM 3

As a result of voting on the approval of changing the Rules of Organization and Functioning of the BoA, as proposed in the Annex to no. 4870 / 05.02.2015 Report, it was registered to the following result:

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,422,246 (100.00 %)	-	-

The number of shares for which valid votes were expressed: 6,422,246 (representing 74.1810% of the share capital). Total number of expressed votes: 6,422,246. Total number of valid expressed votes: 6,422,246. With a total of 6,422,246 votes "for", representing 100.00% of the total number of votes cast, Paragraph 3 is approved.



ITEM 4

As a result of voting it was recorded the following result on:

a) Approving of hiring by "CONPET" SA, under the law, a lawyer / law firms with expertise in private international law to give legal advice to the BoA and to the executive management about the steps to be performed to extend the company's activity abroad, according to the request of no. 5754 / 02.11.2015 Reference

For	Against	Abstention
6,311,986 (98.28 %)	-	110,260 (1.72 %)

The number of shares for which valid votes were expressed: 6,422,246 (representing 74.1810% of the share capital). Total number of expressed votes: 6,422,246. Total number of valid expressed votes: 6,422,246. With a total of 6,311,986 votes "for", representing 98.28% of total votes cast, Paragraph 4 a) is approved.

b) Authorizing the BoA members in order to establish the maximum limit that should be considered when negotiating the fee to be paid to the respective lawyers and in order to grant power to the executive management of the company for negotiating and concluding the legal advice contract as requested in no. 5754 / 02.11.2015 Reference.

For	Against	Abstention
6,311,986 (98.28 %)	-	110,260 (1.72 %)

The number of shares for which valid votes were expressed: 6,422,246 (representing 74.1810% of the share capital). Total number of expressed votes: 6,422,246. Total number of valid expressed votes: 6,422,246. With a total of 6,311,986 votes "for", representing 98.28% of total votes cast, Paragraph 4 b) is approved.

ITEM 5

As a result of voting was it recorded the following result, on empowerment of :

a) the Assembly President to sign the decision of O.G.M.S.

For	Against	Abstention
6,422,246 (100.00 %)	-	-

The number of shares for which valid votes were expressed: 6,422,246 (representing 74.1810% of the share capital). Total number of expressed votes: 6,422,246. Total number of valid expressed votes: 6,422,246.

With a total of 6,422,246 votes "for", representing 100.00% of the total number of votes cast, Paragraph 5 a) is approved.

b) the President of the BoA for the implementation of OGMS decision, as required by law.

For	Against	Abstention
6,422,246 (100.00 %)	-	-

The number of shares for which valid votes were expressed: 6,422,246 (representing 74.1810% of the share capital). Total number of expressed votes: 6,422,246. Total number of valid expressed votes: 6,422,246.

With a total of 6,422,246 votes "for", representing 100.00% of the total number of votes cast, Paragraph 5 b) is approved.

c) the General Director in order to perform the necessary formalities to registrate O.G.M.S. decision at the Trade Register Office around Prahova Court, to publish in the Official Gazette of Romania, Part IV, and also for granting the right to delegate to another person the mandate for the execution of the above mentioned formalities.

For	Against	Abstention
6,422,246 (100.00 %)	-	-

The number of shares for which valid votes were expressed: 6,422,246 (representing 74.1810% of the share capital). Total number of expressed votes: 6,422,246. Total number of valid expressed votes: 6,422,246.

With a total of 6,422,246 votes "for", representing 100.00% of the total number of votes cast, Item 5 c) is approved.



ITEM 6

As a result of voting, it was recorded the following result, regarding:

a) the date of 14 April 2015, proposed by the BoA, as a registration date, which serves to identify the shareholders who will be affected by the decision of O.G.M.S.

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,422,246 (100.00 %)	-	-

The number of shares for which valid votes were expressed: 6,422,246 (representing 74.1810% of the share capital). Total number of expressed votes: 6,422,246. Total number of valid expressed votes: 6,422,246.

With a total of 6,422,246 votes "for", representing 100.00% of the total number of votes cast, Item 6 a) is approved.

b) the date of 13 April 2015, as ex-date, in accordance with no. 297/2004 Law regarding the capital market, of no. 1/2006 Regulation on issuers and securities operations and of no. 6/2009 Regulation on the exercise of certain rights of shareholders within the general meetings of trade companies, as subsequently amended and supplemented, and in conjunction with no. 1430 / 07 October 2014 Financial Supervision Authority (F.S.A.) Decision.

<i>For</i>	<i>Against</i>	<i>Abstention</i>
6,422,246 (100.00 %)	-	-

The number of shares for which valid votes were expressed: 6,422,246 (representing 74.1810% of the share capital). Total number of expressed votes: 6,422,246. Total number of valid expressed votes: 6,422,246.

With a total of 6,422,246 votes "for", representing 100.00% of the total number of votes cast, Item 6 b) is approved.

Internal Auditor
ec. Manuela Stoica
S.S. illegible

S.G.A. Technical Secretariat
eng. Adina Cotovanu *S.S. illegible*
exp. jr. Iulia Alexandrescu *S.S. illegible*
eng. Alina Petrescu *S.S. illegible*

