

Recommended for endorsement within the BoA meeting dated

NO. 15203/28.03.2015

information in the Ordinary General Meeting of Shareholders dated

ENDORSED,
Board of Administration
Chairman, Dan Weiler
S.s. Illegible

INFORMATION

regarding the conclusion of the contract with the NATIONAL RAIL FREIGHT „CFR MARFA” S.A. BUCURESTI, having as scope the **railway transport of crude oil and rich gas from the loading ramps to the destinations set out by CONPET S.A.**

Considering the dispositions of art.52 paragraph 1 of GEO no.109/2011, according to which „*The Board of Administration* or, as the case may be, the supervisory council *informs the shareholders, within the first general meeting of shareholders subsequent to the conclusion of the legal act*, over any transaction with the administrators or the directors, or, as the case may be with the members of the supervisory council or the managing board, with the employees, *with the shareholders holding control over the company or a company controlled thereby*, by making available to the shareholders the documents reflecting the data and information that are essential and relevant in relation to these transactions”, we hereby inform you on the followings:

On 30.03.2015, between CONPET S.A. and the NATIONAL RAIL FREIGHT „CFR MARFA” S.A. BUCURESTI was concluded the transport services contract no.S-CA 102. The main elements of the contract are:

- The transport tariff = 46.90 Lei/ton, firm all along the contract duration. The transport tariff contains, additionally, the costs related to the safety operation assessment services and the provision for the tanks circulation availability, as well as the completion/replacement of the completely equipped drag shoes and the trainset for CONPET tanks, all along the contract performance.
- Contract duration = 4 years (01.04.2015 – 31.03.2019);
- Contract estimated value = 255,128,469 Lei, VAT excluded, which is the result of the multiplication of the above mentioned tariff by the quantity estimated for 4 years, of 5,439,840 tons;
- The contract performance bond = 500,000 Lei.

GENERAL DIRECTOR,
ENG. LIVIU ILASI
S.s. Illegible

ECONOMIC DIRECTION
ECON. Sanda Toader
S.s. Illegible

PROCUREMENT AND INVESTMENT MANAGEMENT DEPARTMENT
Eng. Albu Radu
S.s. Illegible

Haed of PROCUREMENT SERVICE
Jurist, Agripina Tircavu
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